Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 51

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

Dollar Amount of Release: \$ 95,336.35

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

Submission Date:

CITY OF CHICAGO BLANKET RELEASE

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

| RELEASE | PURCHASE | RELEASE | SPECIFICATION NUMBER | VENDOR | SITE | DELIVERY | PAGE |
|------------|----------|---------|----------------------|----------|------|----------|--------|
| DATE | ORDER | NUMBER | | NUMBER | NAME | DATE | NUMBER |
| 07/13/2007 | 8634 | 51 | 26799 | 50086541 | Α | | 1 |

DELIVER TO:

38-038

ORDERED FROM:

038-0030

30 N. LA SALLE ST.

ROOM 3700

Chicago, IL 60602-2500

PAUL BORG CONSTRUCTION CO INC 2007 S MARSHALL BLVD

CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID TITLE TO PASS ON DELIVERY

CONTACT:

NICK AHRENS 744-7751

PO DESCRIPTION:

JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT:

38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

| | 1 | | | | ······ | | | | | | SHIPMEN | IT TOTAL: | 95,336.35 |
|------------|--------------|------|-------|----------|-------------|----------|------------|------------|-------------|---------|---------|--------------|------------|
| | | 2 | 005 | 0492 | 0382005 | 4122 | 220540 | 0000 | 50071151 | 000000 | 00000 | 0000 | 10,336.35 |
| | | 1 | 007 | 0C12 | 0382005 | 1202 | 220000 | 0000 | 12002011 | 000000 | 00000 | 0000 | 85,000.00 |
| | | Dist | BFY | FUND | COST CTR | APPR | ACCNT | ACTV | PROJECT | RPT CAT | GENRL | FUTR | |
| | | | JB5-0 | 36.A; RE | NOVATE KITC | HEN; K-7 | '-075; SMI | TH; CIP 30 | 00-11-32182 | | | | |
| | | | GENE | ERAL CO | NSTRUCTION | - PUBLIC | WORKS | RELATED | | | | | |
| 1 1 | | | 96842 | | | | | | 95,336.35 | USD | | 1.00 | 95,336.35 |
| PO Line | Ship Line | | СОМІ | MODITY | INFORMATION | 4 | | | QUANTITY | UOM | | UNIT COST | TOTAL COST |

RELEASE TOTAL:

95,336.35

SIGNATURE

DATE

SIGNATURE

ATE

 αT

To: Department of General Services

Date: April 30, 2007

Sub-Order Total:

95,336.35

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

- 1.As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
- 2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contactor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- 3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- 4."Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-036.A

CFD EC 32 Renovate Existing Kitchen

Specification, loan or other identifying number:

8634

2. Name of Contractor:

City of Chicago - DGS - Paul Borg Const.

EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated
to be retained by the Contractor with respect to or in connection with the contract or lease is listed below
(attach additional pages if necessary):

| Name | BUSINESS ADDRESS | MBE WBE or Non | RelationShip (attorney,lobbyist, subcontractor,etc.) | FEE(indicate whether paid \$ or estimated) | |
|---------------------------|---|----------------------|--|--|--|
| Laboratory Builders, Inc. | 5641 S. Cass Ave. Westmont. IL, 60559 | Non | Subcontractor | \$60,909.00 Est. | |
| J. Warner Electric | P.O. Box 189 Orland Park, IL, 60462 | Non | Subcontractor | \$6,500.00 Est. | |
| Edwards Engineering, Inc. | 1555 Landmeier Road Elk Grove Village, IL, 60007 | Non | Subcontractor | \$4,000.00 Est. | |
| Paul Borg Construction | 2007 South Marshall Blvd Chicago, IL, 60623 | Non | Subcontractor | \$21,427.35 Est. | |
| Gehrett Plumbing Inc. | 4743 S. Knox Ave. Chicago, IL, 60632 | Non | Subcontractor | \$2,500.00 Est. | |

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature

Date

JAMES CRNICH

PROJECT MANAGER

inie

Name (Type or Print)

^{4.}The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurance information shall constitute default under the contract and may result in termination of the contract or lease

⁵ The Contractor understands and agress that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Subscribed and sworn to before me this 30 th day of Larie

Notary Public Signature

"OFFICIAL SEAL" Donna M. iMoran Notary Public, State of filmois My Commission Exp. 01/12/2008



City of Chicago Richard M. Daley, Mayor

Department of General Services

Michi E. Peña Commissioner

Suite 3700 30 North LaSalle Street Chicago, Illinois 60602-2586 (312) 742-3124 (312) 744-9883 (FAX) http://www.cityofchicago.org

January 30 2007

Ms. Barbara A. Lumpkin **Chief Procurement Officer** Department of Procurement Services City Hall, Room 403 121 North LaSalle Street Chicago, II 60602

Attn:

Catherine Mellon

JOC Manager

Re: **JOC Project Number:** JB5-036.A / K-7-075

Project Title:

CFD EC 32 Renovate Existing Kitchen

Address:

5559 S. Narragansett Av

Estimated Cost:

85,000.00

Specification Number: 26799 (1)

Funding Source:

007-0C12-0382005-1202-220000-120020-1

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña Commissioner

APPROVED:

Barbará & Lumpkin

Chief Procurement Officer

Approved:

Nicholas Ahrens

Mary Capecci

Arthur Andros



The Department of General Services Attachment A

Utilizing JOC For City Construction Projects

Engine Company 032 5559 S. Narragansett Av

Project No: JB5-036.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete Items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Replace existing wood kitchen cabinets with stainless steel cabinets.

Remove existing wood kitchen cabinets and install stainless steel wall and base cabinets and stainless steel counter top.

Upgrade kitchen electrics and plumbing, install new gooseneck faucet and related piping.

Install new wall outlets as needed.

Furnish new stainless steel hood with light and exhaust fan.

Patch and prime in prepration for final painting.

NEW FLOOR AND PAINTING TO BE BY DGS TRADES.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

Time restraints make JOC procurement method most practical for this project.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

N/A



DEPARTMENT OF GENERAL SERVICES

Bureau of Architecture, Engineering & Construction Management

JOB ORDER CONTRACT (JOC) PRE-CONSTRUCTION FUNDING APPROVAL

| User Dept: | Chicago Fire Department | Date: | January 30, 2007 | | | | | | |
|---|---|--------|------------------|--------|--|--|--|--|--|
| Originator: | Dick Smith | Phone: | (312) 744-3843 | | | | | | |
| Project Number: | JB5-036.A / K-7-075 | | | | | | | | |
| Project Name: | CFD EC 32 Renovate Existing Kitchen | | | | | | | | |
| Project Scope: | Repalce existing wood kitchen cabinets with stainless steel wall and base cabinets, upgrade kitchen electrics and plumbing. | | | | | | | | |
| Location/Address: | 5559 S. Narragansett Av | | | | | | | | |
| Justification: | Deteriorated wood cabinets create health issue. | | | | | | | | |
| Est. Project Budget: | \$85,000.00 | | | | | | | | |
| CIP#: | 300-11)32182 | | | | | | | | |
| Funding Strips: | 007-0C12-0382005-1202-220000-120020-1 | | | | | | | | |
| Funding Verified By: | Denise Ulry | get _ | Date: | 130/07 | | | | | |
| Can this request be comple | eted by one of the following: | | | | | | | | |
| 1 In-House 2 Term Co 3 Competi | ntract Yes | | No X | | | | | | |
| 3 Competitive Bid Yes No X If No, for any of the above please explain: DGS trades unable to do this type of work, no term contractor & to long for bidding process. | | | | | | | | | |
| APPROVED: | | | | | | | | | |
| Nicholas J. Ahreps Jr., Deputy Commissioner Date | | | | | | | | | |
| Michi E. Peña, Commissioner Date | | | | | | | | | |