

Release Summary Sheet

Contract (PO) Number: 15038

Release Number: 51

Specification Number: 51701

Name of Contractor: LEOPARDO COMPANIES, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT
REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$15,594.65

Release Description: GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

Procurement Services Contact Person: LYLIANIS RODRIGUEZ

Vendor Number: 1064375

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
1/20/2012	15038	51	51701	1064375	A		1

DELIVER TO: 38-038

038-0030
30 N. LA SALLE ST.
ROOM 300
Chicago, IL 60602-2500

ORDERED FROM:

LEOPARDO COMPANIES, INC
5200 PRAIRIE STONE PARKWAY
(EFT)
HOFFMAN ESTATES, IL 60192

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: 312-742-3126

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15038

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST																							
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED REQ# 67256; LEO 10-028.C; EC 120 BSMT UPGRADES; LEO 10-028C; K-10-004;SMITH;CIP 130-04-35383	7,136.03	USD	1.00	7,136.03																							
<table border="1"> <thead> <tr> <th>Dist</th> <th>BFY</th> <th>FUND</th> <th>COST CTR</th> <th>APPR</th> <th>ACCNT</th> <th>ACTV</th> <th>PROJECT</th> <th>RPT CAT</th> <th>GENRL</th> <th>FUTR</th> <th></th> </tr> </thead> <tbody> <tr> <td>1</td> <td>010</td> <td>0480</td> <td>0382005</td> <td>8416</td> <td>220540</td> <td>F066</td> <td>48160151</td> <td>000000</td> <td>00000</td> <td>0000</td> <td>7,136.03</td> </tr> </tbody> </table>						Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR		1	010	0480	0382005	8416	220540	F066	48160151	000000	00000	0000	7,136.03
Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR																			
1	010	0480	0382005	8416	220540	F066	48160151	000000	00000	0000	7,136.03																		
SHIPMENT TOTAL:											7,136.03																		
1	2	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED LEO 10-028.C; EC 120 BSMT UPGRADES;LEO 10-028C; K 10-004;SMITH; CIP 130-04-35383	1,756.80	USD	1.00	1,756.80																							
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1	010	0A56	0382005	9003	220540	F066	00000000	000000	00000	0000	1,756.80																		
SHIPMENT TOTAL:											1,756.80																		

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order and associated Receipt(s). Submit the original invoice to the Office of the City Comptroller, Invoice Intake Division, 33 N. LaSalle, Room 700, Chicago, IL 60602.
Mark all packages and papers with the purchase number. Any deliveries containing overshoots will be reflected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.

**CITY OF CHICAGO
BLANKET RELEASE**

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ORDERED FROM:

038-0030
30 N. LA SALLE ST.
ROOM 300

Chicago, IL 60602-2500

LEOPARDO COMPANIES, INC
5200 PRAIRIE STONE PARKWAY
(EFT)



HOFFMAN ESTATES, IL 60192



DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: 312-742-3126

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST																							
1	3	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED LEO 10-028.C; EC120 BSMT UPGRADE; K-10-004;SMITH; CIP 130-04-35383	6,701.82	USD	1.00	6,701.82																							
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1	011	0C28	0382005	2219	220160	F066	80088341	000000	00000	0000	6,701.82																		
3											SHIPMENT TOTAL:	6,701.82																	

RELEASE TOTAL: 15,594.65

APPROVAL: 
SIGNATURE _____ DATE JAN 27 2012



SIGNATURE _____ DATE 01/26/12


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City of Chicago
 Department of General Services
 30 North LaSalle Street
 Chicago, IL 60602

To: Department of General Services

Date: November 14, 2011

Sub-Order Total: 15,594.65

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: LEO-10-028.C E.C. #120 Miscellaneous
 Specification, loan or other identifying number: 15038

2. Name of Contractor: Leopardo Companies, Inc.

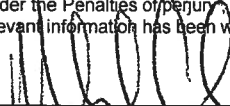
3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	Relationship (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Millenium Piping, Inc.	162 N. Franklin Street Suite 300	Non	Subcontractor	\$4,900.00 Est.
Cable Communications	6200 S. Oakley Chicago, IL, 60636	WBE	Subcontractor	\$1,000.00 Est.
Leopardo Companies, Inc.	333 West Wacker Drive Suite 250	Non	Subcontractor	\$4,757.65 Est.
Old Veteran Construction, Inc.	10942 S. Halsted Street Chicago, IL, 60628	MBE	Subcontractor	\$4,937.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED _____

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccuracy information shall constitute default under the contract and may result in termination of the contract or lease
5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

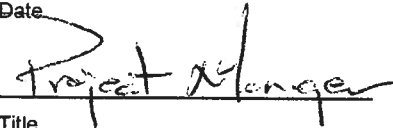


 Signature

Michael Carlson

 Name (Type or Print)

11/15/2011

 Date


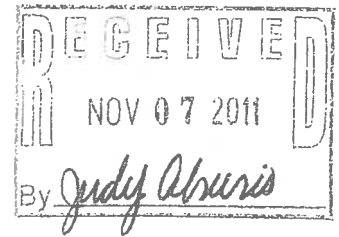
 Title

Subscribed and sworn to before me

this 15th day of November 2011

Kinnalona K. Nanthavong
Notary Public Signature





DEPARTMENT OF GENERAL SERVICES
CITY OF CHICAGO

November 03 2011

Ms. Jamie L. Rhee
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Carolyn Johnson JOC Manager

Re: JOC Project Number: LEO-10-028.C / K-10-004
Project Title: EC 120 Basement Upgrades
Address: 11035 S. Homewood Ave.
Estimated Cost: -\$16,000.00
Specification Number: 51701
Funding Source: 2011-OC28-38-2005-2220-80089301,
2011-OC28-38-2005-2219-80088341,
010-0480-038-2005-8416-0540-48160-151,
010-OA56-38-2005-9003-22-0540


Dear Ms. Rhee:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Lori Edwards at 744-8525.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,



David J. Reynolds
Commissioner

APPROVED:



Jamie L. Rhee
Chief Procurement Officer

Approved:

Thomas W. Vukovich 

Arthur Andros 



DEPARTMENT OF GENERAL SERVICES
 Bureau of Architecture, Engineering & Construction Management
JOB ORDER CONTRACT (JOC)
PRE-CONSTRUCTION FUNDING APPROVAL

User Dept: Chicago Fire Department Date: November 02, 2011

Originator: Dick Smith Phone: (312) 744-3843

Project Number: LEO-10-028.C / K-10-004

Project Name: EC 120 Basement Upgrades

Project Scope: Make modifications and additions in basement as noted in photos and as discussed, including adding electrical outlets, replacing basement sink and water supply, repairing floor drains and removing existing expansion tank.

Location/Address: 11035 S. Homewood Ave.

Justification: Modifications as noted allow full use of the basement.

Est. Project Budget: \$16,000.00

CIP #: 130-02-35022
130-02-35021
130-04-35383
130-04-35383

Funding Strips:	<u>2011-OC28-38-2005-2220-80089301</u>	<u>\$4,039.83</u>
	<u>2011-OC28-38-2005-2219-80088341</u>	<u>\$3,067.34</u>
	<u>010-0480-038-2005-8416-0540-48160-151</u>	<u>\$7,136.03</u>
	<u>010-OA56-38-2005-9003-22-0540</u>	<u>\$1,756.80</u>

Funding Verified By: *D. Wash* Date: 11/03/2011

Can this request be completed by one of the following:

- | | | | | | |
|---|-----------------|-----|--------------------------|----|-------------------------------------|
| 1 | In-House Trades | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 2 | Term Contract | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |
| 3 | Competitive Bid | Yes | <input type="checkbox"/> | No | <input checked="" type="checkbox"/> |

If No, for any of the above please explain:

No term contractor, Bidding process will take to long and trades unable to do this type of work.

APPROVED:

Thomas W Vukovich
 Thomas W. Vukovich, City Architect

11.03.11
 Date

David J Reynolds
 David J. Reynolds, Commissioner

11/04/11
 Date



**The Department of General Services
Attachment A**

Utilizing JOC For City Construction Projects

Engine Company 120
11035 S. Homewood Ave.

Project No: LEO-10-028.C

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5.
Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Make basement modifications to electrics, laundry sink and floor drain and other areas as noted.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The JOC procurement method allows project to be completed in a timely manner.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

N/A

6. Why Contractor was Selected?

This is additional work to project work previously completed by this JOC contractor.

Section I: General Contract Information	
Department Name	DGS
Department Contact Name	Art Andros
Department Contact Number	744-3843
Department Contact Email	Richard.Smith@cityofchicago.org
Contract Number	15035
Contract Subject Name	JOC – Leopardo Companies, Inc.
Contract Initiation Date	7/2/2007
Original Contract Amount	\$16,000,000
Original Contract Expiration Date	N/A
Budgeted amount for current year	N/A
Year to date expenditure	N/A
Are funds <input type="checkbox"/> Operating <input type="checkbox"/> Capital <input checked="" type="checkbox"/> TIF <input type="checkbox"/> Grant	
What is the funding strip?	2011-OC28-38-2005-2219-80088341 \$3067.34 2011-OC28-38-2005-2220-80088341 \$4039.83 010-480-038-2005-8416-0540-48160-151 \$7136.03 010-OA56-38-2005-9003-22-0540 \$1756.80
If contract modification or task request is approved, will department have enough funds to cover new expenditure?	YES – EC 120 Basement modifications and upgrades \$16,000.
If no, what is the plan to address the short fall?	
Section II: Contract Modifications	
Complete this section if you are modifying the value of an existing contract.	
Contract Value Increase	\$
New total contract amount	\$

New contract expiration date	
Goods/services provided by this contract	
Justification of need to modify this contract	
Impact of denial	
Section III. Issue a Request for Services to a Master Consulting Agreement	
Complete this section if you want to issue a request for services to a Master Consulting Agreement	
Value of planned task order request	\$
Expiration date of planned task order request	
Scope of services	
Justification of need to issue request for services	
Impact of denial	
Section IV: Assessment of Office of Budget and Management Analyst	
<u>Approved</u> /Deny	This project is approved and is funded.
OBM Analyst Initials	BO'R
OBM Analyst Name/number	Beth O'Reilly 744-9571