

Release Summary Sheet

Contract (PO) Number: T26463

Release Number: 225

Specification Number: B09684210

Name of Contractor: F.H. PASCHEN/S.N. NIELSEN, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: T0968421001 REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$160,659.15

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED
JOB ORDER CONTRACTING (J.O.C.)
UNRESTRICTED-REHABILITATION

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 1055528

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Reprint

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
11/27/04	T26463	225	B09684210	1055528	A		0

DELIVER TO: 38-038

ORDERED FROM:

038-2005 30 NORTH
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602

F.H. PASCHEN/S.N. NIELSEN, INC
O'HARE PLAZA
8725 W. HIGGINS RD STE 200
CHICAGO, IL 60631

**DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY**

CONTACT: HYUN LEE

PO DESCRIPTION: T0968421001 REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: T26463

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

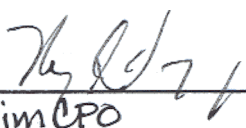
SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842	160,659.15	USD	1.00	160,659.15
GENERAL CONSTRUCTION - PUBLIC WORKS RELATED JOB ORDER CONTRACTING (J.O.C.) UNRESTRICTED-REHABILITATION						
		Dist BFY FUND COST CTR APPR ACCNT ACTV PROJECT RPT CAT GENRL FUTR				
		1 002 0435 0382005 1364 220540 0000 41102151 000000 00000 0000				160,659.15
1		JUP783.A; Replace HVAC unit; L-5-043; Green				SHIPMENT TOTAL: 160,659.15
						RELEASE TOTAL: 160,659.15

APPROVAL:

 _____
SIGNATURE DATE

 _____
SIGNATURE DATE

 _____
Interim CPO DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.

To: Department of: General Services

Date: 11/24/2004

Sub-Order Total: \$160,659.15

DISCLOSURE OF RETAINED PARTIES

A. Definitions and Disclosure Requirements.

1. As used herein, the term "Contractor" means a person or entity who has any contract or lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the Contractor has retained or expects to retain with respect to the contract or lease. In particular, the Contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JUP783.A Dist. 20 Police HVAC

Specification, loan or other Identifying number: B09684210A

2. Name of Contractor: F.H. Paschen/SN Nielsen


3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

NAME	BUSINESS ADDRESS	MBE WBE or Non	RELATIONSHIP (attorney, lobbyist, subcontractor, etc.)	FEE(indicate whether paid or estimated) \$
ANCHOR MECHANICAL, INC.	600 W. JACKSON CHICAGO, 60661	Non	Subcontractor	111,702.81
CABLE COMMUNICATIONS INC.	6200 S. OAKLEY CHICAGO,	WBE		7,616.86
Teng & Associates, Inc	205 North Michigan Ave. Chicago, IL 60601	Non		17,745.53

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

4. The Contractor understands and agrees that the City may rely on the information provided herein and that providing any false, incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease.
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive Order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.


Signature

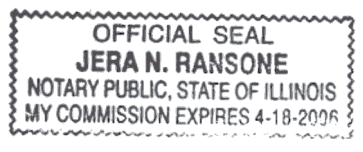
11/29/04
Date

Leo Wright
Name (type or print)

PM
Title

Subscribed and sworn to before me
this 11 day of 24 2004


Notary Public Signature





City of Chicago
 Richard M. Daley, Mayor
 Department of General Services
 Michi E. Peña
 Commissioner
 Suite 3700
 North LaSalle Street
 Chicago, Illinois 60602-2586
 (773) 742-3124
 (773) 744-9883 (FAX)
 www.cityofchicago.org

May 31, 2005

TO PROCUREMENT 6.5.05

Mary A. Dempsey
 Interim Chief Procurement Officer
 Department of Procurement Services
 City Hall, Room 403
 121 North LaSalle Street
 Chicago, IL 60602

Attn: Catherine Mellon
 JOC Manager

Re: JOC Project Number: JUP783.A L-5-043
 Project Title: District 20 Police HVAC
 Address: 5400 N Lincoln Av.
 Estimated Cost: \$163,100.00
 Specification Number: B09684210A
 Funding Source: 02-435-38-2005-1364-0540-41102151

Dear Ms. Dempsey:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Susan Green at 312-744-6268 and all other inquiries to Contract Administrator Staci-Rae Bixler at 312-744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
 Commissioner

APPROVED:

Ms. Mary A. Dempsey
 Interim Chief Procurement Officer

Approved:

J. Plezbert
 N. Ahrens
 M. Capecci
 J. McGleam

S. Green





The Department of General Services
JOC MEMO OF AUTHORIZATION
Utilizing JOC For City Construction Projects

District 20 Police HVAC
5400 N Lincoln Av
Project No: JUP783.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

The Scope of Work includes an analysis of the current HVAC System, submittal of a detailed report of repairs needed, and related cost of such repairs, including final testing & calibration..

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

Analysis of the existing HVAC System needs thorough analysis to build scope. Without a defined Scope of Work, this project cannot be procured using the traditional bid process. The JOC Contractor will work closely with DGS and the Chicago Police Department to accurately define the repairs required to allow for system efficiency.

3. If the project is a one trade project, please provide additional explanation of why it would not be in the city's best interest to do the project under JOC.

Although a single trade will be used in conducting the HVAC System analysis & related repairs, it is in the City's best interest to use JOC. The PBC has been unsuccessful in resolving the HVAC-related problems for the past 1-1/2 years at this facility. DGS is now managing the facility and is now proceeding with resolving the matter via the JOC contract.

4. If it is anticipated that over 25% of the project will consist of Non-prepriced items, please provide an explanation on why JOC should be used.

It is not anticipated that the NPP portion of this project will exceed 25%.

5. If some elements of the proposed JOC project Scope of Work are covered by City Term Agreements, these elements should be removed from the JOC Project.

The HVAC repairs at the District 20 Police Station needed to be performed by an approved Johnson Control vendor. An existing Term Agreement for HVAC repairs was not an certified/approved Johnson Control vendor therefore unable to conduct the specific work.