

CERTIFICATE OF COMPLETION

PURSUANT TO Section 7.01 of the Hairpin Retail Redevelopment Agreement (the “**Agreement**”) dated as of March 1, 2010, by and between the City of Chicago, an Illinois municipal corporation (the “**City**”), through its Department of Community Development (“**DCD**”), Hairpin Retail, LLC, an Illinois limited liability company (“**HRLLC**”), and Brinshore 2800 Corp., an Illinois corporation (“**Brinshore**” and collectively with HRLLC, the “**Developer**”), the City, by and through its Department of Housing and Economic Development (as successor to DCD) hereby certifies effective as of the 31st of July 2012, as follows:

1. Completion of the Project. The Company has fulfilled its obligation to complete the Project (as defined in the Agreement) located on the property legally described on Exhibit A hereto, in accordance with the terms of the Agreement.

2. Other provisions of the Agreement; no waiver. Except with respect to the terms of the Agreement specifically related to the Company’s obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion to be executed.

CITY OF CHICAGO

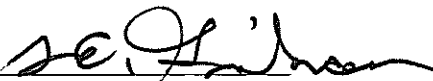
By: 
Lawrence Grisham
Managing Deputy, Housing
Department of Housing and Economic Development

EXHIBIT A

To Certificate of Component Completion dated effective 31st day of July, 2012

Legal Description for the
Project as defined in Hairpin Retail
Redevelopment Agreement

The legal description of the Project Site follows this Exhibit cover sheet.

EXHIBIT B
RETAIL
LEGAL DESCRIPTION

COMMERCIAL PARCEL C1

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +18.84 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 19.49 FEET; THENCE NORTH 00°25'27" EAST, 18.03 FEET; THENCE NORTH 89°34'33" WEST, 7.63 FEET; THENCE NORTH 00°25'27" EAST, 11.99 FEET; THENCE NORTH 89°34'33" WEST, 4.00 FEET; THENCE NORTH 00°25'27" EAST, 10.76 FEET; THENCE NORTH 40°25'27" EAST, 3.79 FEET; THENCE NORTH 44°28'25" WEST, 0.33 FEET; THENCE NORTH 40°25'27" EAST, 13.46 FEET; THENCE SOUTH 49°34'33" EAST, 9.98 FEET; THENCE NORTH 41°06'29" EAST, 47.07 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THE REMAINING COURSES BEING ALONG THE PERIMETER LINES OF SAID TRACT; THENCE NORTH 49°29'35" WEST, 25.94 FEET; THENCE SOUTH 40°30'25" WEST, 58.83 FEET; THENCE SOUTH 00°17'06" EAST, 55.21 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C2A

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +18.84 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°17'06" WEST, ALONG THE WESTERLY LINE OF SAID TRACT, 55.21 FEET; THENCE NORTH 40°30'25" EAST, ALONG THE WESTERLY LINE OF SAID TRACT, 58.83 FEET TO THE NORTHERLY MOST CORNER THEREOF; THENCE SOUTH 49°29'35" EAST, ALONG THE NORTHEASTERLY LINE OF SAID TRACT, 32.27 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 41°06'29" WEST, 40.46 FEET; THENCE NORTH 49°23'47" WEST, 6.33 FEET; THENCE NORTH 41°06'29" EAST, 40.45 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THENCE SOUTH 49°29'35" EAST, 6.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C2B

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.77 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 25.86 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°05'28" WEST, 24.09 FEET; THENCE SOUTH 89°34'33" EAST, 9.20 FEET; THENCE NORTH 17°06'59" EAST, 9.12 FEET; THENCE NORTH 72°20'59" WEST, 0.42 FEET; THENCE NORTH 17°06'59" EAST, 4.52 FEET; THENCE NORTH 17°06'59" EAST, 8.10 FEET; THENCE NORTH 73°36'04" WEST, 1.25 FEET; THENCE NORTH 49°23'47" WEST, 11.54 FEET; THENCE SOUTH 41°06'29" WEST, 6.62 FEET; THENCE NORTH 49°34'33" WEST, 9.98 FEET; THENCE SOUTH 40°25'27" WEST, 12.54 FEET; THENCE NORTH 44°28'25" WEST, 15.54 FEET TO THE WESTERLY LINE OF SAID TRACT; THE REMAINING COURSES BEING ALONG THE PERIMETER LINES OF SAID TRACT; THENCE NORTH 40°30'25" EAST, 58.26 FEET; THENCE SOUTH 49°29'35" EAST, 155.53 FEET; THENCE NORTH 89°36'08" WEST, 130.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3A

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +18.84 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE NORTH 00°17'06" WEST, ALONG THE WESTERLY LINE OF SAID TRACT, 55.21 FEET; THENCE NORTH 40°30'25" EAST, ALONG THE WESTERLY LINE OF SAID TRACT, 58.83 FEET TO THE NORTHERLY MOST CORNER THEREOF; THENCE SOUTH 49°29'35" EAST, ALONG THE NORTHEASTERLY LINE OF SAID TRACT, 32.27 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 41°06'29" WEST, 40.46 FEET; THENCE NORTH 49°23'47" WEST, 6.33 FEET; THENCE SOUTH 41°06'29" WEST, 8.10 FEET; THENCE SOUTH 00°05'32" EAST, 3.58 FEET; THENCE SOUTH 72°19'30" EAST, 8.06 FEET; THENCE SOUTH 17°19'36" WEST, 1.77 FEET; THENCE SOUTH 72°38'41" EAST, 6.43 FEET; THENCE NORTH 17°06'59" EAST, 9.02 FEET; THENCE NORTH 41°06'29" EAST, 38.96 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THENCE NORTH 49°29'35" WEST, 6.36 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3B

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +81.82 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 25.86 FEET; THENCE NORTH 00°05'28" WEST, 24.09 FEET; THENCE SOUTH 89°34'33" EAST, 9.20 FEET; THENCE NORTH 17°06'59" EAST, 9.12 FEET; THENCE NORTH 72°20'59" WEST, 0.42 FEET; THENCE NORTH 17°06'59" EAST, 4.52 FEET TO THE POINT OF BEGINNING; THENCE NORTH 17°06'59" EAST, 8.10 FEET; THENCE NORTH 73°36'04" WEST, 1.25 FEET; THENCE NORTH 49°23'47" WEST, 11.54 FEET; THENCE SOUTH 41°06'29" WEST, 6.62 FEET; THENCE SOUTH 41°06'29" WEST, 1.48 FEET; THENCE SOUTH 00°05'32" EAST, 3.58 FEET; THENCE SOUTH 72°19'30" EAST, 8.06 FEET; THENCE SOUTH 17°19'36" WEST, 1.77 FEET; THENCE SOUTH 72°38'41" EAST, 6.02 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3C

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +96.24 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +81.82 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 38.38 FEET; THENCE NORTH 00°23'52" EAST, 37.27 FEET TO THE POINT OF BEGINNING; THENCE NORTH 72°38'41" WEST, 6.02 FEET; THENCE NORTH 17°19'36" EAST, 1.77 FEET; THENCE NORTH 72°19'30" WEST, 8.06 FEET; THENCE NORTH 00°05'32" WEST, 3.58 FEET; THENCE NORTH 41°06'29" EAST, 24.57 FEET; THENCE SOUTH 49°23'45" EAST, 10.92 FEET; THENCE SOUTH 41°06'29" WEST, 12.00 FEET; THENCE SOUTH 17°06'59" WEST, 12.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3D

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +126.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +96.24 FEET CHICAGO CITY

DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 26.04 FEET; THENCE NORTH 00°06'39" WEST, 39.51 FEET; THENCE NORTH 89°53'21" EAST, 20.59 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 79°14'48" EAST, 11.05 FEET; THENCE NORTH 40°25'27" EAST, 11.95 FEET; THENCE NORTH 49°23'47" WEST, 17.53 FEET; THENCE SOUTH 41°06'29" WEST, 17.48 FEET; THENCE NORTH 49°23'47" WEST, 12.24 FEET; THENCE NORTH 41°06'29" EAST, 22.48 FEET; THENCE SOUTH 49°23'47" EAST, 29.70 FEET; THENCE NORTH 40°25'27" EAST, 3.98 FEET; THENCE SOUTH 49°34'33" EAST, 22.00 FEET; THENCE SOUTH 40°25'27" WEST, 13.01 FEET; THENCE NORTH 79°14'48" WEST, 33.32 FEET; THENCE NORTH 00°05'28" WEST, 4.07 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3E

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +126.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +108.66 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 26.04 FEET; THENCE NORTH 00°06'39" WEST, 19.23 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°34'33" EAST, 20.58 FEET; THENCE NORTH 00°05'28" WEST, 20.47 FEET; THENCE SOUTH 89°53'21" WEST, 20.59 FEET; THENCE SOUTH 00°06'39" EAST, 20.28 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C3F

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +126.00 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +96.24 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 26.04 FEET; THENCE NORTH 00°06'39" WEST, 19.23 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°34'33" EAST, 22.56 FEET; THENCE SOUTH 00°25'27" WEST, 9.67 FEET; THENCE NORTH 89°34'33" WEST, 22.47 FEET; THENCE NORTH 00°06'39" WEST, 9.67 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMERCIAL PARCEL C4

THAT PART OF LOTS 18, 19 AND 20 IN BLOCK 3 IN WILLIAM E HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION, BEING A SUBDIVISION OF LOTS 15 AND 16 IN BRAND'S SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.85 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +18.84 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 18 BEING THE SOUTHWEST CORNER OF SAID TRACT; THENCE SOUTH 89°36'08" EAST, ALONG THE SOUTH LINE OF SAID TRACT, 34.39 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°05'28" WEST, 10.27 FEET; THENCE NORTH 89°34'33" WEST, 1.08 FEET; THENCE NORTH 01°20'08" WEST, 7.60 FEET; THENCE NORTH 17°06'59" EAST, 29.15 FEET; THENCE NORTH 41°06'29" EAST, 38.96 FEET TO THE NORTHEASTERLY LINE OF SAID TRACT; THENCE SOUTH 49°29'35" EAST, ALONG THE NORTHEASTERLY LINE OF SAID TRACT, 116.90 FEET TO THE EAST MOST CORNER OF SAID TRACT; THENCE NORTH 89°36'08" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 121.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

COMMON ADDRESS:

3414 WEST DIVERSEY AVENUE, CHICAGO, IL

PERMANENT INDEX NUMBERS:

13-26-225-015-0000 AND 13-26-225-016-0000