

## Release Summary Sheet

**Contract (PO) Number:** 15035

**Release Number:** 10

**Specification Number:** 51701

**Name of Contractor:** PAUL BORG CONSTRUCTION CO INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$149,546.12

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 50086541

**Submission Date:**

**CITY OF CHICAGO  
BLANKET RELEASE**

Original (Department)

**SUBJECT TO SUBCONTRACTOR CERTIFICATION**

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

08 APR -7 PM 2:07

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
4/4/2008	15035	10	51701	50086541	A		1

DELIVER TO: 38-038

038-0030  
30 N. LA SALLE ST.  
ROOM 3700  
  
Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC  
2007 S MARSHALL BLVD (EFT)  
  
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

CONTACT: 742-3987

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15035

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST					
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	149,546.12	USD	1.00	149,546.12					
PBC-08-008.A; ADA IMPROVEMENTS - PHASE 2; Q-8-001; BATCHMAN; CIP 130-08-32413											
Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
1	007	0C12	0382005	1636	220540	0000	12141151	000000	00000	0000	149,546.12
<b>SHIPMENT TOTAL:</b>											<b>149,546.12</b>
<b>RELEASE TOTAL:</b>											<b>149,546.12</b>

APPROVAL:

SIGNATURE

DATE

SIGNATURE

DATE

*[Handwritten signatures and dates]*  
 Signature: *[Signature]* Date: *4/7/08*  
 Signature: *[Signature]* Date: *4-8-08*

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: March 31, 2008

Sub-Order Total: 149,546.12

## Disclosure of Retained Parties

### A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

### B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: PBC-08-008.A                      Englewood Health Center ADA Improvements Phase 2

Specification, loan or other identifying number:                      TBD

2. Name of Contractor:    Paul Borg Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated) \$
Q.C. Enterprises, Inc.	2722 S. Hillcock Ave Chicago, IL, 60608	WBE	Subcontractor	\$21,930.00 Est.
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$49,328.68 Est.
Gehrett Plumbing Inc.	4743 S. Knox Ave. Chicago, IL, 60632	Non	Subcontractor	\$38,946.00 Est.
Accurate Partitions Corp.	PO Box 287 Lyons, IL, 60534	Non	Subcontractor	\$4,900.00 Est.
All Phase Electric	1229 E. Algonquin Rd Arlington Heights, IL, 60005	Non	Subcontractor	\$20,466.00 Est.
Colfax Corporation	2441 N. Leavitt Street Chicago, IL, 60647	Non	Subcontractor	\$5,000.00 Est.
Takao Nagai Associates, Ltd.	1634 Ardmore Ave. Villa Park, IL, 60181	Non	Subcontractor	\$8,900.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

  
 \_\_\_\_\_  
 Signature

3/31/08  
 \_\_\_\_\_  
 Date

PROJECT MANAGER

JAMES CRNIC H

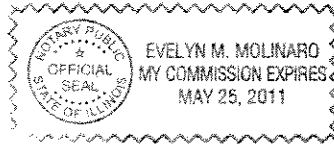
Name (Type or Print)

Title PROJECT MANAGER

Subscribed and sworn to before me

this 31<sup>ST</sup> day of MARCH 2008

Evelyn M. Molinaro  
Notary Public Signature





City of Chicago  
 Richard M. Daley, Mayor  
 Department of General Services

Michi E. Peña  
 Commissioner

Suite 3700  
 30 North LaSalle Street  
 Chicago, Illinois 60602-2586  
 (312) 742-3124  
 (312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

08 MAR -5 PM 2:32

February 28 2008

Mr. Montel M. Gayles  
 Chief Procurement Officer  
 Department of Procurement Services  
 City Hall, Room 403  
 121 North LaSalle Street  
 Chicago, IL 60602

**Attn:** Catherine Mellon  
 JOC Manager

**Re:** JOC Project Number: PBC-08-008.A / Q-08-001  
 Project Title: Englewood Health Center ADA Improvements - Phase II  
 Address: 641 West 63rd Street  
 Estimated Cost: 225,000.00  
 Specification Number: 51701  
 Funding Source: 007-OC12-038-2005-1636-0540-12141-151

UG  
 OK  
 2/29/08

Dear Mr. Gayles:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña  
 Commissioner

APPROVED:   
 Montel M. Gayles  
 Chief Procurement Officer

Approved: Nicholas Ahrens

Mary Capoco

Arthur Andros





The Department of General Services

Attachment A

Utilizing JOC For City Construction Projects

Englewood Health Center  
641 West 63rd Street

Project No: PBC-08-008.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. **Please describe the major features of this project.**

Phase II - restroom improvements to meet & comply with ADA accessibility code requirements.

Complete demo of existing plumbing supply & waste lines. Reconfigure plumbing fixture layout to accommodate size & spacing for ADA toilet stalls. Remove & install new lighting, toilet fixtures, lavatories with individual mirrors, one large mirror, hand dryers, baby changing tables. Modify restroom entry configuration to allow for new automatic doors & a ADA drinking fountain in alcove.

Investigate source & repair conditions related to the lower level foundation crack in storage area.

2. **Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

This project is the second phase of overall ADA improvements scheduled for this facility. Borg Construction completed the first phase of this project last fall. However, additional funding was required to complete the remaining final phase. The funding is now available to complete the ADA improvements. As part of the first phase Borg performed related plumbing, electrical & ventilation work in preparation for the second phase of the project.

3. **If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

This work requires the use of plumbers, carpenters, laborers, tile setters, electricians and painters.

4. **If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

None

5. **If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

There are no existing term agreements in place to complete this work.



**DEPARTMENT OF GENERAL SERVICES**  
 Bureau of Architecture, Engineering & Construction Management  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Public Health Date: February 28, 2008

Originator: Mike Batchman Phone: (312) 744-1107

Project Number: PBC-08-008.A / Q-08-001

Project Name: Englewood Health Center ADA Improvements - Phase II

Project Scope: Renovate two lower level restrooms - update restroom fixtures, lighting & access to meet current ADA code requirements.

Location/Address: 641 West 63rd Street

Justification: Phase II - restroom improvements meet & comply with ADA accessibility code requirements.

Est. Project Budget: \$225,000.00

CIP #: 130-08-32413

Funding Strips: 007-OC12-038-2005-1636-0540-12141-151

Funding Verified By: Denise Kosha Date: 2/29/08

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

1. City trades can not perform this work due to their current work load & scheduling constraints.
2. There are no city term agreements in place to perform this work.
3. This work is the second phase of a two phase project, in which some of the preparatory work was already performed.

**APPROVED:**

\_\_\_\_\_  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Michi E. Peña, Commissioner

\_\_\_\_\_  
 Date