

Prepared by and when  
recorded return to:

William A. Nyberg, Esq.  
City of Chicago Law Dept.  
121 N. LaSalle Street  
Room 600  
Chicago, Illinois 60602



1120718011

Doc#: 1120718011 Fee: \$142.00  
Eugene "Gene" Moore RHSP Fee: \$10.00  
Cook County Recorder of Deeds  
Date: 07/26/2011 11:36 AM Pg: 1 of 54

Above space for Recorder's use only

**RECORDING COVER FOR**  
**AMENDMENT NO. 1 TO THE**  
**FOOTWEAR FACTORY REDEVELOPMENT AGREEMENT**  
**DATED AS OF FEBRUARY 16, 2006**

**Legal Description**

**PARCEL 1 (Retail Center):**

LOTS 34 TO 47, BOTH INCLUSIVE (EXCEPT THAT PART OF LOTS 34 AND 47 DEDICATED FOR PUBLIC ALLEY) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

ALSO,

THAT PART OF VACATED ALLEYS LYING SOUTH OF LOTS 36 TO 45 INCLUSIVE AND NORTH OF LOTS 46 AND 35 AND EAST OF LOTS 46 AND PART OF LOT 47 AND WEST OF LOT L35 AND PART OF LOT 34 IN CHARLES SEEGER'S SUBDIVISION AFORESAID VACATED BY ORDINANCE RECORDED AS DOCUMENT NUMBER 13319172, IN COOK COUNTY, ILLINOIS.

Common Address: 3927 West Belmont Avenue,  
Chicago, Illinois 60618

Parcel Identification Numbers: 13-26-101-001-0000  
13-26-101-002-0000  
13-26-101-003-0000  
13-26-101-012-0000  
13-26-101-013-0000

AND,

**PARCEL 2 (Office Center):**

THAT PART OF LOTS 67 TO 88, INCLUSIVE, (EXCEPT THAT PART OF LOTS 67 AND 88 DEDICATED FOR PUBLIC ALLEY BY PLAT OF DEDICATION RECORDED AS DOCUMENT 12634860) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE VACATED ALLEYS VACATED BY DOCUMENT NUMBER 12634861 DESCRIBED AS LYING SOUTH OF THE SOUTH LINE OF LOTS 71 AND 80 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 70 AND 81 AND LYING NORTH OF THE NORTH LINE OF LOT 70 PRODUCED WEST TO THE EAST LINE OF LOT 81 AND LYING EAST OF LOTS 81 TO 84, INCLUSIVE AND LYING WEST OF LOTS 67 TO 70 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF THE SOUTH 16 FEET OF LOT 67 PRODUCED WEST TO THE WEST LINE OF SAID ALLEY, IN CHARLES SEEGER'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE NORTH 90° 00' 00" WEST ALONG THE NORTH LINE OF SAID TRACT 140.88 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90° 00' 00" WEST ALONG THE NORTH LINE OF SAID TRACT 125.22 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00° 14' 00" EAST ALONG THE WEST LINE OF SAID TRACT 116.08 FEET; THENCE SOUTH 90° 00' 00" EAST 49.52 FEET; THENCE NORTH 00° 00' 00" EAST, 55.40 FEET; THENCE SOUTH 90° 00' 00" EAST, 28.82 FEET; THENCE NORTH 00° 00' 00" EAST, 21.78 FEET; THENCE SOUTH 90° 00' 00" EAST, 35.79 FEET; THENCE NORTH 00° 00' 00" EAST, 15.89 FEET; THENCE SOUTH 90° 00' 00" EAST, 10.62 FEET; THENCE NORTH 00° 00' 00" EAST, 23.01 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 124.68 FEET; THENCE NORTH 90° 00' 00" WEST 17.90 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 80.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH

90° 00' 00"EAST 80.00 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90° 00' 00" WEST 16.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 24.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH 90° 00' 00"EAST 24.00 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90° 00' 00" WEST 104.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 16.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH 90° 00' 00"EAST 16.00 FEET TO THE POINT OF BEGINNING; IN COOK COUNTY, ILLINOIS.

Common Address: 3963 West Belmont Avenue (Office Center),  
Chicago, Illinois 60618

Parcel Identification Number: 13-26-100-029-0000

AND,

**PARCEL 3 (Shoemaker Lofts):**

UNITS 101, 103, 104, 105, 107, 108, 109, 110, 111, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 501, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, P-1, P-2, P-3, P-4, P-5, P-6, P-7, P-8, P-9, P-10, P-11, P-12, P-13, P-14, P-15, P-16, P-17, P-18, P-19, P-20, P-21, P-22, P-23, P-24, P-25, P-26, P-27, P-28, P-29, P-30, P-31, P-32, P-33, P-34, P-35, P-36, P-37, P-38, P-39, P-40, P-41, P-42, P-43, P-44, P-45, P-46, P-47, P-48, P-49, P-50, P-51, P-52, P-53, P-54, P-55, P-56, P-57, P-58, P-59, P-60, P-61, P-62, P-63, P-64, P-65, P-66, P-67, P-68, P-69, P-70, P-71, P-72, P-73, P-74, P-75, P-76, P-77, P-78, P-79, P-80, P-81, P-82, P-83, P-84, P-85, P-86, P-87, P-88, P-89, P-90, -91, P-92, P-93, P-94, P-95, P-96, P-97, P-98, P-99, P-100, P-101, P-102, P-103, P-104, P-105, P-106, P-107, P-108, P-109, P-110, P-111, P-112, P-113, P-114, P-115, P-116, P-117, P-118, P-119, P-120, P-121, P-122, P-123, P-124, P-125, P-126, P-127, P-128, P-129, P-130, P-131, P-132, P-133, P-134, P-135, P-136, P-137, P-138, P-139, P-140, P-141, P-142, P-143, R-1, R-2, R-3, R-4, R-5, R-6, R-7, R-8, R-9, R-10, R-11, R-12, R-13, R-14, R-15, R-16, R-17, R-18, R-19, R-20, R-21, R-22, R-23, R-24, R-25, R-26, R-27, R-28, R-29, R-30, R-31, R-32, R-33, R-34, R-35, R-36, C-11, C-12, C-13 AND C-14 IN THE SHOEMAKER LOFTS CONDOMINIUM AS DEPICTED ON THE PLAT OF SURVEY OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE:

THAT PART OF LOTS 67 TO 88, INCLUSIVE, (EXCEPT THAT PART OF LOTS 67 AND 88 DEDICATED FOR PUBLIC ALLEY BY PLAT OF DEDICATION RECORDED AS DOCUMENT 12634860) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE VACATED ALLEYS VACATED BY DOCUMENT NUMBER 12634861 DESCRIBED AS LYING SOUTH OF THE SOUTH LINE OF LOTS 71 TO 80 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 70 AND 81 AND LYING NORTH OF THE NORTH LINE OF LOT 70 PRODUCED WEST TO THE EAST LINE OF LOT 81 AND LYING EAST OF LOTS 81 TO 84, INCLUSIVE AND LYING WEST OF LOTS 67 TO 70 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF THE SOUTH 16 FEET OF LOT 67 PRODUCED WEST TO THE WEST LINE OF SAID ALLEY, IN CHARLES SEEGER'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, (EXCEPT THAT PART DESCRIBED AS FOLLOWS; THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID

TRACT THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID TRACT 140.88 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID TRACT 125.22 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°14'00" EAST ALONG THE WEST LINE OF SAID TRACT 116.08 FEET; THENCE; THENCE SOUTH 90°00'00" EAST 49.52 FEET; THENCE NORTH 00°00'00" EAST, 55.40 FEET; THENCE SOUTH 90°00'00" EAST, 28.82 FEET; THENCE NORTH 00°00'00" EAST, 21.78 FEET; THENCE SOUTH 90°00'00" EAST, 35.79 FEET; THENCE NORTH 00°00'00" EAST 15.89 FEET; THENCE SOUTH 90°00'00" EAST, 10.62 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 124.68 FEET; THENCE NORTH 90°00'00" WEST 17.90 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 80.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 80.00 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90°00'00" WEST 16.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 24.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 24.00 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90°00'00" WEST 104.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 16.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 16.00 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

Common Addresses:

3963 West Belmont Avenue, Units 101, 103, 104, 105, 107, 108, 109, 110, 111, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 501, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, P-1, P-2, P-3, P-4, P-5, P-6, P-7, P-8, P-9, P-10, P-11, P-12, P-13, P-14, P-15, P-16, P-17, P-18, P-19, P-20, P-21, P-22, P-23, P-24, P-25, P-26, P-27, P-28, P-29, P-30, P-31, P-32, P-33, P-34, P-35, P-36, P-37, P-38, P-39, P-40, P-41, P-42, P-43, P-44, P-45, P-46, P-47, P-48, P-49, P-50, P-51, P-52, P-53, P-54, P-5, P-56, P-57, P-58, P-59, P-60, P-61, P-62, P-63, P-64, P-65, P-66, P-67, P-68, P-69, P-70, P-71, P-72, P-73, P-74, P-75, P-76, P-77, P-78, P-79, P-80, P-81, P-82, P-83, P-84, P-85, P-86, P-87, P-88, P-89, P-90, -91, P-92, P-93, P-94, P-95, P-96, P-97, P-98, P-99, P-100, P-101, P-102, P-103, P-104, P-105, P-106, P-107, P-108, P-109, P-110, P-111, P-112, P-113, P-114, P-115, P-116, P-117, P-118, P-119, P-120, P-121, P-122, P-123, P-124, P-125, P-126, P-127, P-128, P-129, P-130, P-131, P-132, P-133, P-134, P-135, P-136, P-137, P-138, P-139, P-140, P-141, P-142, P-143, R-1, R-2, R-3, R-4, R-5, R-6, R-7, R-8, R-9, R-10, R-11, R-12, R-13, R-14, R-15, R-16, R-17, R-18, R-19, R-20, R-21, R-22, R-23, R-24, R-25, R-26, R-27, R-28, R-29, R-30, R-31, R-32, R-33, R-34, R-35, R-36, C-11, C-12, C-13 and C-14, Chicago, Illinois 60618

<u>Parcel Identification</u>	13-26-100-030-1009	13-26-100-030-1020	13-26-100-030-1031
<u>Numbers:</u>	13-26-100-030-1010	13-26-100-030-1021	13-26-100-030-1032
	13-26-100-030-1011	13-26-100-030-1022	13-26-100-030-1033
13-26-100-030-1001	13-26-100-030-1012	13-26-100-030-1023	13-26-100-030-1034
13-26-100-030-1002	13-26-100-030-1013	13-26-100-030-1024	13-26-100-030-1035
13-26-100-030-1003	13-26-100-030-1014	13-26-100-030-1025	13-26-100-030-1036
13-26-100-030-1004	13-26-100-030-1015	13-26-100-030-1026	13-26-100-030-1037
13-26-100-030-1005	13-26-100-030-1016	13-26-100-030-1027	13-26-100-030-1038
13-26-100-030-1006	13-26-100-030-1017	13-26-100-030-1028	13-26-100-030-1039
13-26-100-030-1007	13-26-100-030-1018	13-26-100-030-1029	13-26-100-030-1040
13-26-100-030-1008	13-26-100-030-1019	13-26-100-030-1030	13-26-100-030-1041



13-26-100-030-1286	13-26-100-030-1305	13-26-100-030-1324	13-26-100-030-1343
13-26-100-030-1287	13-26-100-030-1306	13-26-100-030-1325	13-26-100-030-1344
13-26-100-030-1288	13-26-100-030-1307	13-26-100-030-1326	13-26-100-030-1345
13-26-100-030-1289	13-26-100-030-1308	13-26-100-030-1327	13-26-100-030-1346
13-26-100-030-1290	13-26-100-030-1309	13-26-100-030-1328	13-26-100-030-1347
13-26-100-030-1291	13-26-100-030-1310	13-26-100-030-1329	13-26-100-030-1348
13-26-100-030-1292	13-26-100-030-1311	13-26-100-030-1330	13-26-100-030-1349
13-26-100-030-1293	13-26-100-030-1312	13-26-100-030-1331	13-26-100-030-1350
13-26-100-030-1294	13-26-100-030-1313	13-26-100-030-1332	13-26-100-030-1351
13-26-100-030-1295	13-26-100-030-1314	13-26-100-030-1333	13-26-100-030-1352
13-26-100-030-1296	13-26-100-030-1315	13-26-100-030-1334	13-26-100-030-1353
13-26-100-030-1297	13-26-100-030-1316	13-26-100-030-1335	13-26-100-030-1354
13-26-100-030-1298	13-26-100-030-1317	13-26-100-030-1336	13-26-100-030-1355
13-26-100-030-1299	13-26-100-030-1318	13-26-100-030-1337	13-26-100-030-1356
13-26-100-030-1300	13-26-100-030-1319	13-26-100-030-1338	13-26-100-030-1357
13-26-100-030-1301	13-26-100-030-1320	13-26-100-030-1339	13-26-100-030-1358
13-26-100-030-1302	13-26-100-030-1321	13-26-100-030-1340	
13-26-100-030-1303	13-26-100-030-1322	13-26-100-030-1341	
13-26-100-030-1304	13-26-100-030-1323	13-26-100-030-1342	

N:\SYS17\5177 (Dubin)\PROJECTS\Shoemaker Lofts (7019)\EXHIBIT A (3927&3963 Belmont).doc

This Amendment No. 1 was prepared by, and after recording to be returned to: William A. Nyberg, Esq.  
City of Chicago Law Department  
121 North LaSalle Street  
Room 600  
Chicago, Illinois 60602

(The Above Space For Recorder's Use Only)

**Amendment No. 1  
to the  
Footwear Factory  
Redevelopment Agreement  
dated as of February 16, 2006**

This Amendment No. 1 ("**Amendment No. 1**") dated as of July 21, 2011 to the Footwear Factory Redevelopment Agreement dated as of February 16, 2006 (the "**Agreement**") is made by and among the City of Chicago, an Illinois municipal corporation (the "**City**"), acting through its Department of Housing and Economic Development ("**DHED**") (and on February 16, 2006, f/k/a the Department of Planning and Development ("**DPD**")), and Footwear Factory Development Corp., an Illinois corporation ("**Footwear**"), 3963 West Belmont Residential Property LLC, an Illinois limited liability company ("**Residential**") and 3927 West Belmont Commercial Property LLC, an Illinois limited liability company ("**Commercial**") jointly and severally, (Footwear, Residential and Commercial are collectively defined herein, jointly and severally, as the "**Developer**").

**RECITALS:**

**A. Constitutional Authority:** As a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois (the "**State**"), the City has the power to regulate for the protection of the public health, safety, morals, and welfare of its inhabitants and, pursuant thereto, has the power to encourage private development in order to enhance the local tax base and create employment opportunities, and to enter into contractual agreements with private parties in order to achieve these goals.

**B. Statutory Authority:** The City is authorized under the provisions of the Tax Increment Allocation Redevelopment Act, 65 ILCS 5/11-74.4-1 et seq., as amended from time to time (the "**Act**"), to finance projects that eradicate blighted conditions and conservation area factors through the use of tax increment allocation financing for redevelopment projects.

C. **City Council Authority:** To induce redevelopment pursuant to the Act, the City Council of the City (the "**City Council**") adopted the following ordinances on February 16, 2000: (1) "An Ordinance of the City of Chicago, Illinois Approving a Redevelopment Plan for the Fullerton/Milwaukee Redevelopment Project Area"; (2) "An Ordinance of the City of Chicago, Illinois Designating the Fullerton/Milwaukee Redevelopment Project Area as a Redevelopment Project Area Pursuant to Tax Increment Allocation Redevelopment Act"; and (3) "An Ordinance of the City of Chicago, Illinois Adopting Tax Increment Allocation Financing for the Fullerton/Milwaukee Redevelopment Project Area" (the "**TIF Adoption Ordinance**"). To expand the redevelopment area pursuant to the Act, the City Council adopted the following ordinance on May 11, 2005: "An Ordinance of the City of Chicago, Illinois Approving of Amendment Number 1 to Fullerton/Milwaukee Tax Increment Finance Redevelopment Plan and Project" (the "**Amending Ordinance**"). Collectively, the TIF Adoption Ordinances and the Amending Ordinance are defined herein as the "**TIF Ordinances**". The redevelopment project area (the "**Redevelopment Area**") is legally described in Exhibit A to this Amendment No. 1.

D. **Prior TIF Financing:** Pursuant to a note ordinance adopted by the City Council on October 2, 2002, the City issued its Tax Increment Allocation Revenue Note (Fullerton/Milwaukee Redevelopment Project) Taxable Series 2002, dated December 2002, in the amount of \$700,000 to the Northern Trust Company, secured by the pledge of certain Incremental Taxes for the payment of redevelopment project costs in connection with the Small Business Improvement Fund for the Fullerton/Milwaukee TIF Area (the "**Bank Note**"); and Developer acknowledges that the Bank Note is a prior lien on the Fullerton/Milwaukee TIF Fund and that Developer has no claim on any monies in the Fullerton/Milwaukee TIF Fund allocated to pay the Bank Note according to its terms.

E. **The Project:** Under the terms of the Agreement, Developer agreed to purchase two buildings located within the Redevelopment Area which are located at 3961-63 West Belmont Avenue and 3927 West Belmont Avenue, Chicago, Illinois 60618 and legally described in Exhibit B to this Amendment No. 1 (collectively, the "**Property**"). Developer further agreed to redevelop the Property into a Residential Building and two Commercial Buildings, with the Residential Building and the Commercial Buildings being defined in the Agreement as the "**Facility**". The Facility was to contain affordable housing units and be constructed with green roof features and other environmentally sensitive features. Collectively, all Developer work on the Property and contemplated in the Agreement was defined as the "**Project**", which was estimated to cost \$55,912,128. The City issued its Certificate of Completion for the Project on February 4, 2011 (the "**Certificate**") and also paid Developer the \$500,000 in Acquisition Funds as provided in the Agreement. Additionally, Developer has certified in excess of \$8,500,000 in TIF Funded Improvements to the City.

F. **City Financing:** Under the Agreement, at issuance of a Certificate, the City was to issue a tax-exempt note (the "**City Note**") in the amount of \$8,000,000 if Developer undertook to sell or assign the City Note in a Qualified Transfer at issuance, with payments of principal and interest on the City Note to be made from Available Incremental Taxes deposited into the Fullerton/Milwaukee TIF Fund.



**G. Changed Circumstances:** Because the current general economic conditions and the current status of the real estate market in the Redevelopment Area and in the City, the Project has not generated sufficient Available Incremental Taxes to support the regular payments of principal and interest on the planned \$8,000,000 City Note contemplated by the parties when the Agreement was entered into as of February 16, 2006.

**H. Revisions to City Financing Terms:** Both the City and Developer agree that the changed circumstances supporting the Project require that the City financing terms stated in the Agreement should be amended to meet the TIF financing expectations of the parties.

**NOW, THEREFORE,** in consideration of the mutual covenants and agreements contained in this Amendment No. 1, and for other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the parties hereto, hereby agree as follows:

### **SECTION 1. RECITALS**

The foregoing recitals are hereby incorporated into this Amendment No. 1 by reference.

### **SECTION 2. DEFINITIONS**

2.01 Terms not otherwise defined in this Amendment No. 1 shall have the meanings stated in the Agreement.

2.02 For purposes of this Amendment No. 1, in addition to the terms defined in the foregoing recitals, the following terms shall have the meanings stated below and shall replace such terms in the Agreement:

**“Available Incremental Taxes”** The definition of Available Incremental Taxes stated in the Agreement is deleted.

**“City Note”** shall mean the City of Chicago Tax-Exempt, Tax Increment Allocation Revenue Note (Fullerton/Milwaukee Redevelopment Project Area) Footwear Factory Project, Series A to be in the form attached to this Amendment No. 1 as Replacement Exhibit M in the maximum principal amount of \$4,160,000, issued by the City to Developer upon closing of this Amendment No. 1. The City Note shall bear interest at the City Note Interest Rate.

**“City Note Interest Rate”** shall mean an annual interest rate equal to the median value of the BBB (Municipal Market Data) G. O. Bond Rate (20 year) as published by Thompson-Reuters Municipal Market Data (“MMD”) for 15 business days before the City Note is issued plus 125 basis points, but in no event exceeding eight and one half percent (8.50%) per annum.

**“Qualified Investor”** means a national banking association, a bank organized under state law, any savings and loan association supervised by a federal or state authority, an insurance company whose primary and predominant business is the writing of insurance, or reinsuring risks underwritten by insurance companies subject to supervision by a state insurance commissioner, a registered investment company (collectively, **“Qualified Institutional Buyers”**) or a trust with a Trustee which is a Qualified Institutional Buyer where certificates of participation are sold to Qualified Institutional Buyers or individuals or entities qualifying as **“Qualified Investors”** under federal or state securities laws.

### SECTION 3: CITY FUNDS / CITY NOTE

3.01 The following sections of Agreement Section 4.03 City Funds are amended as follows:

(a) Uses of City Funds. No change.

(b) Sources of City Funds. At the closing of this Amendment No. 1, the City hereby agrees to provide funds to reimburse the Developer for the costs of the Acquisition and to issue the City Note to the Developer. The Acquisition Funds shall be in an amount not to exceed \$4,340,000, with \$500,000 having been paid upon issuance of the Certificate and \$3,840,000 to be paid at the closing of this Amendment No. 1. The principal amount of the City Note shall be as described in Section 4.03(c). The total of the City Funds shall be an amount not to exceed the lesser of \$8,500,000 or 15.20% of the actual total Project costs; and provided, however that payments of City Funds are subject to the amount of Incremental Taxes deposited into the Fullerton/Milwaukee TIF Fund being sufficient for such payments.

(c) City Note. The City acknowledges that as of the date of this Amendment No. 1 that Developer has certified at least \$8,500,000 in costs of TIF Funded Improvements. At the closing of this Amendment No. 1, the City will issue the City Note to reimburse Developer for costs of TIF Funded Improvements in the maximum principal amount of \$4,160,000.

(i) Payments on the City Note. Payments on the City Note are subject to the amount of Incremental Taxes deposited into the Fullerton/Milwaukee TIF Fund being sufficient for such payments. Interest on the City Note will begin to accrue at the City Note Interest Rate upon issuance and will compound annually.

(ii) Additional City Note Characteristics. The City Note in the form of Replacement Exhibit M will have a maturity date of December 31, 2024. The first payment with respect to the City Note shall be made March 1, 2012 or two months after the City’s receipt of a Requisition Form in accordance with Section 4.04. Thereafter, annual payments shall be made on the later to occur of March 1<sup>st</sup> of each subsequent calendar year or two months after the City’s receipt of a Requisition Form. The final payment

shall be made on or before December 31, 2024. The City Note may be prepaid in whole or in part, without premium or penalty after the 5<sup>th</sup> anniversary of the earlier to occur of the first payment by the City on the City Note or March 1, 2017.

(iii) formerly (ii) Pledge, Sale or Assignment of the City Note. No change.

(iv) formerly (iii) Other Incremental Taxes. Any Incremental Taxes that are not required to make payments under this Agreement (whether because all currently due payments have been made, because of the failure to issue the City Note, because of the full repayment of the City Note, or otherwise) shall belong to the City and may be pledged or used for such purposes as the City deems necessary or appropriate.

(v) formerly (iv) Insufficient Incremental Taxes. If the amount of Incremental Taxes pledged under this Agreement are insufficient to make any payment on the City Note, then: (1) the City will not be in default under the Agreement or Amendment No. 1 or the City Note, and (2) due but unpaid payments (or portions thereof) on the City Note will be paid as provided in this Section 4.03 as promptly as funds become available for payment.

(vi) formerly (v) No Cessation of City Note Payments. Notwithstanding anything to the contrary contained in this Agreement, after a Qualified Transfer of the City Note in compliance with this Section 4.03, if an Event of Default occurs, the City will notwithstanding such Event of Default, continue to make payments with respect to such City Note provided there are Incremental Taxes available for payments.

(vii) formerly (vi) Costs of Issuance of the City Note. No change.

d. Excess Profit Provision. No change.

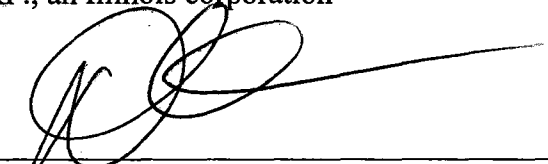
3.02 Agreement Section 4.05(b) is hereby amended as follows:

(b) City Fee. Annually, the City may allocate an amount not to exceed twenty per cent (20%) of the Incremental Taxes for payment of costs incurred by the City for the administration and monitoring of the Redevelopment Area, including the Project. Such fee shall be in addition to and shall not be deducted from or considered a part of the City Funds, and the City shall have the right to receive such funds prior to any payment of City Funds hereunder.


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IN WITNESS WHEREOF, the parties hereto have caused this Amendment No. 1 to the Agreement to be executed on or as of the day and year first above written.


FOOTWEAR FACTORY DEVELOPMENT  
CORP., an Illinois corporation

By:   
David J. Dubin  
President / Sole Director

3963 WEST BELMONT RESIDENTIAL  
PROPERTY LLC, an Illinois limited liability  
Company

By:   
David J. Dubin  
Manager

3927 WEST BELMONT COMMERCIAL  
PROPERTY LLC, an Illinois limited liability  
Company

By:   
David J. Dubin  
Manager

CITY OF CHICAGO

By: \_\_\_\_\_  
Andrew J. Mooney, Commissioner  
Department of Housing and Economic  
Development

IN WITNESS WHEREOF, the parties hereto have caused this Amendment No. 1 to the Agreement to be executed on or as of the day and year first above written.

FOOTWEAR FACTORY DEVELOPMENT  
CORP., an Illinois corporation

By: \_\_\_\_\_  
David J. Dubin  
President / Sole Director

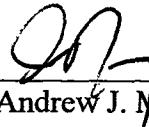
3963 WEST BELMONT RESIDENTIAL  
PROPERTY LLC, an Illinois limited liability  
Company

By: \_\_\_\_\_  
David J. Dubin  
Manager

3927 WEST BELMONT COMMERCIAL  
PROPERTY LLC, an Illinois limited liability  
Company

By: \_\_\_\_\_  
David J. Dubin  
Manager

CITY OF CHICAGO

By:  \_\_\_\_\_  
Andrew J. Mooney, Commissioner  
Department of Housing and Economic  
Development











Amendment No. 1  
to the  
Footwear Factory  
Redevelopment Agreement  
dated as of February 16, 2006

Exhibit A

The legal description of the Redevelopment Area is attached to this exhibit cover sheet.

*Appendix B.*

(To Amendment Number 1 To Fullerton/Milwaukee Tax Increment Financing Redevelopment Plan And Project)

*Legal Description For Fullerton/Milwaukee T.I.F. District.*

## Parcel 1:

That part of Sections 22, 23, 25, 26, 27, 35 and 36, Township 40 North, Range 13, East of the Third Principal Meridian, in the City of Chicago, Cook County, Illinois, more particularly described as follows:

commencing at the northwest corner of the northwest quarter of aforesaid Section 26 (intersection of the centerlines of West Belmont Avenue and North Pulaski Road); thence southward along the west line of said northwest quarter of Section 26, 166.00 feet, more or less, to the centerline of a 16 foot wide public alley, extended west (south of West Belmont Avenue); thence eastward along said centerline of vacated alley 33 feet to the east line of said North Pulaski Road for the point of beginning; thence eastward along the centerline of said vacated alley to the west line of North Springfield Avenue; thence south along the said west line of North Springfield Avenue 8.00 feet to the northeast corner of Lot 35 in Chas. Seeger's Subdivision of Lot 1 of Haussen and Seeger's Addition according to the plat thereof recorded March 26, 1912 as Document Number 23771; thence eastward across said North Springfield Avenue to the northwest corner of Lot 11 in aforesaid Chas. Seeger's Subdivision; thence eastward 126.1 feet, more or less to the northeast corner of said Lot 11; thence southeasterly along the southwesterly line of a 16 foot wide public alley to the northwesterly line of North Avers Avenue; thence northeasterly along the northwesterly line of said North Avers Avenue to the southwesterly line of North Milwaukee Avenue; thence southeasterly along the southwesterly line of said North Milwaukee Avenue to the northwesterly line of North Hamlin Avenue; thence southwesterly along the northwesterly line of said North Hamlin Avenue to the southwesterly line of a 16 foot wide aforesaid public alley (southwesterly of North Milwaukee Avenue); thence southeasterly along the southwesterly line of a 16 foot wide public alley to the northwesterly line of another 16 foot wide public alley (southeasterly of North Ridgeway Avenue) said point also being the most easterly corner of Lot 10 in John B. Dawson's Subdivision in the east half of the northwest quarter of said Section 26; thence southwesterly along said northwesterly line of a 16 foot wide public alley to the southwesterly line of West Oakdale Avenue, said point also being the most easterly corner of Lot 22 of aforesaid John B. Dawson's Subdivision; thence southeasterly along the southwesterly line of said West Oakdale Avenue to the northeast corner of Lot 57 in aforesaid John B.

Dawson's Subdivision; thence eastward along the south line of said West Oakdale Avenue to the west line of North Central Park Avenue; thence southward along the west line of said North Central Park Avenue to the south line (extended west) of a 16 foot public alley south of North Milwaukee Avenue; thence eastward across said North Central Park Avenue along the said extended line to the northwest corner of Lot 47 of Block 1 in Wm. E. Hatterman's Milwaukee Avenue Subdivision in the west half of the northeast quarter of said Section 26; thence eastward along the north line of said Lot 47, 103.65 feet to the northeast corner of said Lot 47; thence southeasterly along the northeasterly line of said Lot 47, 27.1 feet to a bend point in the east line of said Lot 47; thence southward along the east lines of Lots 43, 44, 45, 46 and 47 in Block 1 of said Wm. E. Hatterman's Milwaukee Avenue Subdivision to the north line of Lot 17 extended west in aforesaid Block 1; thence eastward along the said north line of Lot 17 of Block 1, 120.8 feet; thence southeasterly along the northeasterly line of aforesaid Lot 17, 19.2 feet, more or less, to the west line of North Drake Avenue; thence continuing southeasterly along the prolongation of last described course across said North Drake Avenue to the east line of said North Drake Avenue; thence southward along the east line of said North Drake Avenue to the northwest corner of Lot 28 of Block 2 in said Wm. E. Hatterman's Milwaukee Avenue Subdivision; thence eastward along said north line of Lot 28, 76.1 feet; thence southeasterly along the northeasterly lines of Lots 27 and 28 of said Block 2 to the southeast corner of said Lot 27; thence continuing southeasterly along the prolongation of the last described course, said prolongation also being the northeasterly lines of Lots 19 and 20 of said Block 2 to the northeast corner of said Lot 19 of Block 2; thence southward along the east line of said Lot 19 extended south to the south line of West Wolfram Street; thence eastward along said south line of West Wolfram Street to the southwesterly line of a 16 foot wide public alley (southwesterly of North Milwaukee Avenue); thence southeasterly along said southwesterly line of 16 foot wide public alley to the west line of said public alley; thence southward along the west line of said 16 foot wide public alley to the south line of another 16 foot wide public alley north of West Diversey Avenue; thence eastward along the south line of said 16 foot wide public alley to the northeast corner of Lot 27 in Block 3 in aforesaid Wm. E. Hatterman's Milwaukee Avenue Subdivision; thence southward along the east line (extended south) of said Lot 27 in Block 3 to the south line of West Diversey Avenue; thence eastward along the south line of said West Diversey Avenue to the west line of a 14 foot wide public alley (east of North St. Louis Avenue) in the east half of the west half of the southeast quarter of aforesaid Section 26; thence southward along the west line of said 14 foot public alley to the north line extended west of Lot 36 of Block 1 of Story's Milwaukee Avenue Subdivision of the northeast 15 acres of the west half of the southeast quarter of said Section 26; thence eastward along north lines of Lots 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47 and 48 of Block 1 of said Story's Milwaukee Avenue Subdivision to the east line of another 14 foot wide

public alley west of North Kimball Avenue; thence northward along the east line of said 14 foot wide public alley to the northwest corner of Lot 6 of said Block 1 of Story's Milwaukee Avenue Subdivision; thence eastward along the north line of said Lot 6 to the west line of North Kimball Avenue said point also being the northeast corner of said Lot 6 of Block 1 in Story's Milwaukee Avenue Subdivision; thence southward along the west line of said North Kimball Avenue to the northeasterly line of Lot 17 extended northwesterly in Milwaukee and Diversey Subdivision according to the plat thereof recorded March 29, 1924 as Document Number 8339078; thence southeasterly along said extended northeasterly line of Lot 17 to the most northern corner of said Lot 17, said northeasterly line of Lot 17 also being the southwesterly line of a 16 foot wide public alley; thence southeasterly along the southwesterly line of said 16 foot wide public alley extended southeasterly to the northeast corner of Lot 39 in Garrett's Third Logan Square Subdivision of part of Lot 2 in Garrett's Subdivision; thence easterly across North Spaulding Avenue to the southwesterly corner of Lot 2 in Garrett's Subdivision of part of the east half of the southeast quarter of said Section 26; thence southeasterly along the southwesterly line of said Lot 2 to the north line of Lot 1 in Garrett's Subdivision of Lot 1 and the north 20 feet of Lot 2 in Hitt and Others' Subdivision, said point is 120.40 feet east of the northwest corner of Said Lot 1; thence eastward along the north line of said Lot 1 to the west line of North Sawyer Avenue; thence southward along the west line of said North Sawyer Avenue to the south line of the north 5 feet of Lot 5 in aforesaid Garrett's Subdivision of Lot 1 and the north 20 feet of Lot 2 in Hitt and Others' Subdivision; thence eastward across said North Sawyer Avenue to the most northern corner of Lot 23 in Hitt and Others' Subdivision of 39 acres on the east side of the east half of the southeast quarter of said Section 26; thence southeasterly along the southwesterly line of a 16 foot wide alley southwesterly of North Milwaukee Avenue to the east line of Lot 4 in the resubdivision of Lots 28 to 30 of Block 3 in Hitt and Others' Subdivision; thence southward along the east line of said Lot 4 extended south to the north line of Lot 1 in Himes and Frank's Resubdivision of Lots 31 and 32 of Block 3 in Hitt and Others' Subdivision; thence eastward along the north line of said Lot 1 to the northeast corner of said Lot 1; thence southward along the east lines of Lots 1, 2, 3, 4, 5 and 6 in aforesaid Himes and Frank's Resubdivision to the southeast corner of said Lot 6; thence continuing southward across West Wrightwood Avenue to the northeast corner of Lot 1 in Kittner's Subdivision of the north half of Lot 1 of Block 6 in Hitt and Others' Subdivision; thence southward along the east lines of Lots 1, 2 and 3 in said Kittner's Subdivision to the southeast corner of said Lot 3 of Kittner's Subdivision; thence continuing southward along the east lines of Lots 1, 2 and 3 in the subdivision of the south half of Lot 1 of Block 6 in Hitt and Others' Subdivision to the south line of the north 5 feet of said Lot 3; thence eastward along the said south line of north 5 feet (extended east) of said Lot 3 to the west line of North Kedzie Avenue, said point being 125 feet west of the east line of the

southeast quarter of said Section 26; thence eastward across the 250 feet wide said North Kedzie Avenue to the northwest corner of Lot 13 of Block 2 in subdivision of Lots 4 and 6 in County Clerk's Division according to the plat thereof recorded July 7, 1885 as Document Number 637899; thence south along the east line of North Kedzie Avenue to the south line of a public alley north of West Linden Place; thence eastward along the south line of said public alley to a bend point; thence continuing southeasterly along and by following the southwesterly line of said public alley to the most easterly corner of Lot 38 of Block 1 in said subdivision of Lots 4 and 6 in County Clerk's Division; thence southwesterly along the southeasterly line of said Lot 38 to the northeasterly line of North Linden Place; thence southeasterly along the northeasterly line of said North Linden Place to the most southern corner of Lot 50 of Block 1 in said subdivision of Lots 4 and 6 in County Clerk's Division; thence northeasterly along the southeasterly line of said Lot 50 to the north line of West Linden Place; thence eastward along the north line of said West Linden Place to the west line of North Sacramento Avenue; thence north along the west line of said North Sacramento Avenue to the southwesterly line of North Milwaukee Avenue; thence southeasterly along the southwesterly line extended southeasterly of said North Milwaukee Avenue to the north line of West Fullerton Avenue, said point also being the most eastern corner of Lot 17 in the subdivision of Block 6 in George A. Seavern's Subdivision according to the plat thereof recorded July 23, 1889 as Document Number 1132552; thence westward along the north line of said West Fullerton Avenue to the east line of North Sacramento Avenue; thence continuing westward across said North Sacramento Avenue to the southeast corner of Lot 37 of Block 2 in Ingham's Subdivision according to the plat thereof recorded March 19, 1873 as Document Number 88703; thence continuing westward along the north line of West Fullerton Avenue to the most southern corner of Lot 1 in Carrie B. Gilbert's Subdivision according to the plat thereof recorded April 4, 1906 as Document Number 3841277; thence westward across North Albany Avenue to the southeast corner of Lot 40 of Block 5 in the subdivision of Lots 4 and 6 in County Clerk's Division, recorded July 7, 1885 as Document Number 637899, said point also being on the north line of West Fullerton Avenue; thence westward along the north line of said West Fullerton Avenue to the southwest corner of Lot 24 of Block 5 in aforesaid subdivision of Lots 4 and 6 in County Clerk's Division; thence westward across said North Kedzie Avenue to the southeast corner of Lot 23 of Block 7 in Hitt and Others' Subdivision of 39 acres on the east side of the east half of the southeast quarter of said Section 26; thence westward along the south line of said Lot 23 to the southwest corner of said Lot 23, said southwest corner is also on the east line of 20 feet wide public alley west of North Kedzie Avenue; thence northward along the east line of said 20 feet wide public alley to the north line (extended east) of another 16 feet wide public alley north of West Fullerton Avenue; thence westward along the north line extended west of said 16 foot wide public alley to the west line of North Sawyer Avenue; thence southward along the

west line of said North Sawyer Avenue to the southeast corner of Lot 2 in J. Fuerman's Subdivision of Lots 16 to 22 of Block 8 in Hitt and Others' Subdivision; thence westward along the south line of said Lot 2, 111.5 feet to a bend point in the south line of said Lot 2; thence northwesterly along the southerly line of said Lot 2 to the southeast corner of Lot 1 in aforesaid J. Fuerman's Subdivision; thence westward along the south line of said Lot 1 extended west to the west line of 16 foot wide public alley, west of North Sawyer Avenue; thence southward along the west line of said 16 foot wide public alley to the southeast corner of Lot 137 in Dezeng's Logan Square Subdivision of Lot 3 in Garrett's Subdivision; thence westward along the south line of said Lot 137 to the southwest corner of said Lot 137; thence westward across North Spaulding Avenue to the southeast corner of Lot 66 in aforesaid Dezeng's Logan Square Subdivision; thence westward along the south line of said Lot 66 to the southwest corner of said Lot 66; thence continuing westward across the 16 foot wide public alley west of North Spaulding Avenue to the southeast corner of Lot 53 in aforesaid Dezeng's Logan Square Subdivision; thence continuing westward along the south line of said lot (extended west) to the west line of North Kimball Avenue; thence southward along the west line of said North Kimball Avenue to the north line of West Fullerton Avenue; thence continuing southward across West Fullerton Avenue to the northeast corner of Lot 1 of Block 1 in Allport's Subdivision according to the plat thereof recorded on page 185 in Book 7; thence southward along the west line of said North Kimball Avenue to the south line (extended west) of a 16 foot wide public alley (south of West Fullerton Avenue and on the east side of said North Kimball Avenue); thence eastward along the south line (extended east and west) of said 16 feet wide public alley to the east line of another 16 foot wide public alley west of North Kedzie Avenue; thence northward along said east line of 16 foot wide public alley to the northwest corner of Lot 3 of Block 1 in C. N. Shipman, W. A. Bill and N. A. Merrill's Subdivision of the east half of the northeast quarter of said Section 35; thence eastward along the north line of said Lot 3 to the northeast corner of said Lot 3; thence continuing eastward across North Kedzie Avenue to the northwest corner of Lot 6 of Block 1 in Blanchard's Subdivision of that part of the north 22 rods of the northwest quarter of said Section 36; thence eastward along the north line of said Lot 6 to the west line of a 16 foot wide public alley east of said North Kedzie Avenue, said point also being the northeast corner of said Lot 6; thence southward along the west line (extended south) of said 16 foot wide public alley to the south line of West Belden Avenue; thence eastward along the south line of said West Belden Avenue to the east line extended south of North Albany Avenue; thence northward along said (extended south) east line of North Albany Avenue to the south line of a 16 foot wide public alley south of West Fullerton Avenue; thence eastward along the south line of said 16 foot wide public alley to the east line of another 16 foot wide public alley west of North Sacramento Avenue; thence northward along the east line of said 16 foot wide public alley to the north line of the south 11.00 feet of Lot 6 in Block 2 in

aforesaid Blanchard's Subdivision; thence eastward along said north line of the south 11.00 feet of Lot 6 to the east line of said Lot 6; thence continuing eastward across said North Sacramento Avenue to the northwest corner of Lot 7 in Block 3 in the subdivision of Lots 13 and 14 in John McGovern's Subdivision according to the plat thereof recorded August 24, 1872 as Document Number 51791; thence eastward along the north line of said Lot 7 in Block 3 to the northeast corner of said Lot 7 in Block 3, said point is also on the west line of 16 foot wide public alley east of North Sacramento Avenue; thence southward along the west line of said 16 foot wide public alley extended south to the south line of West Medill Avenue; thence eastward along the south line of said West Medill Avenue to the southwesterly right-of-way line of Chicago Transit Authority Railroad, southwesterly of North Milwaukee Avenue; thence southeasterly along the southwesterly right-of-way line of said Chicago Transit Authority Railroad to the north line of West Belden Avenue; thence southward across said West Belden Avenue to the northwest corner of Lot 5 in M. Moore's Subdivision of Lot 19 in John McGovern's Subdivision according to the plat thereof recorded October 22, 1886 as Document Number 765587; thence southward along the west line of said Lot 5 to the southwest corner of said Lot 5; thence eastward along the south lines of Lots 5, 4, 3, 2 and 1 in aforesaid M. Moore's Subdivision to the southeast corner of Lot 1 in said M. Moore's Subdivision; thence southward along the east line (extended south) of said Lot 1 in M. Moore's Subdivision to the north line of Lot 28 of Block 1 in J. Johnston, Jr.'s Subdivision according to the plat thereof recorded November 28, 1881 as Document Number 361265; thence eastward along the north lines of Lots 28, 29, 30, 31, 32, 33 and 34 of Block 1 in said J. Johnston, Jr.'s Subdivision to the southwesterly right-of-way line of aforesaid Chicago Transit Authority railroad; thence southeasterly along the southwesterly right-of-way line of said Chicago Transit Authority railroad to the north line of West Lyndale Street; thence westward along the north line of said West Lyndale Street to the east line (extended north) of the west 0.11 feet of Lot 33 of Block 2 in aforesaid J. Johnston, Jr.'s Subdivision; thence southward along the east line of the west 0.11 feet of said Lot 33 of Block 2 to the north line of 16 foot wide public alley south of West Lyndale Street; thence continuing southward across said 16 foot wide public alley to the northeast corner of Lot 50 of Block 2 in aforesaid J. Johnston, Jr.'s Subdivision; thence southward along the east line (extended south) of said Lot 50 of Block 2 to the south line of West Palmer Street; thence eastward along the south line (extended east) of said West Palmer Street to the east line of 66 foot wide North California Avenue; thence northward along the east line of said North California Avenue to the southwesterly right-of-way line of Chicago Transit Authority railroad, southwesterly of North Milwaukee Avenue; thence southeasterly by following the Southwesterly right-of-way line of said Chicago Transit Authority railroad to the southeasterly line of Lot 138 in White and Cole's Resubdivision of Block 1 of S. Stave's Subdivision recorded in Book 173, page 18; thence southwesterly along the southeasterly line of said Lot 138 to the northeasterly line of North Bingham Street, said point is also the most



southern corner of said Lot 138; thence northwesterly along the northeasterly line of said North Bingham Street to the most southern corner of Lot 107 in said White and Cole's Resubdivision; thence southwestwardly across said North Bingham Street to the most eastern corner of Lot 106 in said White and Cole's Resubdivision; thence continuing southwestwardly along the southeasterly line of said Lot 106 to the northeasterly line of North Stave Street, said point is also the most southern corner of said Lot 106; thence northwesterly along the northeasterly line of said North Stave Street to the south line (extended east) of a 16 foot wide public alley north of West Armitage Avenue; thence westward along the south line (extended east) of said public alley across said North Stave Street to the southeasterly line of Lot 12 in Gray and Adam's Subdivision of Lots 1 to 9 and 28 to 30 of Block 4 in S. Stave's Subdivision according to the plat thereof recorded August 5, 1881 as Document Number 342922; thence northeasterly along the southeasterly line of said Lot 12 to the most eastern corner of said Lot 12; thence northwesterly along the northeasterly line of said Lot 12 to the most northern corner of said Lot 12, said corner is also the most eastern corner of Lot 27 of Block 4 in S. Stave's Subdivision according to the plat thereof recorded in Book 85, page 19; thence continuing northwesterly along the northeasterly lines of Lots 27, 26, 25, 24, 23, 22, 21, 20 and 19 of Block 4 in said S. Stave's Subdivision to the southeasterly line of West Frances Place, said point also being the most northern corner of said Lot 19; thence southwestwardly along the southeasterly line (extended southwestwardly) of said West Frances Place to the southwestwardly line of North Point Street; thence southeasterly along the southwestwardly line of North Point Street to the most eastern corner of Lot 20 of Block 7 in aforesaid Attrill's Subdivision, said point is also being on the north line of a public alley north of West Armitage Avenue; thence westward along the north line of said public alley to the most southerly corner of Lot 24 of Block 7 in aforesaid Attrill's Subdivision; thence northwesterly along the southwestwardly line of said Lot 24 of Block 7 to the most western corner of said Lot 24, said corner is also being on the southeasterly line of Lot 35 of Block 5 in aforementioned W. O. Cole's Subdivision; thence southwestwardly along the southeasterly lines of Lots 35, 34, and 33 to the most southern corner of said Lot 33 of Block 5; thence northwesterly along the southwestwardly line (extended northwesterly across West Frances Place) to the north line of said West Frances Place; thence westward along the south line of said West Frances Place to the east line of North California Avenue; thence northward along the east line of said North California Avenue to the south line (extended east) of West McLean Avenue; thence westward along the south line of said West McLean Avenue to the west line of a 13 foot wide public alley (east of North Mozart Street); thence southward along the west line of said public alley 150 feet to the north line of another public alley; thence westward along north line of said public alley to the east line of North Mozart Street; thence westward across said North Mozart Street to the southeast corner of Lot 1 of Block 11 in Hoeps and Kerff's Resubdivision of Blocks 8 and 11 in the town of Schleswig, according to the plat thereof recorded July 25, 1890 as Document Number

1307724, said corner is also being on the north line of a 17 foot wide public alley north of West Armitage Avenue; thence westward along the north line of said 17 foot wide public alley to the west line of another 16 foot wide public alley, east of North Humboldt Boulevard; thence southward along the west line of said 16 foot wide public alley to the north line of another 16 foot wide public alley, north of West Armitage Avenue; thence westward along the north line of said 16 foot wide public alley to the southwest corner of Lot 31 in Parkway Addition, a resubdivision of Lots 5 to 10, inclusive, in each of Blocks 4, 9 and 10 in the town of Schleswig and the vacated alleys and one-half of a street adjacent to said lots, et cetera, in the east half of the northwest quarter of said Section 36; thence northward along the west line of Lots 31, 30 and 29 in aforesaid Parkway Addition to the northwest corner of said Lot 29 in said Parkway Addition; thence westward across said North Humboldt Boulevard to a point of intersection of the west line of said North Humboldt Boulevard with the south line of the north half of Lot 40 in Palmer Place Addition, a subdivision of part of the southwest quarter of the northwest quarter of said Section 36; thence westward along the said south line extended west of the north half of Lot 40 to the west line of a 16 foot wide public alley east of North Whipple Street; thence southward along the west line of said public alley to the southeast corner of Lot 54 in aforesaid Palmer Place Addition; thence westward along the south line of said Lot 54 to the southwest corner of said Lot 54; thence northward along the west line of said Lot 54 to the north line extended east of a 16 foot wide public alley north of West Armitage Avenue; thence westward along said north line extended east and west of 9.16 foot wide public alley to the west line of North Albany Avenue; thence southward along the west line of said North Albany Avenue to the centerline of a vacated alley north of West Armitage Avenue, according to the plat of vacation thereof recorded as Document Number 20127605; thence westward along the centerline of said vacated alley to a line 129.667 feet west of and parallel with the west line of said North Albany Avenue; thence northward along said parallel line to the south line of Lot 16 of Block 3 in Clarkson's Subdivision of part of the southwest quarter of the northwest quarter of said Section 36; thence westward along the south line of said Lot 16 extended west to the centerline of a 16 foot wide vacated alley east of North Kedzie Avenue; thence northward along the centerline extended north of said vacated alley to the south line extended east of Lot 19 in the plat of the west 10 acres of the west 30 acres of the south 91.7 acres of the northwest quarter of said Section 36; thence westward along said south line extended east of Lot 19 to the southwest corner of said Lot 19; thence continuing westward across North Kedzie Avenue to the northeast corner of Lot 4 of Block 1 in Ovitt's Resubdivision of Block 12 of Shipman, Bill and Merrill's Subdivision in the east half of the northeast quarter of said Section 35; thence southward along the east line of Lots 4, 5 and 6 of said Block 1 to the southeast corner of said Lot 6; thence westward along the south line of said Lot 6 to the southwest corner of said Lot 6; thence northward along the west line of said Lot 6 to the north line extended east of a 14 foot wide public alley north of West Armitage Avenue; thence westward along the north line extended

east and west of said 14 foot wide public alley to the west line of another 14 foot wide public alley east of North Sawyer Avenue; thence southward along the said west line of a 14 foot wide public alley to the north line of another 14 foot wide public alley north of West Armitage Avenue; thence westward along the north line of said 14 foot wide public alley to the east line of North Sawyer Avenue; thence northward along the east line of said North Sawyer Avenue to the north line extended east of a 16 foot wide public alley north of West Armitage Avenue; thence westward along the north line (extended east) of said 16 foot wide public alley to the west line of North Spaulding Avenue; thence southward along the west line of said North Spaulding Avenue to the north line of West Armitage Avenue; thence westward along the north line of said West Armitage Avenue to the east line of North Kimball Avenue; thence northward along the east line of said North Kimball Avenue to the north line of a 16 foot wide public alley north of said Armitage Avenue; thence westward along the north line (extended west) of said public alley to the west line of North Kimball Avenue; thence south along the west line of said North Kimball Avenue to the north line of a 16 foot wide public alley north of West Armitage Avenue; thence westward along the north line of said 16 foot wide alley to the east line of North St. Louis Avenue; thence westward across North St. Louis Avenue to the southeast corner of Lot 61 in the subdivision of the south quarter of the west one-third of the northeast quarter of said Section 35, said point also is on the north line of a 16 foot wide public alley north of West Armitage Avenue; thence westward along the north line (extended west) of said 16 foot wide public alley to the west line of North Drake Avenue; thence southward along the west line of said North Drake Avenue to the north line of West Armitage Avenue; thence westward along the north line of said West Armitage Avenue to the east line of North Central Park Avenue; thence northward along the east line of said North Central Park Avenue to the north line of West Mclean Avenue; thence westward along the north line of said West Mclean Avenue to the west line (extended north) of the east 9 feet of Lot 58 of Block 8 in Jackson's Subdivision of Blocks 7 and 8 of Hambleton's Subdivision in the east half of the northwest quarter of said Section 35; thence southward along the said west line (extended north) of the said east 9 feet to the north line of a 16 foot wide vacated public alley north of said West Armitage Avenue; thence westward along the north line of said public alley to the east line extended north of Lot 90 of Block 7 in said Jackson's Subdivision; thence southward along the east of said Lot 90 to the north line of West Armitage Avenue; thence westward along the north line of said West Armitage Avenue to the west line (extended north) of North Ridgeway Avenue; thence southward across West Armitage Avenue along the west line of said North Ridgeway Avenue extended north to the south line of a 16 foot wide public alley south of said West Armitage Avenue; thence eastward along said south line extended east to the west line of North Lawndale Avenue; thence eastward across said North Lawndale Avenue to the northwest corner of Lot 12 of Block 2 in S. Delamater's Subdivision according to the plat thereof recorded August 1, 1885 as Document Number 643538, said point is also on the south line of a 16 foot wide public alley; thence eastward

along the south line of said 16 foot wide public alley to the west line of North Central Park Avenue; thence southward along the west line of said North Central Park Avenue to the south line extended west of a 16 foot wide public alley south of West Armitage Avenue; thence continuing eastward along the south line extended west of said 16 foot wide public alley to the west line of North Kimball Avenue; thence eastward across said North Kimball Avenue to the northwest corner of Lot 16 in Winkelman's Subdivision of Block 3 of E. Simon's Subdivision according to the plat thereof recorded on February 15, 1899 as Document Number 2785137, said point is also on the south line of a 16 foot wide public alley; thence eastward along the south line of said 16 foot wide public alley to the west line of North Spaulding Avenue; thence eastward across said North Spaulding Avenue to the northwest corner of Lot 16 of Block 2 in Winkelman's Subdivision of part of Blocks 2 and 11 of E. Simon's Subdivision according to the plat thereof recorded September 5, 1888 as Document Number 1000737, said point is also on the south line of a 16 foot wide public alley south of West Armitage Avenue; thence eastward along the south line of said 16 foot wide public alley to the west line of North Kedzie Avenue; thence eastward across said North Kedzie Avenue to the northwest corner of Lot 16 of Block 1 in Nils F. Olson's Subdivision according to the plat thereof recorded January 14, 1887 as Document Number 790005, said corner is also on the south line of a 14 foot wide public alley south of West Armitage Avenue; thence eastward along the south line of said 14 foot wide public alley to the northeast corner of Lot 6 of Block 1 in S. Delamater's Subdivision according to the plat thereof recorded on February 5, 1884 as Document Number 523563; thence southward along the east line of said Lot 6 to the south line (extended west) of a 16 foot wide public alley south of West Armitage Avenue; thence eastward along the south line of said 16 foot wide public alley to the west line of North Whipple Street; thence eastward across North Whipple Street to the northwest corner of Lot 42 of Block 1 in Alva Trowbridge and Others' Subdivision according to the plat thereof recorded August 1, 1872 as Document Number 51139; thence eastward along the north line of said Lot 42 of Block 1 to the northeast corner of said Lot 42; thence eastward to the northwest corner of Lot 7 of Block 1 in said Alva Trowbridge and Others' Subdivision; thence eastward along the north line of said Lot 7 of Block 1 to its northeast corner; thence eastward across North Humboldt Boulevard along the north line extended east of said Lot 7 to the east line of said North Humboldt Boulevard; thence northward along the east line of said North Humboldt Boulevard to the south line of Lot 24 of Block 4 in Hansbrough and Hess Subdivision of the east half of the southwest quarter of said Section 36; thence eastward along the south line of said Lot 24 to its southeast corner; thence continuing eastward across the 14 foot wide public alley to the southwest corner of Lot 1 of Block 4 in said Hansbrough and Hess Subdivision; thence eastward along the south line of said Lot 1 of Block 4 to its southeast corner, said corner is also on the west line of North Richmond Street; thence southward along the west line of said North Richmond Street to the north line (extended west) of Lot 22 of Block 3 in said Hansbrough and Hess

Subdivision; thence eastward along said north line extended west to the northeast corner of said Lot 22 of Block 3; thence continuing eastward along said north line (extended east) to the east line of a 14 foot wide public alley west of North Francisco Avenue; thence northward along the east line of said alley to the north line of the south half of Lot 2 of Block 3 in said Hansbrough and Hess Subdivision; thence eastward along the said north line of the south half of Lot 2 of Block 3 to the west line of North Francisco Avenue; thence continuing east along said north line (extended east) of the south half of Lot 2 to the west line of a 14 foot wide public alley east of North Francisco Avenue; thence southward along the west line of said 14 feet wide public alley to the most north line (extended west) of Lot 3 of Block 2 in said Hansbrough and Hess Subdivision; thence eastward along the said most north line extended west to the northwest corner of said Lot 3 of Block 2; thence eastward along said most north line 25.05 feet; thence southward along a line parallel to North Mozart Street 4.5 feet; thence eastward along the north line (extended east) of said Lot 3 of Block 2 to the east line of North Mozart Street; thence northward along the east line of said North Mozart Street to the southwest corner of Lot 24 of Block 1 in said Hansbrough and Hess Subdivision; thence eastward along the south line of said Lot 24 of Block 1 to the west line of a 14 foot wide public alley west of North California Avenue; thence southward along the west line of said 14 foot wide public alley to the north line (extended west) of the south half of Lot 3 of Block 1 in said Hansbrough and Hess Subdivision; thence eastward along said north line (extended west) of the south half of Lot 3 of Block 1 to the west line of North California Avenue; thence eastward across said North California Avenue to the northwest corner of Lot 11 of Block 2 in Edgar M. Snow and Company's Subdivision according to the plat thereof recorded on March 23, 1901 as Document Number 3077922, said corner also lies on the south line of a 16 foot wide alley south of West Armitage Avenue; thence eastward along the south line (extended east) of said 16 foot wide public alley to the east line of North Fairfield Avenue; thence northward along the east line of said North Fairfield Avenue to the south line of West Armitage Avenue; thence eastward along the south line of said West Armitage Avenue to the west line of North Washtenaw Avenue; thence southward along the west line of said North Washtenaw Avenue to the south line (extended west) of a 16 foot wide public alley south of West Armitage Avenue; thence eastward along the south line of said public alley to the west line of North Rockwell Street; thence southward along the west line of said North Rockwell Street to the south line of West Homer Street; thence eastward along the south line (extended east) of said West Homer Street to the northeast corner of Lot 7 in the subdivision of Lots 11 to 25 of Subblock 2 of B. F. Jacobs Subdivision; thence southward along the east line extended south of said Lot 7 to the south line of a 16 foot wide public alley south of West Homer Street; thence eastward along the south line of said 16 foot public alley to the northeast corner of Lot 41 in B. F. Jacobs Subdivision of Block 2 of Johnston's Subdivision; thence southward along the east line of said Lot 41 to the north line of West Cortland Street; thence eastward along the north line of said

West Cortland Street to the east line of the west 72 feet of Lot 67 in Johnston's Subdivision of Block 1 of Johnston's Subdivision in the east half of the southeast quarter of said Section 36; thence northward along said east line of the west 72 feet extended north to the north line of a 16 foot wide public alley north of West Cortland Street; thence westward along the north line of said 16 foot wide public alley to the east line of North Campbell Avenue; thence northward along the east of said North Campbell Avenue and across West Homer Street to the north line of said West Homer Street; thence westward along the north line extended east/west of said West Homer Street to a line 167 feet west of and parallel with the west line of said North Campbell Avenue; thence northward along said parallel line a distance of 53 feet; thence eastward along a line 53 feet north of and parallel with the north line 66 feet wide of said West Homer Street, 167 feet to the west line of said North Campbell Avenue; thence northward along the west line of said North Campbell Avenue to the south line (extended west) of Lot 16 in Johnston's Subdivision of Block 1 of Johnston's Subdivision according to the plat thereof recorded on July 18, 1881 as Document Number 338117; thence eastward along said south line (extended west) to the southwest corner of said Lot 16; thence eastward along the south lines of Lots 16, 15, 14, 13 and 12 in said Johnston's Subdivision to the southeast corner of said Lot 12; thence in a northeasterly direction to the southeast corner of Lot 1 in P. Bandow's Resubdivision of Lots 3, 4 and the northwest half of Lot 5 in Block 1 of Johnston's Subdivision, according to the plat thereof recorded on April 16, 1885 as Document Number 6168851, said corner also lies on the northeasterly line of a 10 foot wide public alley; thence southeasterly along the northeasterly line (extended southeasterly) of said 10 foot wide public alley to the south line of aforesaid West Homer Street; thence eastward along the south line of said West Homer Street to the west line of North Western Avenue as widened, said point is also 50 feet west of the east line of the east half of the southeast quarter of said Section 36; thence northward along the west line of said North Western Avenue to the northeast line of 66 foot wide North Milwaukee Avenue; thence northwesterly along northeasterly line of said North Milwaukee Avenue to the south line of West Armitage Avenue; thence eastward along the south line of said West Armitage Avenue to the west line (extended south) of Lot 36 in Powell's Subdivision of Lot 8 in Circuit Court Partition according to the plat thereof recorded on September 5, 1884 as Document Number 572044; thence northward across West Armitage Avenue to the southwest corner of said Lot 36; thence northward along said west line of said Lot 36 and along the east line of a 14 foot wide public alley to the north line (extended east) of another 14 foot wide public alley south of West McLean Avenue; thence westward along the north line (extended east and west) of said 14 foot wide public alley to the east line (extended south) of another 14 foot wide public alley east of North Campbell Avenue; thence northward along the east line (extended south) of said 14 foot wide public alley to the north line (extended east) of a 9 foot wide public alley south of West McLean Avenue; thence westward along the north line (extended east) of said 9 foot wide public alley to the east

line of North Campbell Avenue; thence northward along the east line of said North Campbell Avenue to the south line (extended east) of Lot 6 in Owner's Subdivision according to the plat recorded November 24, 1913 as Document Number 5311027; thence westward across said North Campbell Avenue along the south line (extended east) of said Lot 6 to the southwest corner of said Lot 6; thence northward along the west lines of Lots 6, 5, 4 and 3 in said Owner's Subdivision to the northwest corner of said Lot 3; thence northeasterly along the westerly lines of Lots 2 and 1 in said Owner's Subdivision to the northwest corner of said Lot 1; thence northward along the west line of Lot 104 in V. Wood Subdivision, according to the plat thereof recorded May 10, 1877 as Document Number 134226 to the north line (extended east) of a 16 foot wide public alley south of West Charleston Street; thence westward along the north line (extended east) of said 16 foot wide public alley to the southwest corner of Lot 56 in said V. Wood's Subdivision; thence northward along the west line (extended north) of said Lot 56 to the north line of West Charleston Street; thence west along the north line of said West Charleston Street to the east line of North Maplewood Avenue; thence southwesterly across said North Maplewood Avenue to the southwest corner of Lot 18 in said V. Wood's Subdivision; thence westward along the south line of said Lot 18 to the southwest corner of said Lot 18; thence northward along the west lines of Lots 17, 16, 15, 14, 13 and 12 in said V. Wood's Subdivision to a line 7 feet south of and parallel with the south line (extended east) of Lot 15 in Herman Papsien's Subdivision according to the plat thereof recorded December 17, 1900 as Document Number 3044716; thence westward along said parallel line 10 feet; thence northward 7 feet to the southeast corner of said Lot 15; thence westward along the south line of said Lot 15 to the southwest corner of said Lot 15; thence northward along the lines of Lots 15, 14, 13, 12 and 11 in said Herman Papsien's Subdivision to the northwest corner of said Lot 11; thence continuing northward along the west line (extended north) of said Lot 11 to the southwest corner of Lot 10 in said Herman Papsien's Subdivision; thence westward along the south line (extended west) of said Lot 10 to the southeast corner of Lot 13 in James M. Allen's Subdivision according to the plat thereof recorded April 11, 1882 as Document Number 386837; thence westward along the south line of said Lot 13 to the southwest corner of said Lot 13, said corner is also on the east line of North Rockwell Street; thence southward along the east line of said North Rockwell Street to the southwesterly line (extended southeasterly) of Lot 2 in Powell's Subdivision according to the plat thereof recorded on page 93 of Book 6; thence northwesterly across said North Rockwell Street along said southwesterly line (extended southeasterly) of said Lot 2 to the most southern corner of said Lot 2; thence northwesterly along the southwesterly lines (extended northwesterly) of Lots 2 and 1 in said Powell's Subdivision to the south line of Lot 11 in Gray's Subdivision according to the plat thereof recorded on page 55 of Book 85; thence westward along the south line of said Lot 11 to the southwest corner of said Lot 11, said corner lies on the east line of North Talman Avenue; thence northward along the east line of said North Talman

Avenue to the southwesterly line (extended southeasterly) of Lot 32 of Block 4 in C. E. Woosley's Subdivision according to the plat thereof recorded on May 23, 1881 on page 5 of Book 16; thence northwesterly along the southwesterly line (extended southeasterly) of said Lot 32 of Block 4 to the most southern corner of said Lot 32, said corner also lies on the northeasterly line of a 20 foot wide public alley northeasterly of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said 20 foot wide public alley to the east line of another 14 foot wide public alley west of said North Talman Avenue; thence northward along the east line (extended north) of said 14 foot wide public alley to the north line of West Lyndale Street; thence westward along the north line of said West Lyndale Street to the east line of North Washtenaw Avenue; thence northward along the east line of said North Washtenaw Avenue to the north line of West Belden Avenue; thence westward along the north line (extended west) of said West Belden Avenue to a bend point which lies on the southeasterly line of Lot 23 of Block 2 in Snowhook's Subdivision according to the plat thereof recorded August 22, 1884 as Document Number 569245; thence southwesterly along the northwesterly line of said West Belden Avenue, said line also is the southeasterly lines of Lots 23 and 24 of Block 2 in said Snowhook's Subdivision to the northeasterly line of North Milwaukee Avenue; thence northwesterly along the northeasterly line extended northwesterly of said North Milwaukee Avenue to the west line of North California Avenue; thence northward along the west line of said North California Avenue to the northeasterly line of a 16 foot wide public alley northeasterly of North Milwaukee Avenue; thence northwesterly following along the northeasterly, east, northeasterly, north, northeasterly and east line of said 16 foot wide public alley to the south line of West Fullerton Avenue, said point also being the northwest corner of Lot 14 of Block 4 in Snowhook's Subdivision; thence westward along the south line of said West Fullerton Avenue to the east line (extended south) of North Francisco Avenue; thence northward across said West Fullerton Avenue along the east line (extended south) of said North Francisco Avenue to the north line of a 16 foot wide public alley north of said West Fullerton Avenue; thence westward across said North Francisco Avenue along the north line (extended west) of said 16 foot wide public alley to the southeast corner of Lot 27 of Block 7 in George A. Seavern's Subdivision according to the plat thereof recorded May 10, 1886 as Document Number 716003; thence westward along the south line of said Lot 27 of Block 7 to the southwest corner of said Lot 27 of Block 7, said corner also lies on the northeasterly line of a 16 foot wide public alley northeasterly of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said 16 foot wide public alley to the southwest corner of Lot 11 of said Block 7; thence continuing northwesterly to the most southern corner of Lot 15 of Block 5 in said George A. Seavern's Subdivision; thence continuing northwesterly along the southwesterly lines of Lots 15, 16, 17 and 18 of said Block 5 to a line 8 feet south of and parallel with the south line of Lot 4 of Block 5 in said George A. Seavern's Subdivision; thence westward along said parallel line to the east line of Lot 1 in resubdivision of Lots 5 and 6 of Block 5 in said George A.



Seavern's Subdivision; thence northward along the east line of said Lot 1 to the northeast corner of said Lot 1; thence westward along the north line of said Lot 1 to the east line of North Sacramento Avenue; thence northward along the east line of said North Sacramento Avenue to the northwest corner of Lot 1 of Block 5 in aforesaid George A. Seavern's Subdivision; thence in a northwesterly direction across said North Sacramento Avenue to the most southern corner of Lot 1 of Block 2 in Storey and Allen's Milwaukee Avenue Addition to Chicago according to the plat thereof recorded February 9, 1872 as Document Number 12639; thence northwesterly along the southwesterly lines of Lots 1 and 3 of said Block 2 to the most westerly corner of said Lot 3; thence northeasterly along the northwesterly line (extended northeasterly) of said Lot 3 of Block 2 to the northeasterly line (extended southeasterly) of North Willetts Court; thence northwesterly along the northeasterly line (extended southeasterly) of said North Willetts Court to the southeasterly line of Lot 1 in Logan Square Addition to Chicago according to the plat thereof recorded November 10, 1881 as Document Number 358316; thence southwesterly along the southeasterly lines of Lots 1 and 2 in said Logan Square Addition to Chicago to the southeast corner of Lot 3 in said Logan Square Addition to Chicago; thence westward along the south line of said Lot 3 to the southwest corner of said Lot 3; thence southwesterly along the southeasterly line of Lot 4 in said Logan Square Addition to Chicago to the southwest corner of said Lot 4; thence westward along the south lines of Lots 5, 6, 7, 8, 9, 10 and 11 to the southwest corner of said Lot 11; thence northwesterly along the southwesterly lines of Lots 12, 13 and 14 in said Logan Square Addition to Chicago to the southwest corner of said Lot 14; thence northward along the west line (extended north) of said Lot 14 to the north line of 250 foot wide West Logan Boulevard; thence westward along the north line of said West Logan Boulevard to the southwest corner of Lot 20 of Block 4 in subdivision of Blocks 1, 2, 3 and 4 in Lot 1 in County Clerk's Division according to the plat thereof recorded December 12, 1894 as Document Number 2146603; thence northward along the west line of said Lot 20 to the southeast corner of Lot 21 of said Block 4; thence westward along the south lines of Lots 21, 22, 23 and 24 of said Block 4 to the southwest corner of said Lot 24 of Block 4; thence westward along the prolongation of the last described course to the northeasterly line of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said North Milwaukee Avenue to the east line of North Kedzie Avenue; thence northward along the east line of said North Kedzie Avenue to the north line of West Schubert Avenue; thence continuing in a northwesterly direction across said North Kedzie Avenue to the most southern corner of Lot 7 of Block 1 in Hitt and Others' Subdivision of 39 acres on the east side of the east half of the southeast quarter of said Section 26, said corner also lies on the northeasterly line of North Emmet Street; thence northwesterly along the northeasterly line (extended northwesterly) of said North Emmet Street to the northwesterly line of North Sawyer Avenue; thence southwesterly along the northwesterly line of said North Sawyer Avenue to the northeasterly line of a 16 foot wide public

alley northeasterly of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said 16 foot wide public alley to the most western corner of Lot 1 of Block 4 in Milwaukee and Diversey Subdivision according to the plat thereof recorded March 29, 1924 as Document Number 8339078; thence northeasterly along the northwesterly (extended northeasterly) line of said Lot 1 of Block 4 to the north line of 66 foot wide West Diversey Avenue; thence westward along the north line of said West Diversey Avenue to the east line of North Christiana Avenue; thence northward along the east line of said North Christiana Avenue to the south line (extended east) of Lot 15 of Block 4 in Henry Wisner's Subdivision of Lots 8 and 9 of Brand's Subdivision in the east half of the northeast quarter of said Section 26; thence westward along the south line (extended east) of said Lot 15 of Block 4 to the southwest corner of said Lot 15, said corner also lies on north line of a 14 foot wide public alley north of said West Diversey Avenue; thence continuing westward along the prolongation of the last described course to a bend point in said 14 foot wide alley, said bend point is also the southwest corner of Lot 31 of Block 4 in said Henry Wisner's Subdivision; thence northwesterly along the southwesterly line of said Lot 31 to the most westerly corner of said Lot 31, said corner also lies on the southeasterly line of North Woodward Street; thence northeasterly along the southeasterly line of said North Woodward Street to the southwesterly line (extended southeasterly) of Lot 42 in Storey and Allen's Subdivision of Lot 10 in Brand's Subdivision in the east half of the northeast quarter of said Section 26; thence northwesterly along the southwesterly line (extended southeasterly) of said Lot 42 to the east line of North Kimball Avenue; thence northward along the east line of said North Kimball Avenue to the northwesterly line of North Dawson Avenue; thence southwesterly along the northwesterly line (extended southwesterly) of said North Dawson Avenue to the northeasterly line of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said North Milwaukee Avenue to the southeasterly line of North Allen Avenue; thence northeasterly along the southeasterly line of said North Allen Avenue to the northeasterly line of a 16 foot wide public alley northeasterly of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said 16 foot wide public alley to the most western corner of Lot 60 of Block 2 in Albert Wisner's Subdivision of Lots 13 and 14 in Brand's Subdivision in the west half of the northeast quarter of said Section 26; thence in northwesterly direction across North Elbridge Avenue to the southeast corner of Lot 26 of Block 4 in said Albert Wisner's Subdivision; thence westward along the south line of said Lot 26 of Block 4 to the southwest corner of said Lot 26; thence northward along the west lines of Lots 26 and 25 of said Block 4 to the most northern corner of said Lot 25; thence northwesterly along the southwesterly line of Lot 24 in said Block 4 to the most western corner of said Lot 24; thence westward along the north lines of Lots 27, 28 and 29 in said Block 4 to the northwest corner of said Lot 29, said corner also lies on the east line of North Central Park Avenue; thence northward along the east line of said North Central Park Avenue to the south line (extended east) of Lot 59 in Heafield's Subdivision of Lot 1 in

Davlin, Kelly and Carroll's Subdivision in the east half of the northwest quarter of said Section 26; thence westward along the south line (extended east) of said Lot 59 to the southwest corner of said Lot 59; thence northward along the west line of said Lot 59 to the northwest corner of said Lot 59; thence westward along the south line (extended east) of Lot 45 in said Heafield's Subdivision to the east line of North Monticello Avenue; thence northward along the east line of said North Monticello Avenue to the southwesterly line (extended southeasterly) of Lot 33 in Haentze and Wheeler's Subdivision, according to the plat thereof recorded July 15, 1902 as Document Number 3270736; thence northwesterly along the southwesterly line (extended southeasterly) of said Lot 33 to the most southern corner of said Lot 33, said corner also lies on the west line of said North Monticello Avenue; thence southward along the west line of said North Monticello Avenue to the northeasterly line of North Milwaukee Avenue; thence northwesterly along the northeasterly line of said North Milwaukee Avenue to the southeasterly line of North Lawndale Avenue; thence northeasterly along the southeasterly line of said North Lawndale Avenue to the east line (extended south) of said North Lawndale Avenue; thence northward along east line of said North Lawndale Avenue to the southwest corner of Lot 23 in Heafield's Subdivision of the west 5 acres of Lot 2 in Davlin, Kelly and Carroll's Subdivision according to the plat thereof recorded March 18, 1902 as Document Number 3218672; thence in a northwesterly direction across said North Lawndale Avenue to the most southern corner of Lot 30 in said Heafield's Subdivision of west 5 acres of Lot 2 in Davlin, Kelly and Carroll's Subdivision; thence continuing northwesterly along the southwesterly line (extended northwesterly) of said Lot 30 to the south line of Lot 22 of Block 1 in Heinemann and Gross' Subdivision of part of Lot 3 in Davlin, Kelly and Carroll's Subdivision according to the plat thereof recorded July 14, 1909 as Document Number 4406409; thence westward along the south line of said Lot 22 of Block 1 to the east line of North Ridgeway Avenue; thence northward along the east line of said North Ridgeway Avenue to the southwesterly line (extended southeasterly) of Lot 27 of Block 2 in said Heinemann and Gross' Subdivision; thence northwesterly along the southwesterly line (extended southeasterly and northwesterly) of said Lot 27 of Block 2 to the south line of Lot 17 of said Block 2; thence westward along the south line of said Lot 17 of Block 2 to the east line of North Hamlin Avenue; thence northward along the east line of said North Hamlin Avenue to the south line (extended east) of Lot 11 in Wm. J. Sweeney's Subdivision of Lot 6 in Circuit Court Common Division in the west half of the southwest quarter of said Section 23; thence westward along the south line (extended east and west) to the southwest corner of Lot 1 in said Wm. J. Sweeney's Subdivision; thence northwesterly along the southwesterly line (extended northwesterly) of said Lot 1 to the east line of North Avers Avenue; thence westward across said North Avers Avenue along the a line parallel with the south line of said Lot 1 to the west line of 66 foot wide North Avers Avenue; thence northward along the west line of said North Avers Avenue to the north line of a 16 foot wide public alley, south of West School Street; thence westward

along the north line of said 16 foot wide public alley to the east line of North Springfield Avenue; thence southward along the east line of said North Springfield Avenue to the northeasterly line of a 16 foot wide public alley northeasterly of North Milwaukee Avenue; thence northwesterly along the northeasterly line (extended northwesterly) of said 16 foot wide public alley to the northwesterly line (extended northeasterly) of said North Springfield Avenue; thence southwestward along the northwesterly line (extended northeasterly) of said North Springfield Avenue to the northeasterly line of 66 foot wide North Milwaukee Avenue; thence northwesterly along the northeasterly line (extended northwesterly) of said North Milwaukee Avenue to the north line of said West School Street; thence westward along the north line (extended west) of said West School Street to the west line of North Pulaski Road; thence southward along the west line of said North Pulaski Road to the north line of West Melrose Street; thence westward along the north line of said West Melrose Street to the east line (extended north and south) of a 16 foot wide public alley, west of North Pulaski Road; thence southward along the east line (extended north and south) of said 16 foot wide public alley to the south line of 66 foot wide West Belmont Avenue; thence eastward along the south line of said West Belmont Avenue to the west line of a 66 foot wide North Pulaski Road; thence southward along the west line of said North Pulaski Road to a line 133 feet south of and parallel with south line of said West Belmont Avenue; thence eastward along the said parallel line across said North Pulaski Road, 66 feet to the point of beginning, all aforesaid legal description hereby written on this thirtieth day of November 1999, all in Cook County, Illinois.

Parcel 2:

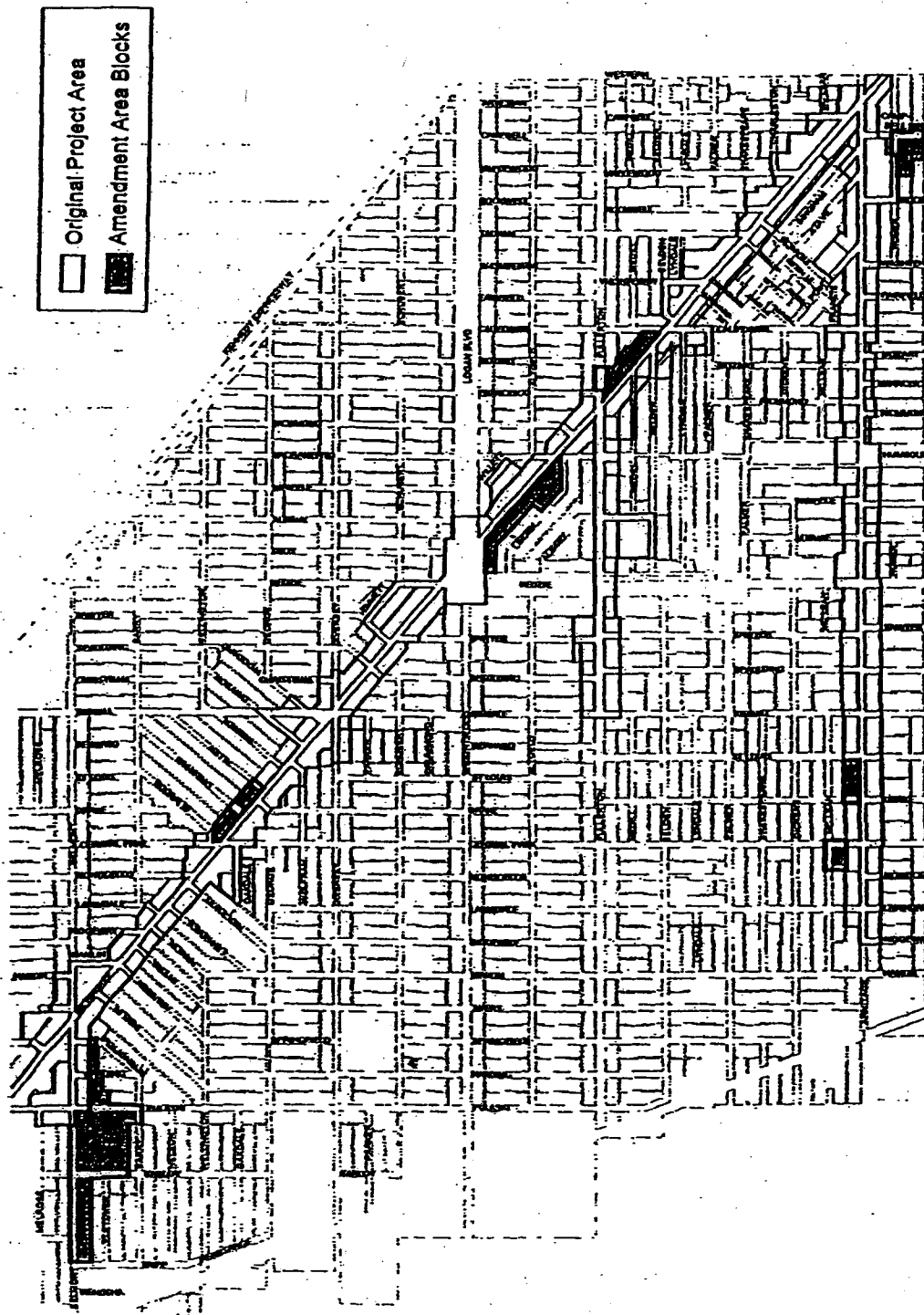
That part of Sections 22, 23, 26 and 27, Township 40 North, Range 13, East of the Third Principal Meridian, in the City of Chicago, Cook County, Illinois, more particularly described as follows:

commencing at the northwest corner of the northwest quarter of aforesaid Section 26 (intersection of the centerlines of West Belmont Avenue and North Pulaski Road); thence southward along the west line of said northwest quarter of Section 26, 166.00 feet, more or less, to the centerline of a 16 foot wide public alley 932 extended west (south of West Belmont Avenue); thence eastward along the said centerline of a vacated alley, 33 feet to the east line of said North Pulaski Road for the point of beginning; thence eastward along the centerline of said vacated alley to the west line of North Springfield Avenue; thence south along the said west line of North Springfield Avenue 8.00 feet to the northeast corner of Lot 35 in Chas. Seeger's Subdivision of Lot 1 of Haussen and Seeger's Addition according to the plat thereof recorded March 26, 1912 as Document

Number 23771; thence eastward across said North Springfield Avenue to the northwest corner of Lot 11 in aforesaid Chas. Seeger's Subdivision; thence southward along the east line of said North Springfield Avenue to the south line extended east of Lot 34 in said Chas. Seeger's Subdivision; thence westward along the south line extended east of said Lot 34 to the southwest corner of said Lot 34; thence westward across a 16 foot wide public alley to the southeast corner of Lot 47 in said Chas. Seeger's Subdivision; thence westward along the south line of said Lot 47 to the east line of North Harding Avenue; thence southward along the east line of said North Harding Avenue to the south line extended east of a 16 foot wide public alley north of West Barry Avenue; thence westward along the south line extended east of said 16 foot wide public alley to the east line of another 16 foot wide public alley west of said North Harding Avenue; thence southward along the east line of said public alley to the south line extended east of another 16 foot wide public alley north of West Barry Avenue; thence westward along the south line extended east of said 16 foot wide public alley to the east line of North Pulaski Road; thence southward along the east line of said North Pulaski Road to the south line of said West Barry Avenue; thence westward along the south line extended east of said West Barry Avenue to the east line of a 16 foot wide public alley west of said North Pulaski Road; thence northward across said West Barry Avenue to the southeast corner of Lot 4 in Collins and Gauntlett's 40<sup>th</sup> Avenue and Noble Avenue Addition to Chicago in the east half of the northeast quarter of said Section 27; thence northward along the east line of said Lot 4 to its northeast corner; thence westward along the north line of said Collins and Gauntlett's 40<sup>th</sup> Avenue and Noble Avenue Addition to Chicago to the west line of North Karlov Avenue; thence northward along the west line of said North Karlov Avenue to the south line of a 16 foot wide public alley south of West Belmont Avenue; thence westward along the south line of said 16 foot wide public alley to the east line of North Tripp Avenue; thence northward along the east line extended north of said North Tripp Avenue to the north line of West Belmont Avenue; thence eastward along the north line of said West Belmont Avenue to the east line of a 16 foot wide public alley west of North Pulaski Road; thence southward along the east line, extended south, of said 16 foot wide public alley to the south line of said West Belmont Avenue; thence eastward along the south line of said south line of West Belmont Avenue to the west line of a 66 foot wide North Pulaski Road; thence southward along the west line of said North Pulaski Road to a line 133 feet south of and parallel with the south line of said West Belmont Avenue; thence eastward across North Pulaski Road along the said parallel line a distance of 66 feet to the point of beginning, all aforesaid legal description hereby written on this twentieth day of December 2004, all in Cook County, Illinois.

*Figure A-8.*  
(To Amendment Number 1 To Fullerton/Milwaukee Redevelopment  
Plan And Project Eligibility Study)

*Amendment Area Boundaries.*



Amendment No. 1  
to the  
Footwear Factory  
Redevelopment Agreement  
dated as of February 16, 2006

Exhibit B

The legal description of the Property is attached to this exhibit cover sheet.

**Legal Description**

**PARCEL 1 (Retail Center):**

LOTS 34 TO 47, BOTH INCLUSIVE (EXCEPT THAT PART OF LOTS 34 AND 47 DEDICATED FOR PUBLIC ALLEY) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

ALSO,

THAT PART OF VACATED ALLEYS LYING SOUTH OF LOTS 36 TO 45 INCLUSIVE AND NORTH OF LOTS 46 AND 35 AND EAST OF LOTS 46 AND PART OF LOT 47 AND WEST OF LOT L35 AND PART OF LOT 34 IN CHARLES SEEGER'S SUBDIVISION AFORESAID VACATED BY ORDINANCE RECORDED AS DOCUMENT NUMBER 13319172, IN COOK COUNTY, ILLINOIS.

Common Address: 3927 West Belmont Avenue,  
Chicago, Illinois 60618

Parcel Identification Numbers: 13-26-101-001-0000  
13-26-101-002-0000  
13-26-101-003-0000  
13-26-101-012-0000  
13-26-101-013-0000

AND,

**PARCEL 2 (Office Center):**

THAT PART OF LOTS 67 TO 88, INCLUSIVE, (EXCEPT THAT PART OF LOTS 67 AND 88 DEDICATED FOR PUBLIC ALLEY BY PLAT OF DEDICATION RECORDED AS DOCUMENT 12634860) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE VACATED ALLEYS VACATED BY DOCUMENT NUMBER 12634861 DESCRIBED AS LYING SOUTH OF THE SOUTH LINE OF LOTS 71 AND 80 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 70 AND 81 AND LYING NORTH OF THE NORTH LINE OF LOT 70 PRODUCED WEST TO THE EAST LINE OF LOT 81 AND LYING EAST OF LOTS 81 TO 84, INCLUSIVE AND LYING WEST OF LOTS 67 TO 70 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF THE SOUTH 16 FEET OF LOT 67 PRODUCED WEST TO THE WEST LINE OF SAID ALLEY, IN CHARLES SEEGER'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE NORTH 90° 00' 00" WEST ALONG THE NORTH LINE OF SAID TRACT 140.88 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90° 00' 00" WEST ALONG THE NORTH LINE OF SAID TRACT 125.22 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00° 14' 00" EAST ALONG THE WEST LINE OF SAID TRACT 116.08 FEET; THENCE SOUTH 90° 00' 00" EAST 49.52 FEET; THENCE NORTH 00° 00' 00" EAST, 55.40 FEET; THENCE SOUTH 90° 00' 00" EAST, 28.82 FEET; THENCE NORTH 00° 00' 00" EAST, 21.78 FEET; THENCE SOUTH 90° 00' 00" EAST, 35.79 FEET; THENCE NORTH 00° 00' 00" EAST, 15.89 FEET; THENCE SOUTH 90° 00' 00" EAST, 10.62 FEET; THENCE NORTH 00° 00' 00" EAST, 23.01 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 124.68 FEET; THENCE NORTH 90° 00' 00" WEST 17.90 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 80.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH



90° 00' 00"EAST 80.00 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90° 00' 00" WEST 16.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 24.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH 90° 00' 00"EAST 24.00 FEET TO THE POINT OF BEGINNING; ALSO TOGETHER WITH THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00° 15' 00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90° 00' 00" WEST 104.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00° 00' 00" WEST 18.00 FEET; THENCE NORTH 90° 00' 00" WEST 16.00 FEET; THENCE NORTH 00° 00' 00" EAST 18.00 FEET; THENCE SOUTH 90° 00' 00"EAST 16.00 FEET TO THE POINT OF BEGINNING; IN COOK COUNTY, ILLINOIS.

Common Address: 3963 West Belmont Avenue (Office Center),  
Chicago, Illinois 60618

Parcel Identification Number: 13-26-100-029-0000

AND,

**PARCEL 3 (Shoemaker Lofts):**

UNITS 101, 103, 104, 105, 107, 108, 109, 110, 111, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 501, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, P-1, P-2, P-3, P-4, P-5, P-6, P-7, P-8, P-9, P-10, P-11, P-12, P-13, P-14, P-15, P-16, P-17, P-18, P-19, P-20, P-21, P-22, P-23, P-24, P-25, P-26, P-27, P-28, P-29, P-30, P-31, P-32, P-33, P-34, P-35, P-36, P-37, P-38, P-39, P-40, P-41, P-42, P-43, P-44, P-45, P-46, P-47, P-48, P-49, P-50, P-51, P-52, P-53, P-54, P-55, P-56, P-57, P-58, P-59, P-60, P-61, P-62, P-63, P-64, P-65, P-66, P-67, P-68, P-69, P-70, P-71, P-72, P-73, P-74, P-75, P-76, P-77, P-78, P-79, P-80, P-81, P-82, P-83, P-84, P-85, P-86, P-87, P-88, P-89, P-90, -91, P-92, P-93, P-94, P-95, P-96, P-97, P-98, P-99, P-100, P-101, P-102, P-103, P-104, P-105, P-106, P-107, P-108, P-109, P-110, P-111, P-112, P-113, P-114, P-115, P-116, P-117, P-118, P-119, P-120, P-121, P-122, P-123, P-124, P-125, P-126, P-127, P-128, P-129, P-130, P-131, P-132, P-133, P-134, P-135, P-136, P-137, P-138, P-139, P-140, P-141, P-142, P-143, R-1, R-2, R-3, R-4, R-5, R-6, R-7, R-8, R-9, R-10, R-11, R-12, R-13, R-14, R-15, R-16, R-17, R-18, R-19, R-20, R-21, R-22, R-23, R-24, R-25, R-26, R-27, R-28, R-29, R-30, R-31, R-32, R-33, R-34, R-35, R-36, C-11, C-12, C-13 AND C-14 IN THE SHOEMAKER LOFTS CONDOMINIUM AS DEPICTED ON THE PLAT OF SURVEY OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE:

THAT PART OF LOTS 67 TO 88, INCLUSIVE, (EXCEPT THAT PART OF LOTS 67 AND 88 DEDICATED FOR PUBLIC ALLEY BY PLAT OF DEDICATION RECORDED AS DOCUMENT 12634860) IN CHARLES SEEGER'S SUBDIVISION OF LOT 1 OF HAUSSEN AND SEEGER'S SUBDIVISION OF LOTS 4, 5 AND 14 IN DAVLIN, KELLEY AND CARROLL'S SUBDIVISION OF THE NORTHWEST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE VACATED ALLEYS VACATED BY DOCUMENT NUMBER 12634861 DESCRIBED AS LYING SOUTH OF THE SOUTH LINE OF LOTS 71 TO 80 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 70 AND 81 AND LYING NORTH OF THE NORTH LINE OF LOT 70 PRODUCED WEST TO THE EAST LINE OF LOT 81 AND LYING EAST OF LOTS 81 TO 84, INCLUSIVE AND LYING WEST OF LOTS 67 TO 70 INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF THE SOUTH 16 FEET OF LOT 67 PRODUCED WEST TO THE WEST LINE OF SAID ALLEY, IN CHARLES SEEGER'S SUBDIVISION AFORESAID, ALL TAKEN AS A TRACT, (EXCEPT THAT PART DESCRIBED AS FOLLOWS; THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +27.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARIES PROJECTED VERTICALLY, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID

TRACT THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID TRACT 140.88 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID TRACT 125.22 FEET TO THE NORTHWEST CORNER OF SAID TRACT; THENCE SOUTH 00°14'00" EAST ALONG THE WEST LINE OF SAID TRACT 116.08 FEET; THENCE; THENCE SOUTH 90°00'00" EAST 49.52 FEET; THENCE NORTH 00°00'00" EAST, 55.40 FEET; THENCE SOUTH 90°00'00" EAST, 28.82 FEET; THENCE NORTH 00°00'00" EAST, 21.78 FEET; THENCE SOUTH 90°00'00" EAST, 35.79 FEET; THENCE NORTH 00°00'00" EAST 15.89 FEET; THENCE SOUTH 90°00'00" EAST, 10.62 FEET; THENCE NORTH 00°00'00" EAST, 23.01 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 124.68 FEET; THENCE NORTH 90°00'00" WEST 17.90 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 80.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 80.00 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90°00'00" WEST 16.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 24.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 24.00 FEET TO THE POINT OF BEGINNING; ALSO EXCEPT THAT PART LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +40.90 FEET ABOVE CHICAGO CITY DATUM, DESCRIBED AS FOLLOWS; COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT THENCE SOUTH 00°15'00" EAST ALONG THE EAST LINE OF SAID TRACT 164.85 FEET; THENCE NORTH 90°00'00" WEST 104.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 18.00 FEET; THENCE NORTH 90°00'00" WEST 16.00 FEET; THENCE NORTH 00°00'00" EAST 18.00 FEET; THENCE SOUTH 90°00'00" EAST 16.00 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

Common Addresses:

3963 West Belmont Avenue, Units 101, 103, 104, 105, 107, 108, 109, 110, 111, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 501, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, P-1, P-2, P-3, P-4, P-5, P-6, P-7, P-8, P-9, P-10, P-11, P-12, P-13, P-14, P-15, P-16, P-17, P-18, P-19, P-20, P-21, P-22, P-23, P-24, P-25, P-26, P-27, P-28, P-29, P-30, P-31, P-32, P-33, P-34, P-35, P-36, P-37, P-38, P-39, P-40, P-41, P-42, P-43, P-44, P-45, P-46, P-47, P-48, P-49, P-50, P-51, P-52, P-53, P-54, P-55, P-56, P-57, P-58, P-59, P-60, P-61, P-62, P-63, P-64, P-65, P-66, P-67, P-68, P-69, P-70, P-71, P-72, P-73, P-74, P-75, P-76, P-77, P-78, P-79, P-80, P-81, P-82, P-83, P-84, P-85, P-86, P-87, P-88, P-89, P-90, -91, P-92, P-93, P-94, P-95, P-96, P-97, P-98, P-99, P-100, P-101, P-102, P-103, P-104, P-105, P-106, P-107, P-108, P-109, P-110, P-111, P-112, P-113, P-114, P-115, P-116, P-117, P-118, P-119, P-120, P-121, P-122, P-123, P-124, P-125, P-126, P-127, P-128, P-129, P-130, P-131, P-132, P-133, P-134, P-135, P-136, P-137, P-138, P-139, P-140, P-141, P-142, P-143, R-1, R-2, R-3, R-4, R-5, R-6, R-7, R-8, R-9, R-10, R-11, R-12, R-13, R-14, R-15, R-16, R-17, R-18, R-19, R-20, R-21, R-22, R-23, R-24, R-25, R-26, R-27, R-28, R-29, R-30, R-31, R-32, R-33, R-34, R-35, R-36, C-11, C-12, C-13 and C-14,  
Chicago, Illinois 60618

<u>Parcel Identification Numbers:</u>	13-26-100-030-1009	13-26-100-030-1020	13-26-100-030-1031
	13-26-100-030-1010	13-26-100-030-1021	13-26-100-030-1032
	13-26-100-030-1011	13-26-100-030-1022	13-26-100-030-1033
13-26-100-030-1001	13-26-100-030-1012	13-26-100-030-1023	13-26-100-030-1034
13-26-100-030-1002	13-26-100-030-1013	13-26-100-030-1024	13-26-100-030-1035
13-26-100-030-1003	13-26-100-030-1014	13-26-100-030-1025	13-26-100-030-1036
13-26-100-030-1004	13-26-100-030-1015	13-26-100-030-1026	13-26-100-030-1037
13-26-100-030-1005	13-26-100-030-1016	13-26-100-030-1027	13-26-100-030-1038
13-26-100-030-1006	13-26-100-030-1017	13-26-100-030-1028	13-26-100-030-1039
13-26-100-030-1007	13-26-100-030-1018	13-26-100-030-1029	13-26-100-030-1040
13-26-100-030-1008	13-26-100-030-1019	13-26-100-030-1030	13-26-100-030-1041



13-26-100-030-1286	13-26-100-030-1305	13-26-100-030-1324	13-26-100-030-1343
13-26-100-030-1287	13-26-100-030-1306	13-26-100-030-1325	13-26-100-030-1344
13-26-100-030-1288	13-26-100-030-1307	13-26-100-030-1326	13-26-100-030-1345
13-26-100-030-1289	13-26-100-030-1308	13-26-100-030-1327	13-26-100-030-1346
13-26-100-030-1290	13-26-100-030-1309	13-26-100-030-1328	13-26-100-030-1347
13-26-100-030-1291	13-26-100-030-1310	13-26-100-030-1329	13-26-100-030-1348
13-26-100-030-1292	13-26-100-030-1311	13-26-100-030-1330	13-26-100-030-1349
13-26-100-030-1293	13-26-100-030-1312	13-26-100-030-1331	13-26-100-030-1350
13-26-100-030-1294	13-26-100-030-1313	13-26-100-030-1332	13-26-100-030-1351
13-26-100-030-1295	13-26-100-030-1314	13-26-100-030-1333	13-26-100-030-1352
13-26-100-030-1296	13-26-100-030-1315	13-26-100-030-1334	13-26-100-030-1353
13-26-100-030-1297	13-26-100-030-1316	13-26-100-030-1335	13-26-100-030-1354
13-26-100-030-1298	13-26-100-030-1317	13-26-100-030-1336	13-26-100-030-1355
13-26-100-030-1299	13-26-100-030-1318	13-26-100-030-1337	13-26-100-030-1356
13-26-100-030-1300	13-26-100-030-1319	13-26-100-030-1338	13-26-100-030-1357
13-26-100-030-1301	13-26-100-030-1320	13-26-100-030-1339	13-26-100-030-1358
13-26-100-030-1302	13-26-100-030-1321	13-26-100-030-1340	
13-26-100-030-1303	13-26-100-030-1322	13-26-100-030-1341	
13-26-100-030-1304	13-26-100-030-1323	13-26-100-030-1342	

N:\SYS175177 (Dubin)\PROJECTS\Shoemaker Lofts (7019)\EXHIBIT A (3927&3963 Belmont).doc

Amendment No. 1  
to the  
Footwear Factory  
Redevelopment Agreement  
dated as of February 16, 2006

Replacement Exhibit M

A form of City Note which is Replacement Exhibit M to Agreement Exhibit M is attached to this exhibit cover sheet.

**CERTIFICATE OF EXPENDITURE**

\_\_\_\_\_, 2011

To: Registered Owner of the Note No. R-1

Re: City of Chicago, Cook County, Illinois (the "City")  
\$4,160,000 Tax Increment Allocation Revenue Note  
(Footwear Factory Redevelopment Project) Series A (the "Note")

This Certification is submitted to you, as Registered Owner of the Note, pursuant to the Ordinances of the City authorizing the execution of the Note adopted by the City Council of the City on October 6, 2005 and \_\_\_\_\_, 2011 (the "Ordinances"). All terms used herein shall have the same meanings as when used in the Ordinances.

The City hereby certifies that \$4,160,000 is advanced as principal under the Note as of the date hereof. Such amount has been properly incurred, is a proper charge made or to be made in connection with the redevelopment project costs defined in the Ordinances and has not been the basis of any previous principal advance. As of the date hereof, the outstanding principal balance under the Note is \$4,160,000, including the amount of this Certificate and less payments made on the Note.

IN WITNESS WHEREOF, the City has caused this Certification to be signed on its behalf as of \_\_\_\_\_, 2011.

CITY OF CHICAGO

By: \_\_\_\_\_  
Commissioner  
Department of Housing and Economic  
Development

AUTHENTICATED BY:

\_\_\_\_\_  
REGISTRAR

REGISTERED  
NO. R-1

MAXIMUM AMOUNT  
NOT TO EXCEED  
\$4,160,000

**UNITED STATES OF AMERICA  
STATE OF ILLINOIS  
COUNTY OF COOK  
CITY OF CHICAGO  
TAX-EXEMPT, TAX INCREMENT ALLOCATION  
REVENUE NOTE (FOOTWEAR FACTORY  
REDEVELOPMENT PROJECT), SERIES A**

Registered Owner: Footwear Factory Development Corp., an Illinois corporation; 3963 West Belmont Residential Property LLC, an Illinois limited liability company and 3927 West Belmont Commercial Property LLC, an Illinois limited liability company, jointly and severally

Interest Rate: \_\_\_\_\_ % per annum (but not more than 8.50%)

Issue Date: \_\_\_\_\_, 2011

Maturity Date: December 31, 2024

**KNOW ALL PERSONS BY THESE PRESENTS**, that the City of Chicago, Cook County, Illinois (the "City"), hereby acknowledges itself to owe and for value received promises to pay to the Registered Owner identified above, or registered assigns as hereinafter provided, on or before the Maturity Date identified above, but solely from the sources hereinafter identified, the principal amount of this Note from time to time advanced by the Registered Owner to pay costs of the Project (as hereafter defined) in accordance with the Ordinances hereinafter referred to up to the principal amount of \$4,160,000 and to pay the Registered Owner or registered assigns interest on that amount at the Interest Rate per year specified above from the date of the advance. Interest shall be computed on the basis of a 360-day year of twelve 30-day months. Interest on accrued but unpaid interest on

this Note shall accrue at the Interest Rate per year specified above beginning on March 1st of each year until paid. Notwithstanding anything to the contrary contained in the Redevelopment Agreement (herein defined) principal of and interest on this Note are payable on March 1st of each year from Incremental Taxes as provided in the Redevelopment Agreement (hereinafter defined), to be applied first to accrued and unpaid interest and the balance to principal. A principal amortization schedule is an exhibit to this Note.

The principal of and interest on this Note are payable in lawful money of the United States of America, and shall be made to the Registered Owner hereof as shown on the registration books of the City maintained by the Comptroller of the City, as registrar and paying agent (the "**Registrar**"), at the close of business on the 15th day of the month immediately prior to the applicable payment, maturity or redemption date, and shall be paid by check or draft of the Registrar, payable in lawful money of the United States of America, mailed to the address of such Registered Owner as it appears on such registration books or at such other address furnished in writing by such Registered Owner to the Registrar; provided, that the final installment of principal and accrued but unpaid interest will be payable solely upon presentation of this Note at the principal office of the Registrar in Chicago, Illinois or as otherwise directed by the City.

This Note is issued by the City in fully registered form in the aggregate principal amount of advances made from time to time by Footwear Factory Development Corp., an Illinois corporation; 3963 West Belmont Residential Property LLC, an Illinois limited liability company and 3927 West Belmont Commercial Property LLC, an Illinois limited liability company, (jointly and severally, the "**Developer**"), of up to \$4,160,000 for the purpose of paying the costs of certain eligible redevelopment project costs incurred by Developer in connection with the redevelopment of property



in the Fullerton/Milwaukee Redevelopment Project Area (the "**Project Area**") in the City, with such redevelopment work and related construction being defined as the "**Project**", all in accordance with the Constitution and the laws of the State of Illinois, and particularly the Tax Increment Allocation Redevelopment Act (65 ILCS 5/11-74.4-1 et seq.) as amended (the "**TIF Act**"), the Local Government Debt Reform Act (30 ILCS 350/1 et seq.) as amended and Ordinances adopted by the City Council of the City on October 6, 2005 and \_\_\_\_\_, 2011 (the "**Ordinances**"), in all respects as by law required.

The City has assigned and pledged certain rights, title and interest of the City in and to certain incremental ad valorem tax revenues from the Project Area which the City is entitled to receive pursuant to the TIF Act and the Ordinances, in order to pay the principal of and interest of the Note. The revenues so pledged are described in the Redevelopment Agreement (hereinafter defined) as: "**Incremental Taxes**". Reference is hereby made to the aforesaid Ordinances for a description, among others, with respect to the determination, custody and application of said revenues, the nature and extent of such security with respect to the Note and the terms and conditions under which the Note is issued and secured. **THIS NOTE IS NOT A GENERAL OR MORAL OBLIGATION OF THE CITY BUT IS A SPECIAL LIMITED OBLIGATION OF THE CITY, AND IS PAYABLE SOLELY FROM INCREMENTAL TAXES, AND SHALL BE A VALID CLAIM OF THE REGISTERED OWNER HEREOF ONLY AGAINST SAID SOURCES. THIS NOTE SHALL NOT BE DEEMED TO CONSTITUTE AN INDEBTEDNESS OR A LOAN AGAINST THE GENERAL TAXING POWERS OR CREDIT OF THE CITY, WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY PROVISION. THE REGISTERED OWNER OF THIS NOTE SHALL NOT HAVE THE RIGHT TO COMPEL**

**ANY EXERCISE OF THE TAXING POWER OF THE CITY, THE STATE OF ILLINOIS OR ANY POLITICAL SUBDIVISION THEREOF TO PAY THE PRINCIPAL OF OR INTEREST ON THIS NOTE.**

The principal of this Note is subject to prepayment and redemption at any time without premium or penalty on or after the 5<sup>th</sup> Anniversary of the earlier to occur of the first payment by the City on the Note or March 1, 2017.

This Note is transferable with the consent of the City by the Registered Owner hereof in person or by its attorney duly authorized in writing at the principal office of the Registrar in Chicago, Illinois, but only in the manner and subject to the limitations provided in the Ordinance, and upon surrender and cancellation of this Note. Upon such transfer, a new Note of authorized denomination of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange herefor. The Registrar shall not be required to transfer this Note during the period beginning at the close of business on the 15th day of the month immediately prior to the maturity date of this Note nor to transfer this Note after notice calling this Note or a portion hereof for prepayment or redemption has been mailed, nor during a period of 5 days next preceding mailing of a notice of prepayment or redemption of this Note. Such transfer shall be in accordance with the form at the end of this Note.

This Note hereby authorized shall be executed and delivered as the Ordinances and the Redevelopment Agreement provide. Pursuant to the Redevelopment Agreement dated as February 16, 2006 as amended by Amendment No. 1 dated as of \_\_\_\_\_, 2011 (the "**Redevelopment Agreement**") between the City and Developer, Developer has agreed to construct the Project and to advance funds for the incursion under the TIF Act of certain eligible redevelopment project costs

related to the Project. Such costs up to the amount of \$4,160,000 shall be deemed to be a disbursement of the proceeds of this Note, and the outstanding principal amount of this Note shall be increased by the amount of each such advance from time to time. The principal amount outstanding of this Note shall be the sum of advances made pursuant to certificates of expenditure ("**Certificates of Expenditure**") executed by the City in accordance with the Redevelopment Agreement, minus any principal amount paid on this Note. The City shall not execute Certificates of Expenditure with respect to this Note that total in excess of \$4,160,000.

The City and the Registrar may deem and treat the Registered Owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of principal hereof and for all other purposes and neither the City nor the Registrar shall be affected by any notice to the contrary, unless transferred in accordance with the provisions hereof.

It is hereby certified and recited that all conditions, acts and things required by law to exist, to happen, or to be done or performed precedent to and in the issuance of this Note did exist, have happened, have been done and have been performed in regular and due form and time as required by law; that the issuance of this Note, together with all other obligations of the City, does not exceed or violate any constitutional or statutory limitation applicable to the City.

This Note shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Registrar.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the City of Chicago, Cook County, Illinois, by its City Council, has caused its official seal to be imprinted by facsimile hereon or hereunto affixed, and has caused this Note to be signed by the duly authorized signature of the Mayor and attested by the duly authorized signature of the City Clerk of the City, all as of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Mayor

(SEAL)  
Attest:

\_\_\_\_\_  
City Clerk

CERTIFICATE  
OF  
AUTHENTICATION

Registrar and Paying Agent:  
Comptroller of the  
City of Chicago,  
Cook County, Illinois

This Note is described in the within mentioned Ordinance and is the \$4,160,000 Tax-Exempt, Tax Increment Allocation Revenue Note (Footwear Factory Redevelopment Project), Series A, of the City of Chicago, Cook County, Illinois.

\_\_\_\_\_  
Comptroller

Date: \_\_\_\_\_

**UNITED STATES OF AMERICA  
STATE OF ILLINOIS  
COUNTY OF COOK  
CITY OF CHICAGO  
TAX-EXEMPT, TAX INCREMENT ALLOCATION  
REVENUE NOTE (FOOTWEAR FACTORY  
REDEVELOPMENT PROJECT), SERIES A**

**Principal Amortization Schedule**

A principal amortization schedule will be prepared as a part of the issuance of the Note at closing.

(ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto \_\_\_\_\_  
the within Note and does hereby irrevocably constitute and appoint \_\_\_\_\_ attorney to  
transfer the said Note on the books kept for registration thereof with full power of substitution in the  
premises.

Dated:

Registered Owner

NOTICE: The signature to this assignment must correspond with the name of the Registered  
Owner as it appears upon the face of the Note in every particular, without  
alteration or enlargement or any change whatever.

Signature Guaranteed:

Notice: Signature(s) must be guaranteed by a member of the New York Stock  
Exchange or a commercial bank or trust company.

Consented to as of:

City of Chicago, Illinois

By: \_\_\_\_\_

Title: Commissioner, Department of  
Housing and Economic Development