



740 N. Sedgwick, Ste. 500
Chicago, IL 60654-8488
(312) 744-9660

CANDIDATE

**CITY OF CHICAGO
2014 STATEMENT OF FINANCIAL INTERESTS**



To avoid a legal violation and sanction, including a \$250 fine and having your name and violation being made public, you must return this form no later than **June 2, 2014** to:
Board of Ethics 740 N. Sedgwick, Ste. 500 Chicago, IL 60654-8488

- Please print out this form on legal-sized paper, complete it, sign it and then mail / deliver it to the Board of Ethics . We cannot accept Statements via e-mail, fax or PDF formats. Please answer all 16 questions and sign your form before returning it.
- If you need more room, please attach and label extra sheets.
- Terms with an asterisk(*) are defined on the instruction sheet.

+ In questions 2-5 & 8, indicate the appropriate income, compensation or capital gain by writing in the appropriate category letter:
A= \$25,000 or more B= \$5,000 - \$24,999 C= less than \$5,000

NOTE: for public safety reasons, filers in the Chicago Fire and Police Departments, Independent Police Review Authority and Office of Emergency Communications or who are building inspectors need not disclose the address of business(es), organization(s) or property in questions 2 or 9; for question 9, however, they must list the number and types of properties owned, e.g.: 1 single-family house, 2 6-flats, etc.

Last Name: Burke First Name: Edward Middle Initial: M
Address: [REDACTED] City: Chicago State: IL Zip: 60[REDACTED]
City Department/Agency: City Council/14th Ward/Committee on Finance Title: Alderman/Chairman of Committee on Finance

1. In 2013, were you employed by any governmental unit other than the City of Chicago? Yes No
If YES, list the name of each governmental unit [REDACTED]

2. In 2013, were you an employee, officer, director, associate, partner, or proprietor of, or did you serve in any advisory capacity for, any professional, business or organization **other than the City** from which you received or derived income of more than \$1,000.00? Yes No
If YES, for each organization provide the following information: (see note above)

Name & Address:	<u>Please see attached Schedule for Question #2</u>	Type of Organization:	<u>[REDACTED]</u>	Your Position	<u>[REDACTED]</u>	+ Amount of Income, By Category	<u>[REDACTED]</u>
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3. In 2013, did you receive compensation in excess of \$5,000.00 for professional*, business or other services rendered to a person* or entity doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? Yes No
If YES, provide the following for each person to which you provided services:

Name	<u>[REDACTED]</u>	Nature of Service	<u>[REDACTED]</u>	Government Unit With Which Person Did Business	<u>[REDACTED]</u>	+ Amount of Income, By Category	<u>[REDACTED]</u>
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4. In 2013, **did your spouse or domestic partner*** receive compensation in excess of \$5,000.00 for professional*, business or other services rendered to a person* or entity doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? I had no spouse or domestic partner in 2013. Yes No
If YES, provide the following for each person to which Spouse/ Domestic Partner provided services:

Name	<u>[REDACTED]</u>	Nature of Services	<u>[REDACTED]</u>	Government Unit With Which Person Did Business	<u>[REDACTED]</u>	+ Amount of Income, By Category	<u>[REDACTED]</u>
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5. In 2013, did any entity in which **you OR your spouse or domestic partner*** have a financial interest* receive compensation in excess of \$5,000.00 for professional*, business or other services rendered to any person* or entity doing business* with the City of Chicago, the Chicago Transit Authority, Board of Education (including the Chicago School Reform Board of Trustees), Chicago Park District, Chicago City Colleges, or Metropolitan Pier and Exposition Authority? Yes No
If YES, provide the following information about the entity in which you/spouse/domestic partner have a financial interest:

Name	<u>Please see attached Schedule for Question # 5</u>	Name of Person to which Services were provided	<u>[REDACTED]</u>
Nature of Services	<u>[REDACTED]</u>	Government Unit With Which Person Did Business	<u>[REDACTED]</u>
		+ Amount of Income, By Category	<u>[REDACTED]</u>

6. In 2013, did you have a financial interest* in any person* doing business* with the City? (Note: stock interests in publicly held corporations that were owned prior to November 1, 2012, time or demand deposits in financial institutions, or endowments, policies or annuities purchased from insurance companies need not be disclosed, but stock worth \$15,000 or more of a publicly held corporation which stock you acquired on or after November 1, 2012, must be disclosed if the corporation is doing business with the City.) Yes No
If YES, provide the following for each person:

Name	<u>[REDACTED]</u>	Title or Description of Position You Held in This Person	<u>[REDACTED]</u>
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7. In 2013, did you have a financial interest* in any person* conducting business* in Chicago? (Note: stock interests in publicly held corporations that you owned prior to November 1, 2012, or time or demand deposits in financial institutions, or endowments, policies or annuities purchased from insurance companies need not be disclosed, but stock worth \$15,000 or more of a publicly held corporation which stock you acquired on or after November 1, 2012, must be disclosed if the corporation is conducting business in the City.) Yes No

If YES, provide the following for each person:

Name Type / Instrument of Ownership

8. In 2013, did you realize a capital gain of \$5,000.00 or more from the sale of any capital asset other than your principal place of residence? Yes No

If YES, identify the asset(s) sold (including the address or legal description of the real estate) and the appropriate Category of the amount of gain realized for each identified asset (see note at top of form).

+ Amount of gain, By Category

9. Do you have a financial interest* in real estate located in the City of Chicago, other than your principal place of residence? Include all forms of direct or indirect ownership, such as partnerships or trusts whose corpus consists primarily of real estate. (If your principal place of residence is in a multiple-unit or mixed-use building in which you have a financial interest*, answer "yes" to this question.) Yes No

If YES, identify the real estate by address (see note at top of form for filers from certain departments), including zip code, or, if there is no address, by legal description:

10. In 2013, did you receive from any person* (other than relatives* or a domestic partner*) one or more gifts having an aggregate value in excess of \$250.00? Yes No

If YES, identify the person or persons from whom you received such gifts:

11. In 2013, did you receive an improper gift* that you disposed of in accordance with Section 2-156-144 of the Governmental Ethics Ordinance? Yes No

If YES, identify the improper gift(s), the donor(s) if known, and method of disposal as specified in the ordinance:

12. Do you have a financial interest* in any person* who in 2013 applied to the City of Chicago for a license or franchise, or any permit for annexation, zoning or rezoning of real estate? Yes No

If YES, list the name of the person(s) in which you have financial interest and describe the City action requested (including the nature of the application sought or the action requested):

Name Action Requested

13. If you owe or anyone owes you more than \$5,000.00, did the debtor, creditor or guarantor of the debt do business* with or do work for the City of Chicago in 2013? (Do not include: (1) debt instruments issued by financial institutions whose normal business includes the making of loans of the kind received by you in accordance with other terms and conditions standard for such loans at the time the debt was contracted, if the loans are made at the prevailing rate of interest; or (2) debt instruments issued by publicly held corporations and purchased by you on the open market at the price available to the public.) I neither owe or am owed more than \$5,000.00 Yes No

If YES, provide the following information:

Name of Debtor, Creditor or Guarantor Is the Person a Debtor, Creditor or Guarantor Type of Debt Instrument

14. Do you serve on any board or commission (even if not a City board or commission, or not for compensation)? Yes No

If YES, provide the Name(s) of board(s) and your position(s) on the board(s):

15. Do you have a relative* or domestic partner* who is registered as a lobbyist with the City of Chicago's Board of Ethics? Yes No

If YES, name the lobbyist(s) and the lobbyist's relationship to you:


Name(s) Relationship

16. Do you have a relative* or domestic partner* who is an employee or full- or part-owner of a City contractor*? Yes No

If YES, name the relative(s) or domestic partner(s), his/her/their relationship to you, the city contractor(s), and his/her /their position with the contractor(s):

Name(s)/ relationship(s) Contractor(s) Position(s)

VERIFICATION: I declare that I have examined this Statement of Financial Interests, including any accompanying statements, and to the best of my knowledge and belief it is true and complete. I understand that filing a Statement containing false or misleading information with the intent to mislead can result in removal from office or in employment sanctions, including discharge, in accordance with applicable rules, regulations and ordinances of the City of Chicago.

 Signature and Date Nov. 13, 2014

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 2. In 2013, were you an employee, officer, director, associate, partner, or proprietor of, or did you serve in any advisory capacity for, any professional, business or organization other than the City from which you received or derived income of more than \$1000.00?

<u>Name & Address</u>	<u>Type of Organization</u>	<u>Your Position</u>	<u>Amount of Income by Category</u>
Edward M. Burke, PC 225 West Washington Street 17 th Floor Chicago, IL 60606	Corporation	President	A
Klafter & Burke 225 West Washington Street 17 th Floor Chicago, IL 60606	Proprietorship	Proprietor	A

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 5. In 2013, did any entity in which you or your spouse or domestic partner have a financial interest receive compensation from persons or entities doing business with the City, the CTA, the Board of Education, the Chicago Park District, City Colleges or MPEA?

<u>Name</u>	<u>Name of Person to Which Services were provided</u>	<u>Nature of Services</u>	<u>Government Unit with which person did business</u>	<u>Amount of Income by Category</u>
Klafter & Burke	Aeroterm	Legal Services	City,	A
Klafter & Burke	AT&T	Legal Services	MPEA, City Colleges City, Park District, CPS, CTA	A
Klafter & Burke	Bank of America	Legal Services	City Colleges, City, CPS	A
Klafter & Burke	BMO Harris Bank	Legal Services	City Colleges, City CPS	A
Klafter & Burke	CenterPoint Properties	Legal Services	City,	A
Klafter & Burke	Chicagoland Laborers Training & Apprentice Fund	Legal Services	City,	A
Klafter & Burke	Commonwealth Edison	Legal Services	MPEA, City Colleges, City, Park District, CPS	A
Klafter & Burke	Fifth Third Bank	Legal Services	City Colleges, City	A

Question # 5. (cont.) In 2013, did any entity in which you or your spouse or domestic partner have a financial interest receive compensation from persons or entities doing business with the City, the CTA, the Board of Education, the Chicago Park District, City Colleges or MPEA?

<u>Name</u>	<u>Name of Person to Which Services were provided</u>	<u>Nature of Services</u>	<u>Government Unit with which person did business</u>	<u>Amount of Income by Category</u>
Klafter & Burke	Healthcare Service Corporation/BCBS of Illinois	Legal Services	City Colleges, City, Park District, CPS, CTA	A
Klafter & Burke	Kenny Construction Company	Legal Services	City,	A
Klafter & Burke	Lexington Marketing, LLC	Legal Services	City,	A
Klafter & Burke	MB Real Estate	Legal Services	City, CPS	A
Klafter & Burke	Northwestern Memorial Hospital	Legal Services	City	A
Klafter & Burke	The Northern Trust Company	Legal Services	City, MPEA	A
Klafter & Burke	US Equities	Legal Services	City Colleges, City	A
Klafter & Burke	Avis Budget Group	Legal Services	City	B
Klafter & Burke	B & W Truck Repair	Legal Services	City,	B
Klafter & Burke	Cole Taylor Bank	Legal Services	City,	B

Question # 5. (cont.) In 2013, did any entity in which you or your spouse or domestic partner have a financial interest receive compensation from persons or entities doing business with the City, the CTA, the Board of Education, the Chicago Park District, City Colleges or MPEA?

<u>Name</u>	<u>Name of Person to Which Services were provided</u>	<u>Nature of Services</u>	<u>Government Unit with which person did business</u>	<u>Amount of Income by Category</u>
Klafter & Burke	Community Housing Partners XI, LP	Legal Services	City,	B
Klafter & Burke	Greater Southwest Development Corporation	Legal Services	City,	B
Klafter & Burke	G/WDC 541 N. Fairbanks, LLC	Legal Services	Park District	B
Klafter & Burke	International Union Of Operating Engineers	Legal Services	City, CPS	B
Klafter & Burke	JP Morgan Chase Bank	Legal Services	City Colleges, City, Park District, CPS	B
Klafter & Burke	La Marche Manufacturing	Legal Services	MPEA	B
Klafter & Burke	Seaway Bank & Trust	Legal Services	MPEA, City, Park District, CPS	B
Klafter & Burke	Samy Hammad	Legal Services	CPS	B
Klafter & Burke	Thermal Chicago Corporation	Legal Services	City, Park District,	B
Klafter & Burke	U.S. Bank	Legal Services	City Colleges, City,	B

Question # 5. (cont.) In 2013, did any entity in which you or your spouse or domestic partner have a financial interest receive compensation from persons or entities doing business with the City, the CTA, the Board of Education, the Chicago Park District, City Colleges or MPEA?

<u>Name</u>	<u>Name of Person to Which Services were provided</u>	<u>Nature of Services</u>	<u>Government Unit with which person did business</u>	<u>Amount of Income by Category</u>
Klafter & Burke	Brandenburg Industrial Services Co.	Legal Services	City, City Colleges	C
Klafter & Burke	Chicago Journeymen Plumbers Local #130	Legal Services	City,	C
Klafter & Burke	Concession Services, Inc.	Legal Services	City,	C
Klafter & Burke	Flood Brothers	Legal Services	Park District	C
Klafter & Burke	Gateway Park LLC	Legal Services	City,	C
Klafter & Burke	Iron Worker's Local #1	Legal Services	City, CPS	C
Klafter & Burke	South Shore Plumbing & Heating Supply	Legal Services	MPEA, CPS	C
Klafter & Burke	The Standard Companies	Legal Services	MPEA, City Colleges, CPS	C
Klafter & Burke	The Taxman Corporation	Legal Services	City	C
Klafter & Burke	Walsh Construction	Legal Services	City, Park District, CPS, CTA	C

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 7. In 2013, did you have a financial interest* in any person* conducting business* in Chicago? (Note: stock interests in publicly held companies that you owned prior to November 1, 2012, or time or demand deposits in financial institutions, or endowments, policies or annuities purchase from insurance companies need not be disclosed but stock worth \$15,000 or more of a publicly held corporation which you acquired on or after November 1, 2012, must be disclosed if the corporation is conducting business in the City.)

<u>Name & Address</u>	<u>Type/Instrument of Ownership</u>
Edward M. Burke, PC 225 West Washington Street 17 th Floor Chicago, IL 60606	Corporation/Shareholder
Klafter & Burke 225 West Washington Street 17 th Floor Chicago, IL 60606	Proprietorship/Proprietor

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 8. In 2013, did you realize a capital gain of \$5,000 or more from the sale of any capital asset other than your principal place of residence?

<u>Asset Sold</u>	<u>Amount of Gain by Category</u>
Diageo PLC sponsored ADR new	B
Petrochina Co. LTD sponsored ADR	B
Primaris Retail Real Estate	B
Roche Hldgs Ltd.	B
Taiwan Semiconductor Mfg.	B
Perrigo Co.	B
Express Scripts Hldg.	A
Joy Global Inc.	B
Fidelity Advisor Floating Rate Fd.	B
Fidelity Advisor Flo High Income Fd	B
Affiliated Managers Com.	B
Qualcomm Inc.	A
Robert Half Intl. Inc.	B
Wynn Resorts Ltd.	A
Scripps Networks Int. Inc.	A
Mastercard, Inc.	A

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 9. Do you have a financial interest* in real estate located in the City of Chicago, other than your principal place of residence? Include all forms of direct or indirect ownership, such as partnerships or trusts whose corpus consists primarily of real estate. (If your principal place of residence is in a multiple-unit or mixed-use building in which you have a financial interest*, answer "yes" to this question.)

<u>Address</u>	<u>Ownership</u>
1524 South Sangamon, Unit #602 Chicago, IL 60608	Direct Ownership
2650 W. 51 st Street Chicago, IL 60632	Indirect Ownership via Edward M. Burke, PC

Edward M. Burke
Schedule Supporting the Statement of Economic Interest
May 30, 2014

Question # 14. Do you serve on any board or commission (even if not a City board or commission, or not for compensation)?

<u>Name of Board/Commission</u>	<u>Your Position on Board/Commission</u>
City of Chicago Plan Commission	Board Member
100 Club of Chicago	Member of the Board of Directors
Irish Fellowship Club of Chicago	Past President/Director
Loyola University of Chicago Council of Regents	Member
Merit School of Music	Member of Board of Trustees
Air One Emergency Response Coalition	Board Member