

Release Summary Sheet

Contract (PO) Number: 15038

Release Number: 28

Specification Number: 51701

Name of Contractor: LEOPARDO COMPANIES, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT
REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$92,981.13

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 1064375

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
1/4/2010	15038	28	51701	1064375	A		1

DELIVER TO: 38-038

038-0030
30 N. LA SALLE ST.
ROOM 3700

Chicago, IL 60602-2500

ORDERED FROM:

LEOPARDO COMPANIES, INC
5200 PRAIRIE STONE PARKWAY
(EFT)

HOFFMAN ESTATES, IL 60192

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: HYUN WOO LEE

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15038

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST					
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	92,981.13	USD	1.00	92,981.13					
REQ# 47405; LEO-09-019.A; SOLAR METERING SYSTEM; P-9-022; DeROO; NO CIP; PO# 15038											
Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
1	009	0929	0722005	9090	220140	0000	00000000	000000	00000	0000	92,981.13
SHIPMENT TOTAL:											92,981.13

RELEASE TOTAL: 92,981.13

APPROVAL:

Walter Maloney 1/5/10
SIGNATURE DATE
Jennie Miller
CPO, Signature
1/6/10

[Signature] 1/5/10
SIGNATURE DATE
Date

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago
 Department of General Services
 30 North LaSalle Street
 Chicago, IL 60602

To: Department of General Services

Date: December 04, 2009

Sub-Order Total: **92,981.13**

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: LEO-09-019.A Solar Metering
 Specification, loan or other identifying number: 15038 (2)

2. Name of Contractor: Leopardo Companies, Inc.

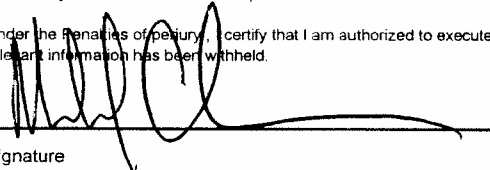
3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (Indicate whether paid or estimated)
Electro Industries/Gauge Tech	1800 Shames Drive Westbury, NY, 11590	Non	Subcontractor	\$5,457.00 Est.
Onset Computer Corporation	470 MacArthur Blvd Bourne, MA, 02532	Non	Subcontractor	\$11,678.00 Est.
Leopardo Companies, Inc.	333 West Wacker Drive Suite 250	Non	Subcontractor	\$20,846.13 Est.
J.S.R. Enterprises	P.O. Box 146 Matteson, IL, 60443	MBE	Subcontractor	\$55,000.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED _____

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.


 Signature

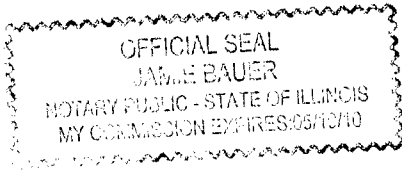
Michael Carlson
 Name (Type or Print)

12/7/2009
 Date
 Project Manager
 Title

Subscribed and sworn to before me

this 7th day of Dec 2009

Jamie Bauer
Notary Public Signature





City of Chicago
Richard M. Daley, Mayor

Department of General Services

Mark D. Maloney
Acting Commissioner

Suite 300
30 North LaSalle Street
Chicago, Illinois 60602-2586
(312) 742-3124
(312) 744-9883 (FAX)
<http://www.cityofchicago.org>

09 AUG 10 PM 2:28

August 06 2009

Mr. Montel M. Gayles
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Carolyn Johnson
JOC Manager

Re: JOC Project Number: LEO-09-019 / P-09-022
Project Title: Solar Metering
Address: Various Locations City Wide
Estimated Cost: 95,000.00
Specification Number: 51701
Funding Source: 09-0929-72-2005-9090-0140 *pd 8/6/09*

Dear Mr. Gayles:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Jim DeRoo at (312) 744-1893 and all other inquiries to Mary Capecci at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Mark D. Maloney

Mark D. Maloney
Acting Commissioner

APPROVED: *B. Capecci*
_____ *8-10-09*

Montel M. Gayles
Chief Procurement Officer

Approved: Nicholas Ahrens _____
Mary Capecci _____
Arthur Andros _____



NEIGHBORHOODS



Funds Available Inquiry - Custom (CHICAGO)

CITY_ALLOTMENT

Project To Date

AUG-09

ALL

009.0929.P722005.9090.P22000.1	1,130,262.00	196,012.00	300,000.00	634,250.00
009.0929.P722005.9090.P22000.1	1,130,262.00	196,012.00	300,000.00	634,250.00

0.00	196,012.00	0.00		
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BFY 2009.COM ED SETTLEMENT FUND II.PARENT FOR 0722005 COST C.9090.PARENT FOR 22000 ACCOUNTS.TOTAL

Show Detail Accounts



DEPARTMENT OF GENERAL SERVICES
Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Department of Environment Date: August 06, 2009

Originator: Jim DeRoo Phone: (312) 744-1893

Project Number: LEO-09-019 / P-09-022

Project Name: Solar Metering

Project Scope: Installation of Solar Metering system

Location/Address: Various Locations City Wide

Justification: _____

Est. Project Budget: \$95,000.00

CIP #: _____

Funding Strips: 09-0929-72-2005-9090-0140 ²²⁰¹⁴⁰

Funding Verified By: *[Signature]* Date: 8/6/09

Can this request be completed by one of the following:

- | | | | | | |
|---|-----------------|-----|--------------------------|----|-------------------------------------|
| 1 | In-House Trades | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 2 | Term Contract | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 3 | Competitive Bid | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |

If No, for any of the above please explain:

APPROVED:

Nicholas J. Ahrens, Jr.
 Nicholas J. Ahrens, Jr., Deputy Commissioner

_____ Date

Mark D. Maloney
 Mark D. Maloney, Acting Commissioner

_____ Date

10/1/09

CITY OF CHICAGO
DEPARTMENT OF PURCHASES, CONTRACTS AND SUPPLIES
EXTENDED PURCHASING SYSTEM (EPS FORM F-18)

INTER-DEPARTMENTAL FUNDING AUTHORIZATION FORM

JOB/PROJECT DESCRIPTION: Metering of Existing Solar Thermal and PV systems at City facilities PAGE: 1 OF 1

PURCHASE REQUISITION NUMBER: _____ CITY PROJECT NO. _____

TOTAL DOLLAR EXPENDITURE:\$ _____ CITY WORK ORDER NO. _____

CAPS ACCOUNTING INFORMATION:

BFYR	FUND	DEPT	ORGN	APPR	ACTV	OBJ	PROJ	RPTG	TOTAL
09	0929	72	2005	9090		0140			\$ 75,000. ⁰⁰
									\$
									\$
									\$
									\$
									\$
									\$
									\$
									\$
									\$

The undersigned hereby acknowledges that he/she has no objection to the procurement of the above requirement and hereby approves expenditure of funds for this requirement.

CITY DEPARTMENT WITH WORK ORDER:

CITY DEPARTMENT FUNDING WORK ORDER:

REQUESTED BY: [Signature]
 (AUTHORIZED OFFICER SIGNATURE)

APPROVED BY: [Signature]
 (AUTHORIZED OFFICER SIGNATURE)

TITLE: Commissioner

TITLE: Managing Deputy Commissioner

TELEPHONE: [Number]

TELEPHONE: [Number]

DEPARTMENT: [Department]

DEPARTMENT: [Department]

REQUEST DATE: [Date]

APPROVAL DATE: [Date]



**The Department of General Services
Attachment A**

Utilizing JOC For City Construction Projects

Various Locations City Wide
Various Locations City Wide

Project No: LEO-09-019

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Installation of the Solar Metering System for 23 locations

General Description

- 1.1. This project is for the installation of monitoring and metering equipment at twenty-one (21) existing solar thermal systems in City of Chicago facilities
- 1.2. The monitoring and metering equipment to be installed at the existing facilities shall consist of a flow meter, two temperature sensors and a software tool to integrate these measured data in order to display directly a value for the energy flow.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

Department of Environment has requested us to procure this project for this summer and JOC is the only way to complete the project

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

This project involves more than one trade.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

It is anticipated that the amount of Non Pre-Priced work tasks will be less than 25%.

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

The Scope of Work for this project is not covered by a City Term Agreement.