#### 767 APPLICATION NUMBER

#### CITY OF CHICAGO

# AN APPLICATION TO THE CHICAGO PLAN COMMISSION UNDER THE LAKE MICHIGAN AND CHICAGO LAKEFRONT PROTECTION ORDINANCE

#### (This Application Must Be Typewritten)

The Chicago Plan Commission has provided this Application Form in accordance with Section 194B-6.1 (a) of the Lake Michigan and Chicago Lakefront Protection Ordinance. The Conditions under which the provisions of this Ordinance are applicable are stated in Section 194B-5.1 of the Ordinance. The process of Plan Commission review and public hearing on each proposal within the Lake Michigan and Chicago Lakefront Protection District will commence with the Applicant's submission to the Chicago Plan Commission of a completed Application Form and the required proof of notice. Strict compliance with Section 194B-6.1(c) is required.

The staff of the Department of Planning is available to provide technical assistance to the Applicant, before preparation of his application, during the processing stages, and to review the application at submission to the Chicago Plan Commission. Copies of the Ordinance and this Application Form and examples of forms for both notification and proof of notice, are available from the Commissioner of Planning, in Room 1003, Lakefront Unit, City Hall, 121 N. La Salle Street, Chicago, Illinois 60602. Phone 744-6551.

This Application Form consists of Five Parts on 17 pages:

Part One:	General Information
Part Two:	Character of Proposal
Part Three:	Zoning Information
Part Four:	Potential Impact of Proposal (2 Sections)
Part Five:	Disclosure Forms (6 Sections)

A copy of this Application will be available for public inspection in the office of the Commissioner of Planning, Room 1000, five days prior to the date of which the public hearing on this Application before the Chicago Plan Commission is to commence.

-SECTION BEI	LOW FOR OFFICE USE ONLY-
Date of receipt in DP:	ZBA action necessary? yes no: Type and
In Bldgs.:	Status:
Date of Applicant Notice to taxpayers of record:	Disclosure necessary? yes no
Date set for public hearing:	Simultaneous Planned Development processing yes no
Date on which Plan Commission published newspaper notice:	Previous Application this address? yesno; number:
Date of publication of report of Commissioner of DP:	Zoning map amendment? yes no: #
	DISPOSITION
Date forwarded to: DIS: DSS:	Approved
DPW: Pk. D:	Disapproved
Other:	Continued, to:
·	Date Applicant notified of decision:

SITE ADDRESS 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

#### GUIDELINES FOR COMPLETING PART ONE OF THE APPLICATION

Part One of this Application provides general information to the Plan Commission for use in preparing its public notices of the proposal set forth in the Application and in preparing its review of that proposal.

- 1. The date entered in I. should be the date on which the Application is filed.
- 2. The location of the site of the proposal should be given by street address; if there is no address, the location must be described in relation to existing streets, rights-of-way or other fixed points of reference.
- 3. The Applicant must state his own name, address and telephone number and the name, address and telephone number of the owner of the subject property. The Applicant must be either the owner of the subject property or his duly authorized agent or representative, and, if the Applicant is an agent or representative, the Applicant must submit proof to the Commission that he is authorized to represent the owner of the subject property.

Whenever the ownership of the subject property is complex - a partnership, corporation, land trust or association - the Applicant shall so indicate. Further, the Commission may require disclosure of all real parties of interest in the subject property.

- 4. The description of a proposal should include, at a minimum, types of land uses and space uses, floor area, number of dwelling units and height of proposed structures in feet or stories. Additional concise information may also be included.
- 5. Under the provisions of Section 194B-6.1(c) of the Lake Michigan and Chicago Lakefront Protection Ordinance, the Applicant must submit to the Commission at the time of filing an Application a list of the names and last known addresses of the owners of all property on which notice must be served, the method of service employed, the names and addresses of persons so served, and a statement certifying that the Applicant has complied with the noticing provisions of Section 194B-6.1(c) of the Lake Michigan and Chicago Lakefront Protection Ordinance. The Commission will not accept an application unless and until the Applicant furnishes the required list and certificate.
- 6. If there are any other approvals required from other public agencies before the Applicant can proceed with his proposal, they should be listed; except that other City of Chicago licenses and permits may be omitted as items requiring listing herein. If no other approvals are required, enter "NONE" under VI A. Examples of items which should be listed include approval of FHA financing, a U.S. Corps of Engineers permit, Federal Aviation Authority Approval, among others.

## PART ONE: GENERAL INFORMATION

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I.	Date	of Application: May 12 . 20 22
II.	Addr Chic	of Application:, 2022, 20, 2022, 2022, 2022
III.		mation on the Applicant and the Owner         Applicant Co Applicant-Building Owner         1. Name:       Shedd Aquarium Society (dba John G. Shedd Aquarium)         Phone:       312-692-2727         2. Address:       1200 S. DuSable Lake Shore Drive, Chicago, IL 60605
	Β.	Owner Land Owner - Co-Applicant1. Name: <a href="https://www.methods.org">The Chicago Park District</a> 2. Address: <a href="https://www.self.com">541 N. Fairbanks, Chicago, IL 60611</a>
	C.	If the Applicant is not the owner, check here $\underline{x}$ that proof has been attached to this Application that the Applicant is the duly authorized agent or representative of the owner.
	D.	If the ownership of the subject property is complex, the Applicant shall indicate the type of ownership:
		1.     Land Trust     2.     Partnership or Association       3.     Corporation     4.
IV	acces	Description of the Proposal: <u>Approval of exterior renovations including 1) Enhance</u> ssible entrance with new Entry and Ticketing Pavilions; 2) Reconstruct and expand North ace by 10 feet; 3) New North Gallery Roof.
V.		oticing provisions of Section 194B-6.1(c) have been completed as they apply to the
VI.	The A	cant: Check here $\underline{x}$ . Applicant must also obtain the following approvals in addition to the approval of the Commission:
	A.	Nature of Approval: Administrative Relief from I.P.D. 664 to approve revised Site/Landscape Plans and Elevations.
	B.	Agency: Department of Planning and Development Nature of Approval:
		••
	C.	Agency:Nature of Approval:
	С.	

Agency:\_

Address: 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

#### GUIDELINES FOR COMPLETING PART TWO OF THE APPLICATION

All graphic materials must be submitted in an  $8.5" \times 11"$  format and must be suitable for clear and sharp, black and white reproduction. Each map or diagram should have a scale and a north arrow. Each sheet of graphic material must be labeled with the appropriate figure number. If there are multiple sheets comprising one figure - for example figure 4 - those sheets should be labeled consecutively, for example Figure 4-1, Figure 4-2, etc., and each sheet should contain the address of the site of the proposal in the lower left corner.

For Figure 1, the Applicant should consider the "vicinity of the site" to be at least as extensive as the area for which he is required to give notice plus any intervening streets or other public rightsof-way.

For Figures 3 and 4, the Applicant should consider that "recreation areas" and "recreation space and facilities" include game courts, swimming pools and pool areas, game rooms, exercise rooms, party rooms, community rooms, observation decks and sun decks.

The required narrative statement should describe the features of the proposed development, including size and mix of dwelling units, mix of uses on the site, etc. It should present a basic rationale for the development.

For Figure 6, the Applicant is urged to provide any materials at 8.5" x 11" which will facilitate the review of his Application.

#### PART TWO: CHARACTER OF THE PROPOSAL

This portion of the Application must be completed by attaching the following items, correctly sized and labeled, to the Application:

- I. Figure 1: A <u>Map of the Vicinity of the Site</u>, showing Lake Michigan, lakefront parks, preferential streets, schools, parks, major institutions. All streets on this map should be named, and the outline and height on all structures on properties immediately adjacent to the site of the proposal must be shown.
- II. Figure 2: A <u>Map of the Existing Site</u>, showing locations and dimensions of lot lines; contour intervals (5-foot); existing structures, walkways, driveways, special features.
- III. Figure 3: The <u>Proposed Site Plan</u>, showing locations and dimensions of proposed structures, driveways and walkways; proposed exterior parking areas; proposed exterior open space and recreation areas.
- IV. Figure 4: <u>Proposed Floor Plans</u>, including the ground floor, a typical floor, any floor with recreation space or facilities.
- V. Figure 5: An <u>Elevation or Cross-section</u>, showing the height and number of stories for all proposed structures.
- VI. Narrative: <u>A Statement Describing the Proposed Development.</u>

In addition, the Applicant is encouraged to provide additional graphic materials, visual aids; e.g., photographs, renderings, data tables, among others. Any such exhibits shall be labeled Figure 6.

### PART THREE: ZONING INFORMATION

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The Applicant shall provide the basic data on zoning considerations for the site of the proposal. Calculations may be shown below on this page and on page 8.

I. Is a planned development ordinance or an amendment to an existing planned development required or permitted for the subject site?

\_\_\_\_\_required \_\_\_\_\_ permitted \_\_\_\_\_ no

If a planned development approach is required, <u>or</u> if it is permitted and the Applicant chooses to seek a planned development amendment, the Applicant is not required to complete the remainder of Part Three of this Application Form.

Address: 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

II Is Zoning Board of Appeals approval a variation or a special use either necessary or

contemplated in relation to the Applicant's proposal?	yes	X	no.
If "yes," please explain the nature of the approval.			

III. Net Site Area and Existing Zoning District Classification (list that portion of the net site area in each):

	District Classification	Area
A.	I.P.D. 664	386,712 sq. ft.
В.		sq. ft.
С.		sq. ft.
D.	Total Net Site Area:	<u>386,712</u> sq. ft.

IV. **Dwelling Units** 

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- A. Maximum units allowed
  - 1. Without efficiency units:\_\_\_
  - 2. With maximum percent of efficiency units:
- B. Proposed number of units

  - Dwelling units: \_\_\_\_\_.
     Efficiency Units: \_\_\_\_\_.
  - 3. Total Units: \_\_\_\_\_.
- C. Does the Applicant intend to increase allowable floor area by reducing the number of units constructed below the maximum allowed?

yes no.

If "yes" there will be \_\_\_\_\_\_ units fewer than the maximum allowed, and the Floor Area Ratio for the site will be increased by %.

Address: 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

This page for calculations.

Address: 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

V. Bulk

	A. B. C.	Propose List all 1 2	ed F.A.R. bonuses	Ratio (F.A.R.), with , include all bonuses used in computing B	:: <u>1.04</u> ., above:		
	D. E.	Propose Percent	- <u>.</u>	Area: oor area devoted to in		space, meeting room	ıs, etc. :
VI.	Off	-street Pa	arking an	d Loading			
				Minimum Required	1	Number Proposed	
	A.	Parking	g Spaces	4	-	23 (no change)	
	B.	Loading	g Docks	3	-	3 (no change)	
VII.		backs					
				<u>Minimum</u>		Proposed	
	A.	Front	Substan	tial conformance with	th I.P.D. 664	No Change	
	B.	Side	Substar	ntial conformance wi	th I.P.D. 664	No Change	
	C.	Rear	Substan	tial conformance wit	th I.P.D. 664	No Change	

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Address: 1200 S. DuSable Lake Shore Drive, Chicago, IL 60605

PART FOUR: POTENTIAL IMPACT OF THE PROPOSAL

The Chicago Plan Commission requires that the Applicant address the Fourteen Basic Policies of the Lakefront Plan of Chicago and the Thirteen Purposes of the Lake Michigan and Chicago Lakefront Protection Ordinance, as listed below, in a written statement to the Commission attached to this Application Form and labeled Part Four. The statement should indicate which policies or purposes are or are not applicable to the Applicant's proposal, and, for those policies and purposes which are applicable, the statements should discuss the potential impact of the proposal.

#### I. Fourteen Basic Policies

- 1. Complete the publicly owned and locally controlled park system along the entire Chicago lakefront.
- 2. Maintain and enhance the predominantly landscaped, spacious and continuous character of the lake shore parks.
- 3. Continue to improve the water quality and ecological balance of Lake Michigan.
- 4. Preserve the cultural, historical, and recreational heritage of the lakeshore parks.
- 5. Maintain and improve the formal character and open water vista of Grant Park with no new above-ground structures permitted.
- 6. Increase the diversity of recreational opportunities while emphasizing lake-oriented leisure time activities.
- 7. Protect and develop natural lakeshore park and water areas for wildlife habitation.
- 8. Increase personal safety.
- 9. Design all lake edge and lake construction to prevent detrimental shoreline erosion.
- 10. Ensure a harmonious relationship between the lakeshore parks and the community edge, but in no instance will further private development be permitted East of Lake Shore Drive.
- 11. Improve access to the lakeshore parks and reduce through vehicular traffic on secondary park roads.
- 12. Strengthen the parkway characteristics of Lake Shore Drive and prohibit and roadway of expressway standards.
- 13. Ensure that all port, water supply, and public facilities are designed to enhance lakefront character.
- 14. Coordinate all public and private development within the water, park, and community zones.

#### PART FOUR: POTENTIAL IMPACT OF THE PROPOSAL

Thirteen Purposes

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1. To promote and protect the health, safety, comfort, convenience, and the general welfare

of the people, and to conserve our natural resources;

- To identify and establish the Lake Michigan and Chicago Lakefront Protection District and to divide that District into several zones wherein any and all development or construction, as specified in Article V hereinafter, shall be specifically restricted and regulated;
- 3. To maintain and improve the purity and quality of the waters of Lake Michigan;
- 4. To insure that construction in the Lake or modification of the existing shoreline shall not be permitted if such construction or modification would cause environmental or ecological damage to the Lake or would diminish water quality; and to insure that the life patterns of fish, migratory birds and other fauna are recognized and supported;
- 5. To insure that the Lakefront Parks and the Lake itself are devoted only to public purposes and to insure the integrity of and expand the quantity and quality of the Lakefront Parks;
- 6. To promote and provide for continuous pedestrian movement along the shoreline;
- 7. To promote and provide for pedestrian access to the Lake and Lakefront Parks from and through areas adjacent thereto at regular intervals of one-fourth mile and additional places wherever possible, and to protect and enhance vistas at these locations and wherever else possible;
- 8. To promote and provide for improved public transportation access to the Lakefront;
- 9. To insure that no roadway of expressway standards, as hereinafter defined, shall be permitted in the Lakefront Parks;
- 10. To insure that development of properties adjacent to the Lake or the Lakefront Parks is so defined as to implement the above-stated purposes, provided, however, that with respect to property located within the Private Use Zone as established by Article V, VI, and IX of this Ordinance, the permitted use, special use, lot area per dwelling unit, and floor area ratio provisions of the Chicago Zoning Ordinance, Chapter 194A of the Municipal Code of Chicago, shall govern except where such provisions are in substantial conflict with the purposes of this Ordinance or the Fourteen Basic Policies of the Lakefront Plan of Chicago;
- 11. To achieve the above-stated purposes, the appropriate public agency should acquire such properties or rights as may be necessary and desirable;
- 12. To define and limit the powers and duties of the administrative body and officers as provided herein;
- 13. Nothing contained in the Lake Michigan and Chicago Lakefront Protection Ordinance shall be deemed to be a waiver or consent, license or permit to use any property or to locate, construct or maintain any building, structure or facility or to carry on any trade, industry, occupation or activity which may be otherwise required by law.



Administration Office 541 North Fairbanks Chicago, Illinois 60611 (312) 742-7529 (312) 747-2001 (TTY) www.chicagoparkdistrict.com

Beard of Commissioners

Myetie H. Hamilton President

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Interim General Superintendent & CEO Rosa Escareño

City of Chicago Lori Lightfoot Mayor

#### May 17, 2022

Mr. Patrick Murphey Zoning Administrator Department of Planning and Development 121 N. LaSalle Street, Room 905 Chicago, IL 60602

## Re: <u>Owner's Consent to file for Zoning Approvals for Shedd Aquarium Experience</u> <u>Master Plan</u>

Dear Mr. Murphey:

This letter serves to inform you that the Chicago Park District ("CPD") currently owns the property located at 1200 S. DuSable Lake Shore Drive ("Property") which is currently licensed to and occupied by the Shedd Aquarium Society (d/b/a John G. Shedd Aquarium). CPD authorizes the Shedd Aquarium Society to file any and all documents needed to obtain government approvals to proceed with and construct the exterior improvements contemplated as part of its Experience Master Plan. CPD will be a co-applicant on the zoning applications packages to be filed.

These improvements include the following:

- 1. Renovate existing accessible entrance;
- 2. Reconstruct and expand its North Terrace by 10 feet;
- 3. Update the existing landscaping located on Shedd's campus; and
- 4. Build a new roof in the North Gallery.

I appreciate your time and assistance with this matter. Please contact me at 312-742-4685 with any questions or if additional information is needed.

Sincerely,

Heather Gleason

Heather Gleason Director Planning and Development Chicago Park District

cc: Emily Thrun, Department of Planning and Development

## **Project Narrative**

## Shedd Aquarium's 2030 Strategic Vision

As Shedd Aquarium looks toward its 100th anniversary in 2030, it is embarking on an ambitious undertaking – a transformational Centennial Commitment that accelerates access and connection to nature for all and amplifies ways to care, conserve and act to ensure an equitable, sustainable, and thriving future for people and aquatic life.

Requiring eight-years to accomplish and millions of dollars in investment, the wide-ranging vision aims to revitalize and restore the aquarium's historic home and lakefront campus through an Experience Master Plan (EMP), create more equitable and accessible pathways to nature for Chicagoans and Shedd visitors, and accelerate research and science to help address the largest threats to biodiversity.

**EMP Exterior Enhancements:** To support the goals of the EMP, the following exterior improvements are required - each responding to a pressing need.

**Improving the Existing Accessible Entrance:** The historic West Entrance will remain the iconic portal to the Shedd experience. The existing Accessible Entrance does not allow for the full operational and functional capacities needed to serve guests who require this entry. To ensure a stress-free, seamless, secure, and welcoming arrival experience, Shedd plans to build highly functional Entry and Ticket Pavilions which will have a total area of 3,100 s.f. The Ticket Pavilion will focus on remote ticketing to meet the needs of those who do not pre-purchase their admission tickets. The Entry Pavilion will focus on entry amenities to provide touchless security scanning and automated ticket turnstiles outside the wall of the historic building. A low circular trellis will define an entry plaza with the Man with Fish sculpture at its center. The elegant trellis and glass Entry Pavilion only lightly touch the historic building. Updated landscaping and lighting will be provided to enhance the arrival experience and new pavilions.

**Reconstruction and Expansion of the North Terrace:** The existing North Terrace is supported by a concrete retaining wall backfilled with earth. This wall has collapsed and must be replaced. It is adjacent to the North Gallery which is the location of a major new exhibit which will contain two larger animal habitats. Shedd's plan will add a new 8,100 s.f. basement under the North Terrace and add 10 feet of width to the North Terrace to provide life support systems for all 17 habitats including the two large new tanks. Replacement landscaping will be provided directly adjacent to the new North Terrace to replace existing crab apple trees that are at the end of their lives and in a detrimental condition.

**North Gallery Roof:** The existing North Gallery roof and rooftop cooling tower will be removed and replaced with a new North Gallery roof and the addition of a new mechanical penthouse and elevator over-ride.

## POTENTIAL IMPACT OF THE PROPOSAL

## I. Fourteen Basic Policies

1. Complete the publicly owned and locally controlled park system along the entire Chicago lakefront.

**RESPONSE**: The Shedd Aquarium is located on property owned by the Chicago Park District and no change is contemplated as a result of this project.

2. Maintain and enhance the predominantly landscaped, spacious and continuous character of the lake shore parks.

**RESPONSE**: Shedd's site contains a four-acre garden which is the equivalent to 40 Chicago backyards. It offers a myriad of possibilities to serve as a living classroom while extending the aquarium's conservation efforts. Currently, the gardens include special plantings to attract migratory birds, edible gardens to provide food for Shedd's animal populations, educational exhibits and seating areas for visitors. Additional ornamental trees and native woodland plantings will be provided, as well as supplemental dune habitats, a monarch garden and additional nature play areas and exhibits for visitors.

3. Continue to improve the water quality and ecological balance of Lake Michigan.

**RESPONSE**: Conservation is a key mission of the Shedd Aquarium and, through its work, Shedd will continue to advocate for and conduct research to improve the water quality and ecological balance of Lake Michigan. The current gardens contain healthy, carbon rich soil with predominantly native, deep-rooted plants. The resulting healthy soil ensures that all the rain that falls on Shedd gardens and lawns is absorbed and does not run off carrying soil particles and possible toxins with it. What isn't used by the plants either evaporates, is stored or slowly filters through the soil and is released into the watershed. The garden adjacent to the Oceanarium is not only a rich habitat for lakefront fauna, it is a 22,000 s.f. rainwater filter.

4. Preserve the cultural, historical, and recreational heritage of the lakeshore parks.

**RESPONSE**: Shedd, which has been open for almost a century, takes its role as steward of its historic building very seriously. Shedd is listed on the National Register of Historic Places and has been designated as one of thirty-five U.S. National Historic Landmarks within the City of Chicago. Because of Shedd's designation as a nationally recognized landmark, maintaining the historic and architectural integrity of the original building rises to equal importance and needs to be balanced with visitor experience and animal welfare.

The proposed improvements have been carefully designed to ensure compatibility with national historic guidelines and the design process included consultation with state and local historic agencies and advocacy groups. The project has been designed to be consistent with the Secretary of the Interior's Standards for Rehabilitation.

The design carefully considered the compatibility of the materials, massing, size, scale, and design of the new Entry and Ticket Pavilions to improve the existing accessible entrance, while maintaining the essential form and integrity of the historic building's primary West facade. A thorough assessment of the North Terrace was conducted to ensure that the disassembly, expansion, and restoration of the terrace is sensitive to the preservation of the original material and configuration of the historic terrace while addressing animal welfare. Finally, proposed modifications to the roof over the North Gallery to create an additional floor for a service deck needed to maintain animal habitats were thoughtfully designed to prevent projection over the existing parapet which would impact Shedd's historic exterior.

Shedd is the most popular museum located in Chicago's lakefront drawing an estimated 2 million visitors annually. Its recently announced Centennial Commitment has the following goals which will continue its impact on the recreational heritage of the parks:

- A transformation and restoration of Shedd's historic aquarium galleries to expand onsite capacity, create dynamic new experiences and exhibits, and provide greater and more accessible entry points to see and connect with aquatic life as a springboard to inquiry and exploration;
- New education and experience frameworks created with equity, accessibility, and inclusion to reduce barriers to understanding and enjoying the aquatic animal world;
- Deeper community investments and partnerships that not only bring the aquarium further into Chicago neighborhoods, but also bring neighborhood-level discussions and solutions into new, expansive, dedicated spaces within its walls;
- Compelling digital engagements that bring animals and action programs from the aquarium into more homes everywhere;
- Advancements in exemplary animal care and welfare, research, and science to increase capacity to respond to more wildlife in crisis and address the largest threats to biodiversity now; and
- Shedd is an active, appointed participant of the new Museum Campus Working Group, formed by Mayor Lori Lightfoot to "re-imagine" the Museum Campus and recommend ways to "maximize" its year-round benefits. The Working Group will make recommendations to enhance the cultural and recreational programming of this section of Chicago's Lakefront and its existing infrastructure.

5. Maintain and improve the formal character and open water vista of Grant Park with no new above-ground structures permitted.

**RESPONSE**: The proposed improvements will enhance the open water views of Grant Park.

6. Increase the diversity of recreational opportunities while emphasizing lakeoriented leisure time activities. **RESPONSE**: Shedd's Experience Master Plan ("EMP") will include the transformation and restoration of its historic aquarium galleries to expand onsite capacity, create dynamic new experiences and exhibits, and provide greater and more accessible entry points to see and connect with aquatic life. A key goal is to increase annual attendance to 2.3 million visitors with an additional 160,000 more school children.

Shedd proposes a number of improvements to its campus, as outlined in its response to Policy 2 above, and additional outdoor exhibits, programming and play areas for use by its visitors. Shedd's gardens are open to the public 365 days a year. Shedd can be viewed or accessed from the lakefront bike path.

Finally, Shedd proposes to work with the Chicago Park District to add additional bicycle parking to the Museum Campus which will allow more visitors to arrive via the Lakefront Bike Path and visit the museums.

7. Protect and develop natural lakeshore park and water areas for wildlife habitation.

**RESPONSE**: Within its campus, Shedd has 6 main garden areas ranging in style and emphasis from a wetland inspired garden of all native plants to a traditional vegetable garden. This is one of the largest gardens and habitats for native birds, mammals and insects on the lakefront. The over 85 species of plants, most of which are native, are responsible for the rich biodiversity found in this garden. It is a monarch butterfly way station and destination due to large colonies of milkweed. Scores of year-round and migrating bird species find food and refuge in these gardens.

8. Increase personal safety.

**RESPONSE**: The expanded accessible entrance will include enhanced security screening to supplement Shedd's existing security measures.

9. Design all lake edge and lake construction to prevent detrimental shoreline erosion.

**RESPONSE**: This standard is not applicable because the project does not include any lake edge or lake construction.

10. Ensure a harmonious relationship between the lakeshore parks and the community edge, but in no instance will further private development be permitted East of Lake Shore Drive.

**RESPONSE**: Shedd is located in the heart of the lakeshore parks and does not abut community areas. This project will not involve any private development east of DuSable Lake Shore Drive and will simply constitute a minor 3,100 s.f. expansion of Shedd's existing footprint. The minor additions benefit the public thru their focus on universal accessibility, stewardship of the historic building, enhanced public spaces, improved educational programming and enhanced animal welfare.

11. Improve access to the lakeshore parks and reduce through vehicular traffic on secondary park roads.

**RESPONSE**: The proposed improvements will have no impact on vehicular access or traffic within the lakeshore parks. Further, the project will provide increased options for bicycle parking.

12. Strengthen the parkway characteristics of Lake Shore Drive and prohibit and roadway of expressway standards.

**RESPONSE**: The proposed improvements will not impact DuSable Lake Shore Drive.

13. Ensure that all port, water supply, and public facilities are designed to enhance lakefront character.

**RESPONSE**: This standard is not applicable to this project.

14. Coordinate all public and private development within the water, park, and community zones.

**RESPONSE**: The proposed improvements have been presented for consideration by the Chicago Park District and the Alderman of the 4<sup>th</sup> Ward to ensure proper coordination and planning for this area of the lakefront parks and the City of Chicago.

## II. <u>Thirteen Purposes</u>

1. To promote and protect the health, safety, comfort, convenience, and the general welfare of the people, and to conserve our natural resources;

**<u>RESPONSE</u>**: A primary goal of Shedd's EMP program is to improve the visitor experience. This will include more efficient ticketing and entry, enhanced safety screening and greatly enhanced accessibility throughout the building for families and the visitors with disabilities.

In addition, sustainability is a core Shedd value. From water-conserving exhibits to energyefficient lighting, from "green" gardens to the food its animals eat—sustainability is built into everything it does. Shedd reached an ambitious target of reducing water use by half, saving 29 million gallons every year, and has similar goals for reducing waste and energy use.

2. To identify and establish the Lake Michigan and Chicago Lakefront Protection District and to divide that District into several zones wherein any and all development or construction, as specified in Article V hereinafter, shall be specifically restricted and regulated;

**<u>RESPONSE</u>**: Shedd is located in the Public Use Zone of Chicago's Lakefront Protection District and the proposed development will comply with its regulations.

3. To maintain and improve the purity and quality of the waters of Lake Michigan;

**RESPONSE:** Shedd is committed to conservation efforts to improve the purity and quality of the

waters of Lake Michigan. As part of its core mission, Shedd restores, rewilds, and sustains aquatic life and aquatic ecosystems – like Lake Michigan. Shedd Aquarium is uniquely positioned to address the threats facing biodiversity today through its work to advance marine protected areas, sustain robust fisheries, build resilience to warming waters for species and habitats, and create shared understanding of aquatic life. As a founding member of the Aquarium Conservation Partnership, Shedd Aquarium and 24 other aquariums across the country have also eliminated more than 1 million plastic beverage bottles and counting from its operations as well as reducing single-use plastic packaging wherever possible.

4. To insure that construction in the Lake or modification of the existing shoreline shall not be permitted if such construction or modification would cause environmental or ecological damage to the Lake or would diminish water quality; and to insure that the life patterns of fish, migratory birds and other fauna are recognized and supported;

**RESPONSE:** Shedd's project will not include any construction in the lake or modification of the existing shoreline. The proposed improvements will utilize bird-friendly design which respects migratory bird patterns. Please see the response to Policy No. 7 above which discussed Shedd's conservation efforts related to migratory birds, monarch butterflies, and native landscapes and species.

5. To insure that the Lakefront Parks and the Lake itself are devoted only to public purposes and to insure the integrity of and expand the quantity and quality of the Lakefront Parks;

**RESPONSE:** Shedd is a not-for-profit organization devoted only to public purposes and is dedicated to fulfilling John G. Shedd's vision of bringing the wonders of the aquatic animal world to Chicagoans and to visitors from around the world. Through its goal to increase attendance to 2.3M with an additional 160,000 elementary students and enhanced programming in its four-acre garden, Shedd's project will expand the quantity and quality of the Lakefront Parks.

6. To promote and provide for continuous pedestrian movement along the shoreline;

**<u>RESPONSE</u>**: The proposed improvements will have no impact on existing pedestrian movement along the shoreline.

7. To promote and provide for pedestrian access to the Lake and Lakefront Parks from and through areas adjacent thereto at regular intervals of one-fourth mile and additional places wherever possible, and to protect and enhance vistas at these locations and wherever else possible;

**<u>RESPONSE</u>**: The proposed improvements will have no impact on existing pedestrian access to the Lake and Lakefront Parks. In addition, the project includes the re-opening of seven historic windows on the North façade making enhanced views of Chicago's lakefront available to Shedd visitors

8. To promote and provide for improved public transportation access to the Lakefront;

**<u>RESPONSE</u>**: Shedd will continue to encourage its visitors to utilize public transportation that serves the Museum Campus and will work with the Chicago Park District to make additional bicycle parking available to the public.

9. To insure that no roadway of expressway standards, as hereinafter defined, shall be permitted in the Lakefront Parks;

**<u>RESPONSE</u>**: The proposed improvements do not include any roadway improvements.

10. To insure that development of properties adjacent to the Lake or the Lakefront Parks is so defined as to implement the above-stated purposes, provided, however, that with respect to property located within the Private Use Zone as established by Article V, VI, and IX of this Ordinance, the permitted use, special use, lot area per dwelling unit, and floor area ratio provisions of the Chicago Zoning Ordinance, Chapter 194A of the Municipal Code of Chicago, shall govern except where such provisions are in substantial conflict with the purposes of this Ordinance or the Fourteen Basic Policies of the Lakefront Plan of Chicago;

**<u>RESPONSE</u>**: Shedd is located in the Public Use Zone of the Chicago's Lakefront Parks.

11. To achieve the above-stated purposes, the appropriate public agency should acquire such properties or rights as may be necessary and desirable;

**<u>RESPONSE</u>**: This standard is not applicable to the proposed project.

12. To define and limit the powers and duties of the administrative body and officers as provided herein;

**<u>RESPONSE</u>**: This standard is not applicable to the proposed project.

13. Nothing contained in the Lake Michigan and Chicago Lakefront Protection Ordinance shall be deemed to be a waiver or consent, license or permit to use any property or to locate, construct or maintain any building, structure or facility or to carry on any trade, industry, occupation or activity which may be otherwise required by law.

**<u>RESPONSE</u>**: The proposed improvements will comply with all federal, state and local laws and regulations.

# Lakefront Protection Application

Shedd Aquarium May 26, 2022

Valerio Dewalt Train Associates, Inc. Chicago Denver Palo Alto San Francisco

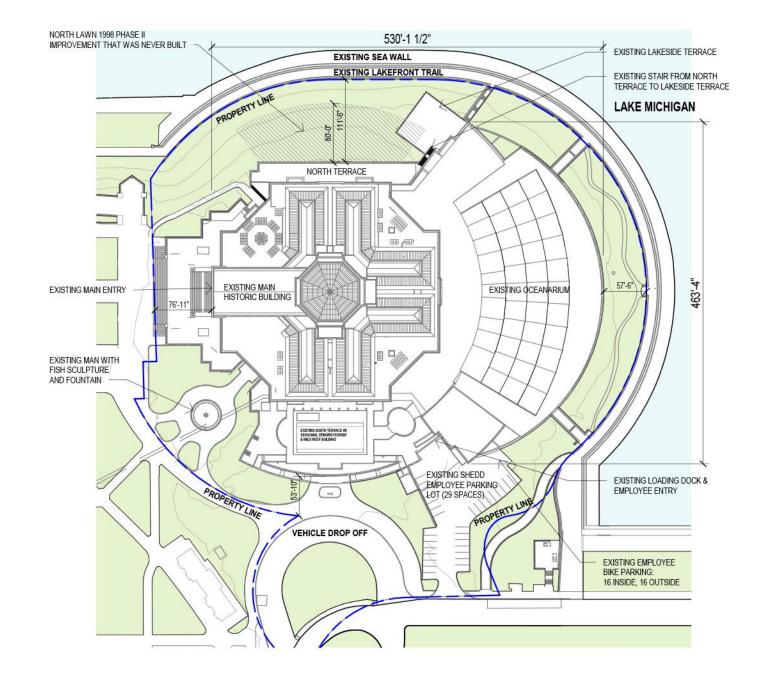




FIGURE 1: VICINITY SITE MAP

APPLICANT: SHEDD AQUARIUM SOCIETY ADDRESS: 1200 S. DUSABLE LAKE SHORE DRIVE INTRODUCED: MAY, 2022 PLAN COMMISSION: TBD

2



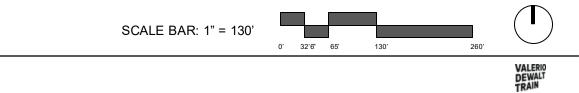
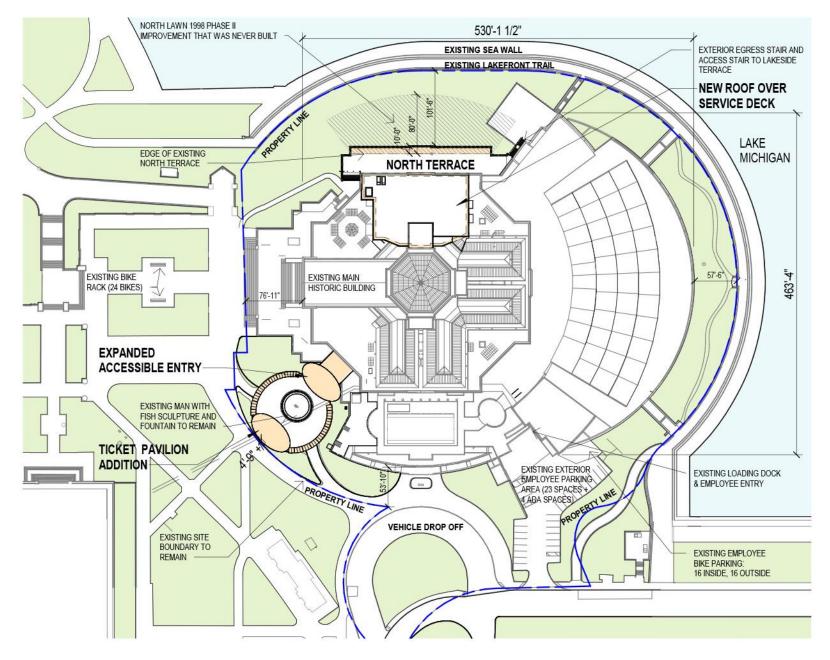
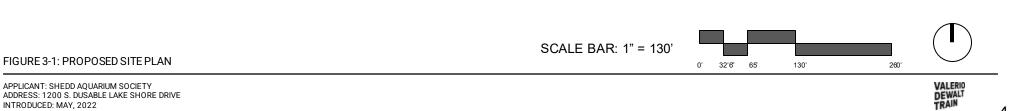
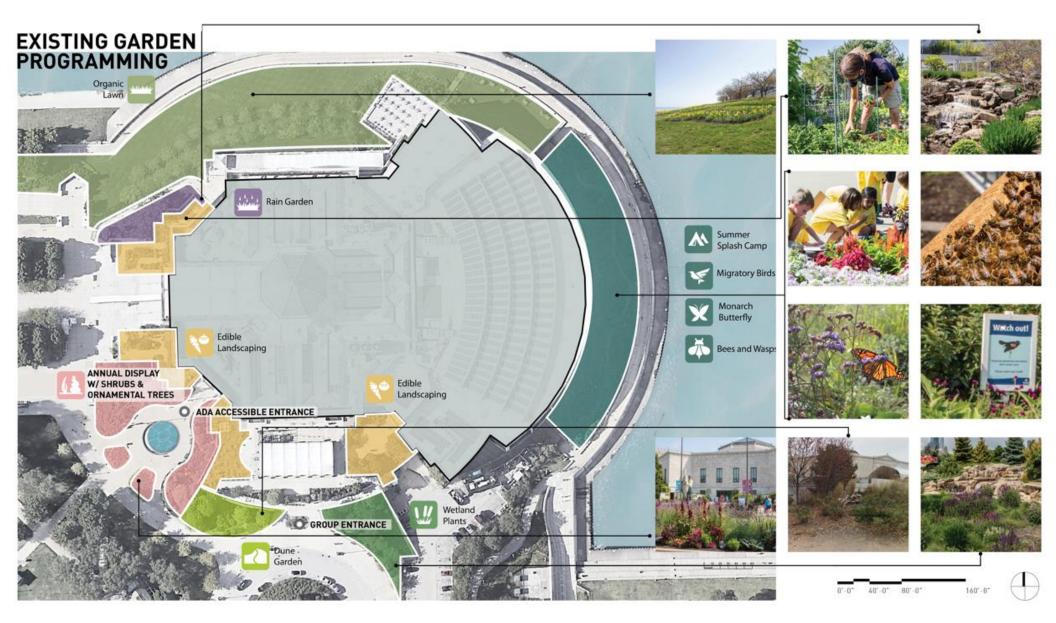


FIGURE 2: EXISTING SITE







#### FIGURE 3-2: EXISTING LANDSCAPE PLAN

# PROPOSED LANDSCAPE PLAN

## LEGEND

- 1 Ornamental trees and proposed native woodland with maintenance path
- 2 Existing staircase to lakefront trail
- 3 Seasonal picnic tables provided by Shedd with new shade trees
- G Existing prairie footpath
- 5 Existing drop-off
- 6 Restoration of native dune habitat with proposed access
- Proposed monarch garden and rain gardens
- B Existing edible garden (southwest)
- Proposed nature playscape and garden
- Existing edible garden (west)

SEE ENLARGEMENTS



#### FIGURE 3-3: OVERALL LANDSCAPE PLAN

# **PROPOSED LANDSCAPE PLAN**

## LEGEND

- 1 Seating platform with tree
- 2 Play structure with group seating area
- 8 Nature play garden
- Rain garden and butterfly garden
- Existing Man with Fish Sculpture and water feature
- 6 Mini nature play path
- Accessible entry pathway
- 8 Restoration of native dune habitat
- Group meeting spot
- Existing entry sign
- Existing edible garden (southwest)
- Existing edible garden (west)



0'-0" 20'-0" 40'-0" 80'-0

e

### FIGURE 3-4: LANDSCAPE PLAN ENLARGEMENT OF THE SOUTHWEST ENTRY



# **PROPOSED LANDSCAPE PLAN**

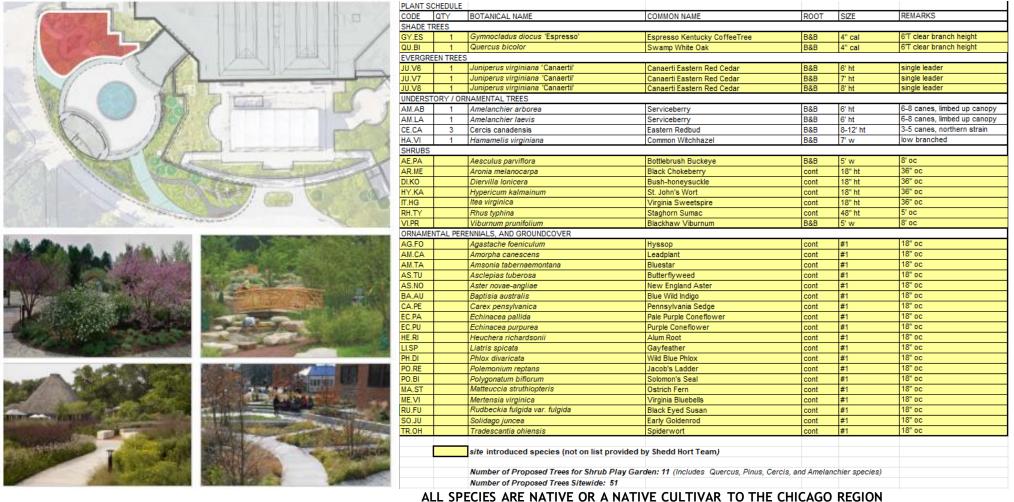
## LEGEND

- Deciduous single-stem tree planting
- 2 Understory tree planting
- 3 Evergreen tree planting
- Ø Nature play garden
- **6** Rain garden and butterfly garden
- Restoration of native dune habitat



FIGURE 3-5 PLANTING PLAN ENLARGEMENT OF THE SOUTHWEST ENTRY

# **PLAY GARDEN PLANTING**



ALL SPECIES ARE NATIVE OR A NATIVE COLITIVAR TO THE CHICAGO REG

FIGURE 3-6 PLANTING STRATEGY OF THE SOUTHWEST ENTRY PLAY GARDEN

9

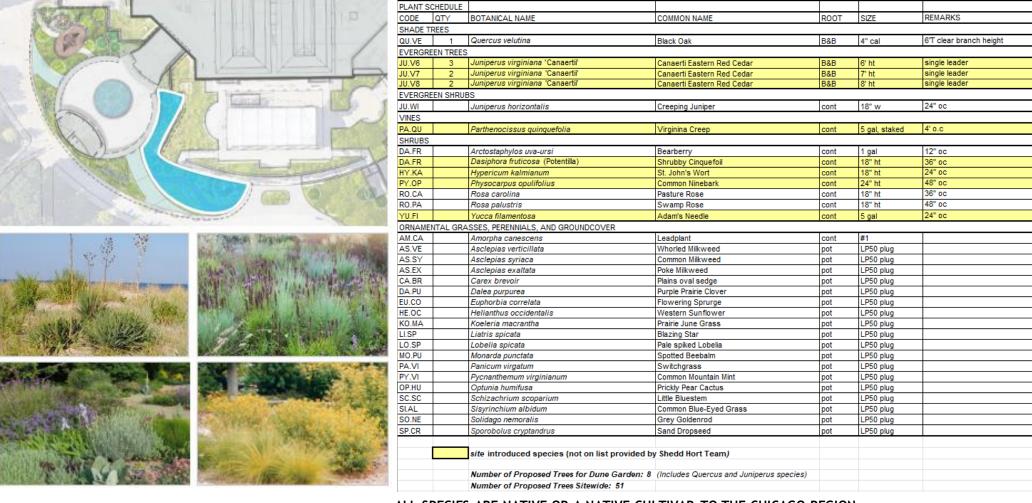
# **RAIN / BUTTERFLY GARDEN PLANTING**

	PLANT SCHED	DULE				
	CODE QT		COMMON NAME	ROOT	SIZE	REMARKS
	SHRUBS					
	CO.SE	Cornus sericea	Redtwig Dogwood	cont	18" ht	36" oc
		GRASSES AND PERENNIALS		John	TO IN	
			Anise Hyssop	pot	LP50 plug	
			Nodding Onion	pot	LP50 plug	
	<u> </u>		Bluestar	pot	LP50 plug	
			Butterfly Weed	pot	LP50 plug	
And A Read And A Read Street S	1		Purple Milkweed	pot	LP50 plug	
	P		Prairie Milkweed	pot	LP50 plug	
	5 C	Asclepias syriaca	Common Milkweed	pot	LP50 plug	
	5	Baptisia australis	Blue Wild Indigo	pot	LP50 plug	
	S		Gray Sedge	pot	LP50 plug	
	-	Carex muskingumensis	Palm Sedge	pot	LP50 plug	
			Fox Sedge	pot	LP50 plug	
	V	Coreopsis lanceolata	Prairie Coreopsis	pot	LP50 plug	
		Deschampsia cespitosa	Turfted Hair Grass	pot	LP50 plug	
			Pale Coneflower	pot	LP50 plug	
			Purple Coneflower	pot	LP50 plug	
and the second sec			Short Joe Pye Weed	pot	LP50 plug	
			Willowleaf Sunflower	pot	LP50 plug	
and the second se			Swamp Mallow	pot	LP50 plug	
A DECEMBER OF THE OWNER OWNER OF THE OWNER	8		Blueflag Iris	pot	LP50 plug	
and the second sec	2		Rough Blazing Star	pot	LP50 plug	
			Michigan Lily	pot	LP50 plug	
	-		Cardinal Lobelia	pot	LP50 plug	
			Wild Bergamot	pot	LP50 plug	
	<u> </u>		Foxglove Beardtongue	pot	LP50 plug	
		Parthenium integrifolium	Wild quinine	pot	LP50 plug	
			Black-eyed Susan	pot	LP50 plug	
			Black-eyed Susan	pot	LP50 plug	
	3		Compass Plant Prairie Dock	pot pot	LP50 plug LP50 plug	
			Grey Goldenrod	-	LP50 plug	
	6		Azure Aster	pot pot	LP50 plug	
			Smooth Blue Aster	pot	LP50 plug	
and the second			Smooth Giant Ironweed	pot	LP50 plug	
A DESCRIPTION OF A	BULBS		Shiddh Sidh Horweed	por	El de plug	
	CA.SC	Camassia scilloides	Wild Hyacinth	bulb		
	00.00	Canadola Scilotoco	The right out	0010		
		site introduced species (not on list provided by S	hedd Hort Team)			
		Number of Proposed Trees for Butterfly Garden: 0				
		Number of Proposed Trees Sitewide: 51				
		namer of roposed frees oftender of				
					<b>-</b>	

ALL SPECIES ARE NATIVE OR A NATIVE CULTIVAR TO THE CHICAGO REGION

FIGURE 3-7 PLANTING STRATEGY OF THE SOUTHWEST ENTRY RAIN GARDEN

# **DUNE GARDEN PLANTING**



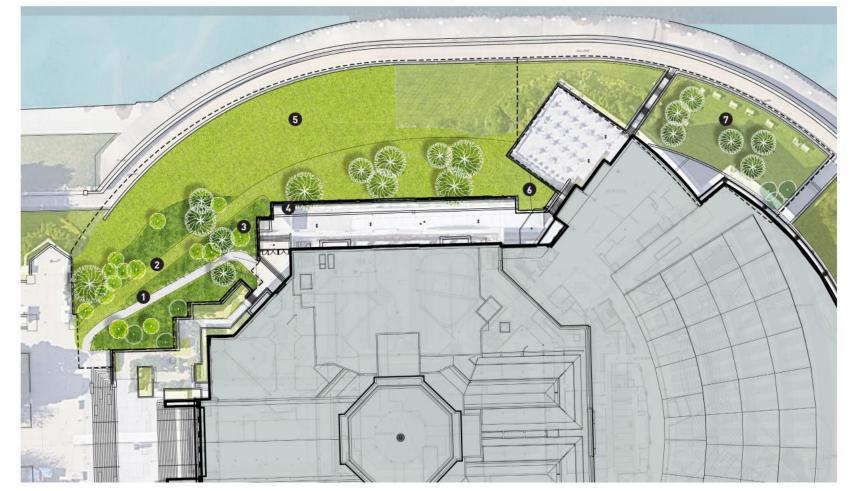
ALL SPECIES ARE NATIVE OR A NATIVE CULTIVAR TO THE CHICAGO REGION

FIGURE 3-8 PLANTING STRATEGY OF THE SOUTHWEST ENTRY DUNE GARDEN

# LANDSCAPE PLAN ENLARGEMENT - NORTH SIDE

## LEGEND

- 1 Path to current learning classrooms
- 2 Maintenance path
- **3** Woodland planting
- G Expanded north terrace
- 5 Existing sloped lawn to remain
- Existing water feature to be restored
- Existing picnic lawn with seasonal picnic tables



#### FIGURE 3-9: LANDSCAPE PLAN ENLARGEMENT OF THE NORTH SIDE

# **PLANTING PLAN ENLARGEMENT – NORTH SIDE**

# LEGEND

- Deciduous single-stem tree planting
- 2 Understory tree planting
- **3** Woodland garden
- G Restored water feature
- Proposed shade trees in picnic lawn

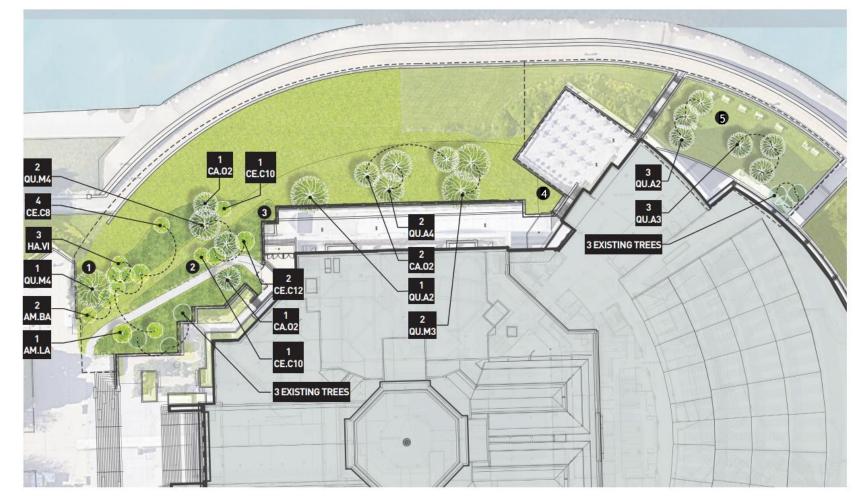


FIGURE 3-10: PLANTING PLAN ENLARGMENT OF THE NORTH SIDE

# **PLANTING PLAN ENLARGEMENT – NORTH SIDE**

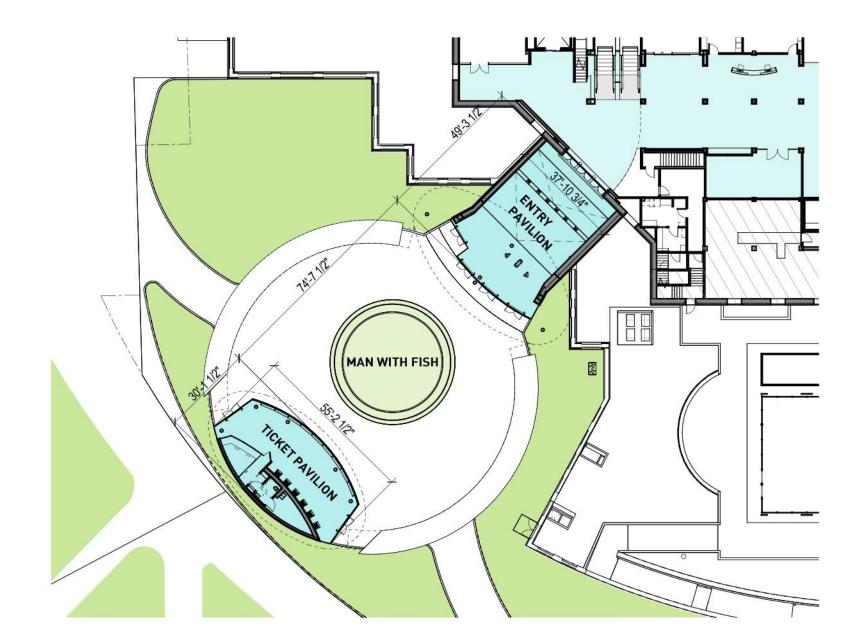


PLANT SC	CHEDULE					
	QTY	BOTANICAL NAME	COMMON NAME	ROOT	SIZE	REMARKS
SHADE TR		1				
QU.A2	2	Quercus alba	White Oak	B&B	2.5" cal	
QU.A3	3	Quercus alba	White Oak	B&B	3" cal	6'T clear branch height
QU.A4	2	Quercus alba	White Oak	B&B	4" cal	6'T clear branch height
QU.M2	1	Quercus macrocarpa	Burr Oak	B&B	2.5" cal	
QU.M3	2	Quercus macrocarpa	Burr Oak	B&B	3" cal	<u> </u>
QU.M4	2	Quercus macrocarpa	Burr Oak	B&B	4" cal	6'T clear branch height
CA.02	4	Carya ovata	Shagbark Hickory	B&B	2.5" cal	
CA.03	1	Carya ovata	Shagbark Hickory	B&B	3" cal	
CA.04	1	Carya ovata	Shagbark Hickory	B&B	4" cal	6'T clear branch height
	TORY / OF	RNAMENTAL TREES				
AM.AB	2	Amelanchier arborea	Serviceberry	B&B	8' ht	6-8 canes, limbed up canopy
AM.LA	2	Amelanchier laevis	Serviceberry	B&B	10' ht	6-8 canes, limbed up canopy
CE.C8	3	Cercis canadensis	Eastern Redbud	B&B	8' ht	3-5 canes, northern strain
CE.C10	2	Cercis canadensis	Eastern Redbud	B&B	10' ht	3-5 canes, northern strain
CE.C12	2	Cercis canadensis	Eastern Redbud	B&B	12' ht	3-5 canes, northern strain
HA.VI	3	Hamamelis virginiana	Common Witchhazel	B&B	5' w	low branched
SHRUBS	, <u> </u>					
DI.KO		Diervilla Ionicera	Kodiak Orange Dwarf Bush-honeysuckle	cont	18" ht	36" oc
PY.OP		Physocarpus opulifolius	Common Ninebark	cont	24" ht	48" oc
SA.NI		Sambucus nigra var. canadensis	Elderberry	cont	36" ht	low branched
VI.AC		Viburnum acerfolium	Mapleleaf Viburnum	cont	18" ht	36" oc
VI.OP		Viburnum opulus	American Cranberry	cont	18" ht	36" oc
VI.PR		Viburnum prunifolium	Blackhaw Viburnum	B&B	5' w	low branched
	NTAL GR/	ASSES, PERENNIALS, AND GROUNDCOVER				
AQ.CA		Aquilegia canadensis	Wild Columbine	pot	LP50 plug	
CA.BE	1	Carex bebbii	Bebb's Sedge	pot	LP50 plug	
CA.PE	1	Carex pensylvanica	Oak Sedge	pot	LP50 plug	
CL.VI	1	Claytonia virginica	Spring Beauty	pot	LP50 plug	
DO.ME	<u> </u>	Dodecatheon meadia	Prairie Shooting Star	pot	LP50 plug	
ER.AM	1	Eryithronium americanum	Yellow Trout Lily	pot	LP50 plug	
HE.RI	<u> </u>	Heuchera richardsonii	Prairie Alumroot	pot	LP50 plug	
JE.DI	1	Jeffersonia diphylla	Twinleaf	pot	LP50 plug	
MA.RA	1	Maianthemum racemosa	False Solomon's Seal	pot	LP50 plug	
MA.ST	<u> </u>	Matteuccia struthiopteris	Ostrich Fern	pot	LP50 plug	
PO.PE	1	Podophyllum peltatum	Mayapple	pot	LP50 plug	
PO.BI		Polygonatum biflorum commutatum	Solomon's seal	pot	LP50 plug	
′						
/		site introduced species (not on list provi	ided by Shedd Hort Team)			
		Mumber of Despaced Trees for Oak High	- Manufactor 22 /Includes Querous Conve Co	- is and Ar		-* 1
		Number of Proposed Trees for Oak-mono	ory Woodland: 32 (Includes Quercus, Carya, Cer	CIS, and An	netanchier speci	ies)

Number of Proposed Trees Sitewide: 51

ALL SPECIES ARE NATIVE OR A NATIVE CULTIVAR TO THE CHICAGO REGION

FIGURE 3-11: PLANTING STRATEGY OF THE NORTH SIDE



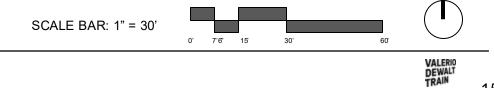


FIGURE 4-1: ENTRY PAVILION FLOOR PLAN



# **Current State**



FIGURE 4-2: ACCESSIBLE ENTRY RENDERINGS

# **Concept of Future State**



FIGURE 4-2: ACCESSIBLE ENTRY RENDERINGS

# **Concept of Future State**



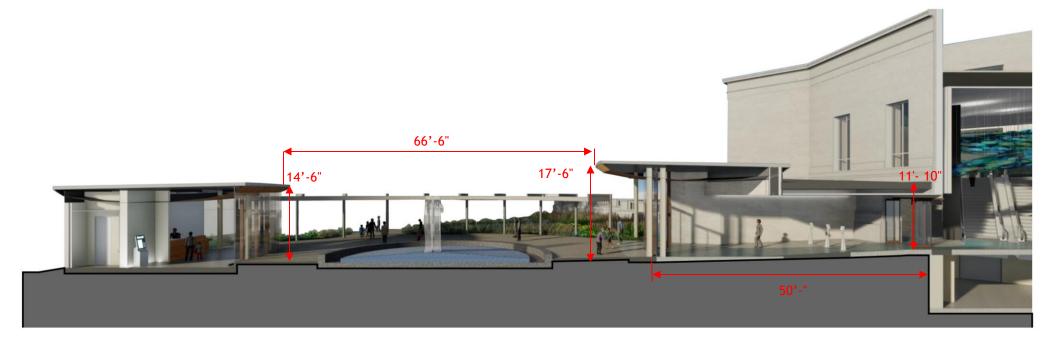
FIGURE 4-2: ACCESSIBLE ENTRY RENDERINGS

# **Concept of Future State**

APPLICANT: SHEDD AQUARIUM SOCIETY ADDRESS: 1200 S. DUSABLE LAKE SHORE DRIVE INTRODUCED: MAY, 2022 PLAN COMMISSION: TBD VALERIO DEWALT TRAIN



FIGURE 4-3: ENTRY PAVILION RENDERINGS



**TICKET PAVILION** 

# ENTRY PAVILION

FIGURE 4-4: ENTRY PAVILION SECTION





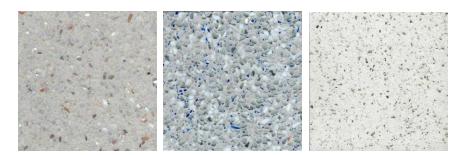


**Existing Marble Façade:** Georgian Marble

**Ceiling GFRC** (Interior/Exterior): Rieder Vanilla Ferro Light



**Entry Pavilion Cladding: GFRC** Rieder Vanilla Ferro Light



Flooring: Terrazzo Custom Mix



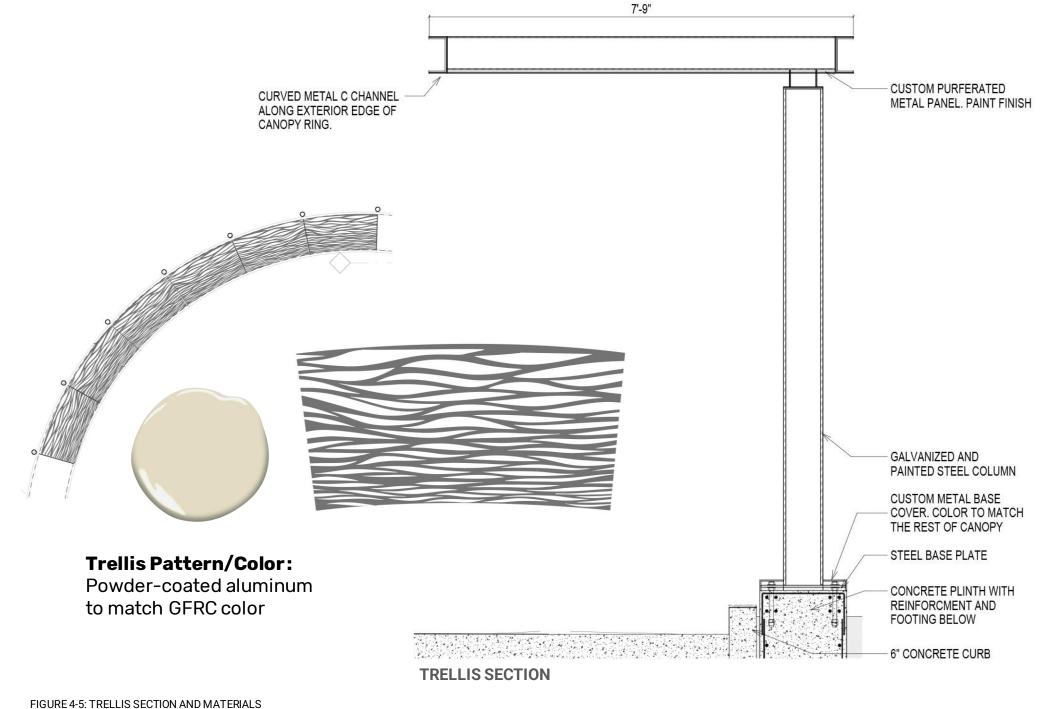


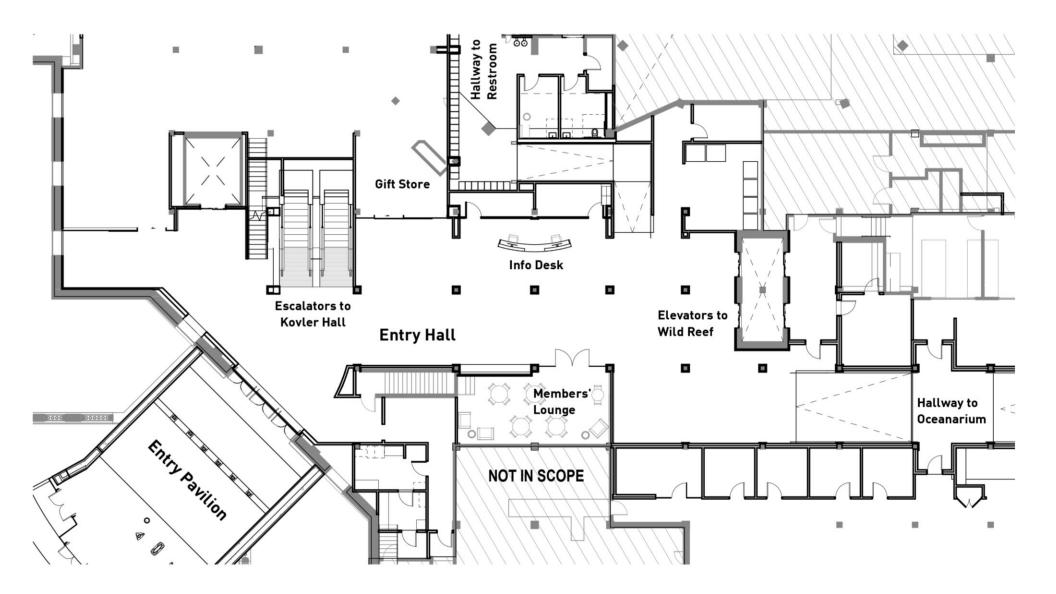
What people see

What birds see

# **Ornilux Glass Bird Glass**

FIGURE 4-5: ENTRY PAVILION MATERIALS







INTRODUCED: MAY, 2022 PLAN COMMISSION: TBD

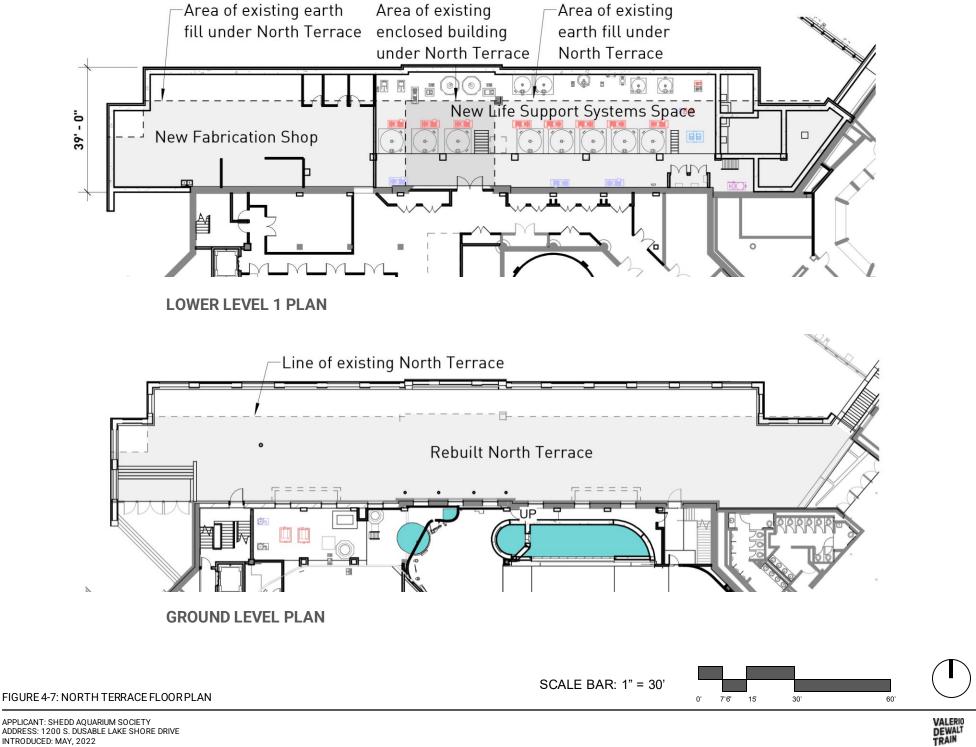
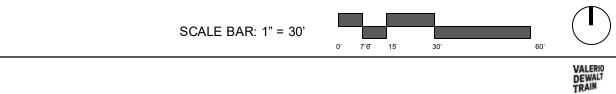




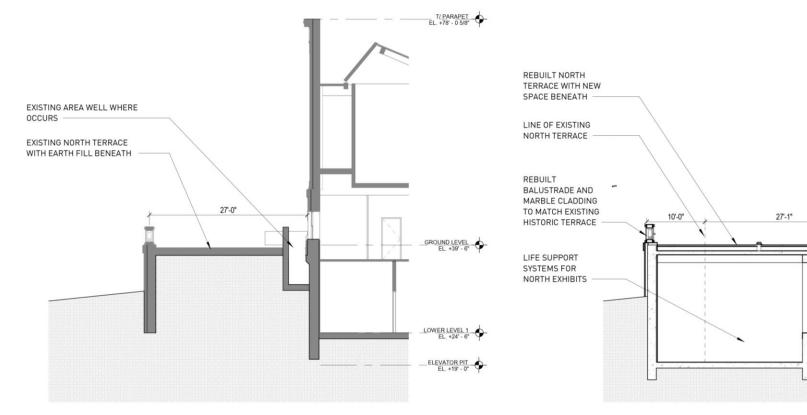
FIGURE 4-8: NORTH TERRACE SECTIONS



### **EXISTNG NORTH TERRACE SECTION**



1



EL. +78' - 0 5/8"

GROUND LEVEL

LOWER LEVEL 1 EL. +24' - 6"

# EXISTING AND PROPOSED NORTH TERRACE



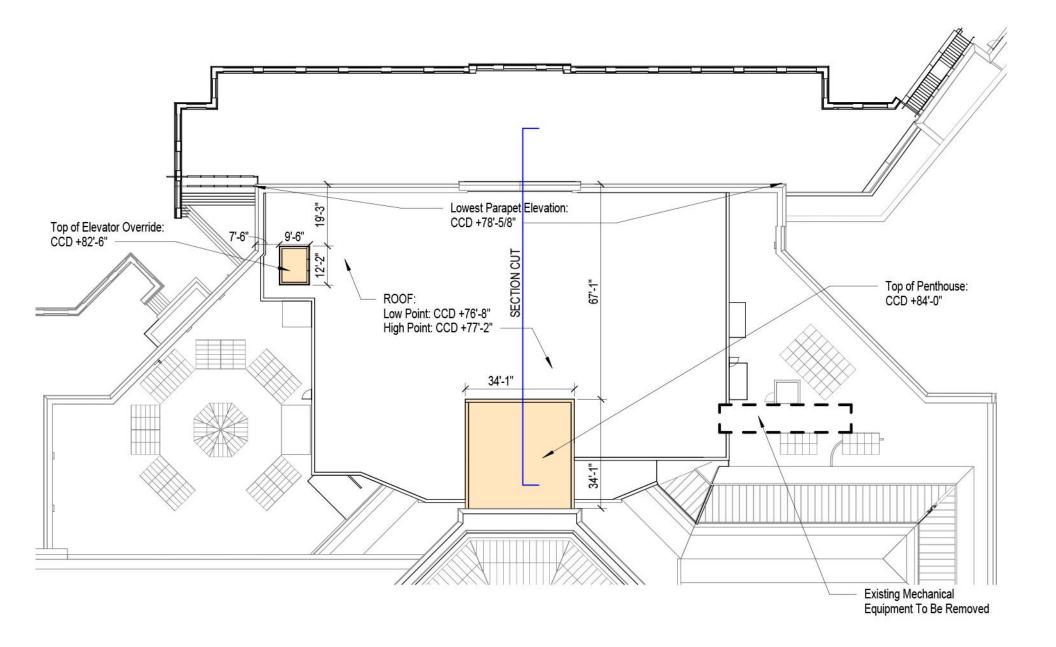


### EXISTING AND PROPOSED NORTH TERRACE





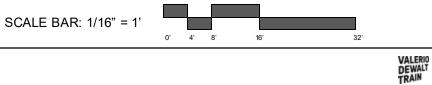
FIGURE 4-9: NORTH TERRACE RENDERINGS

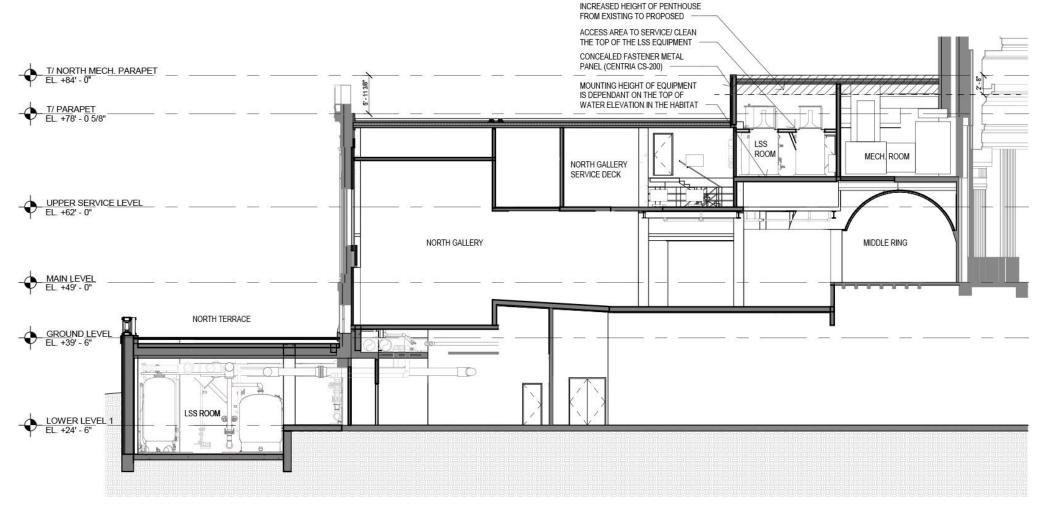


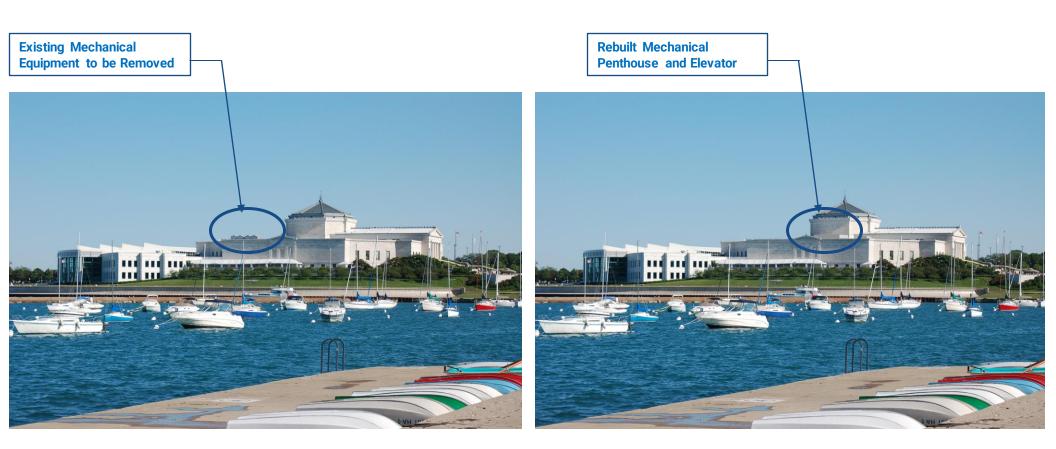
#### FIGURE 4-10: NORTH SERVICE DECK ROOF: 04/22/22

APPLICANT: SHEDD AQUARIUM SOCIETY ADDRESS: 1200 S. DUSABLE LAKE SHORE DRIVE INTRODUCED: MAY, 2022 PLAN COMMISSION: TBD

FIGURE 4-11: NORTH GALLERY SECTION







#### FIGURE 4-12: NORTH SERVICE DECK ROOF: EXISTING AND NEW



FIGURE 4-13: NORTH SERVICE DECK ROOF: VIEW FROM LAKESHORE DRIVE





# **North Terrace Railing & Stone Wall :** Georgia Marble to Match Existing





**Penthouse Addition/ Elevator Overrun Metal Panel :** Centria – 995 Cambridge White

FIGURE 4-14: NORTH TERRACE & SERVICE DECK/PENTHOUSE MATERAILS



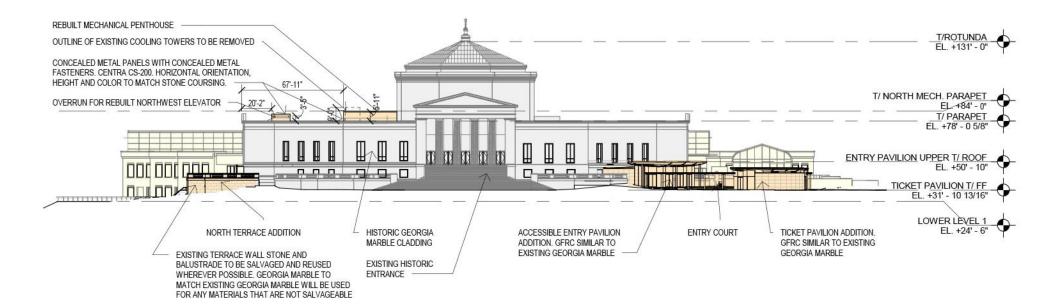
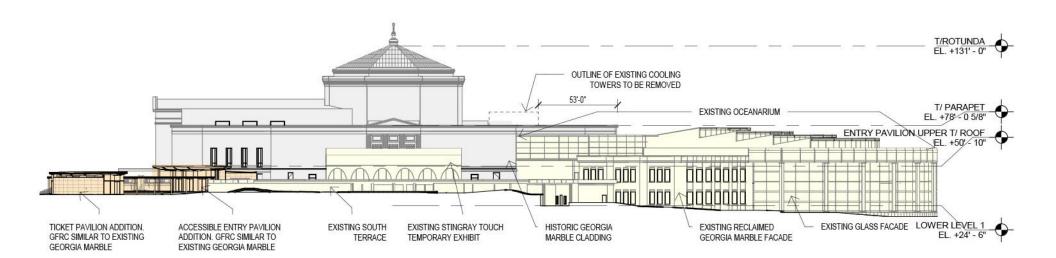




FIGURE 5-1: WEST ELEVATION



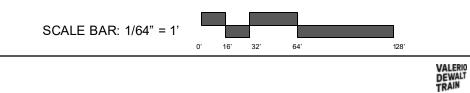
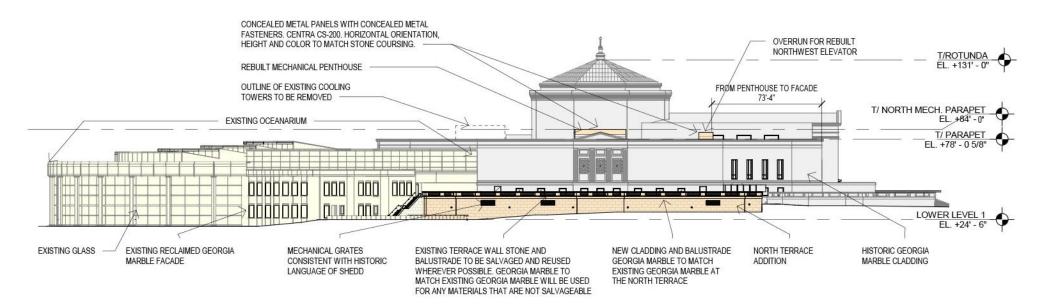
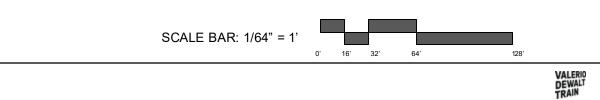
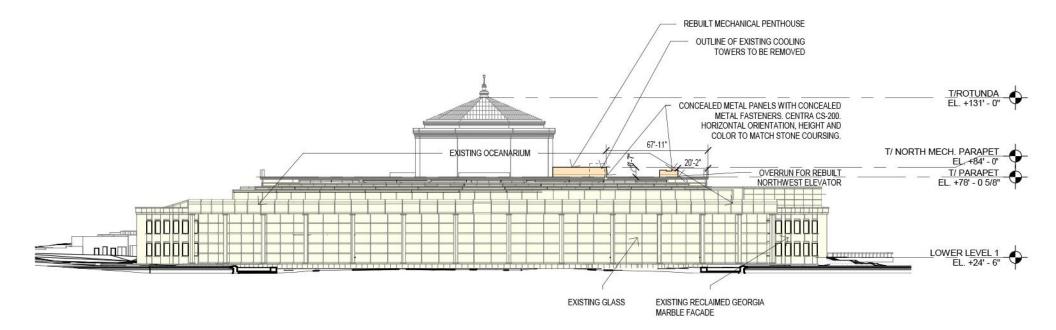


FIGURE 5-2: SOUTH ELEVATION

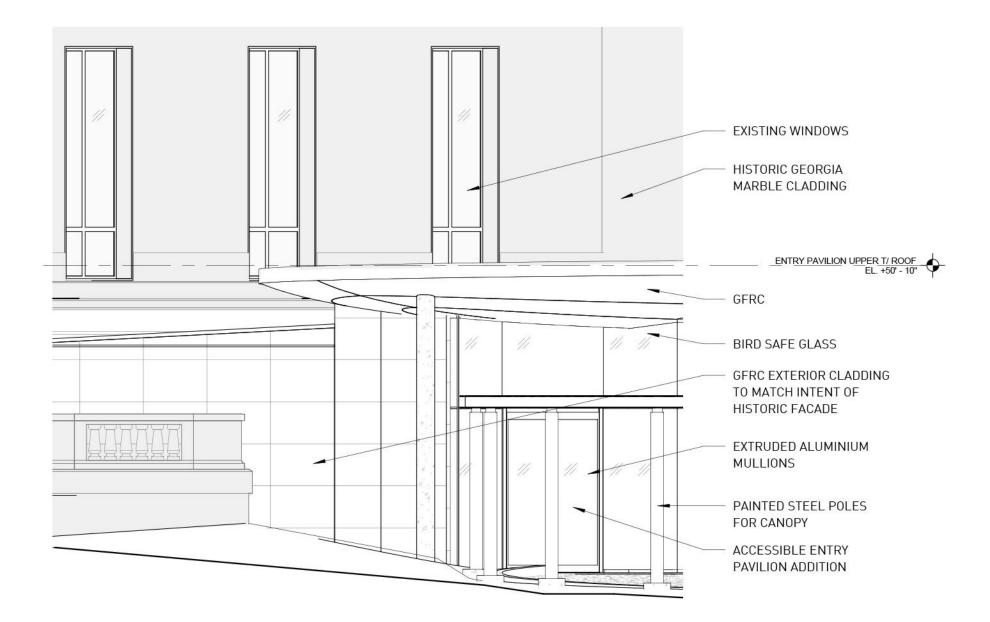




#### FIGURE 5-3: NORTH ELEVATION







#### FIGURE 5-5: ENTRY PAVILION DETAIL ELEVATION

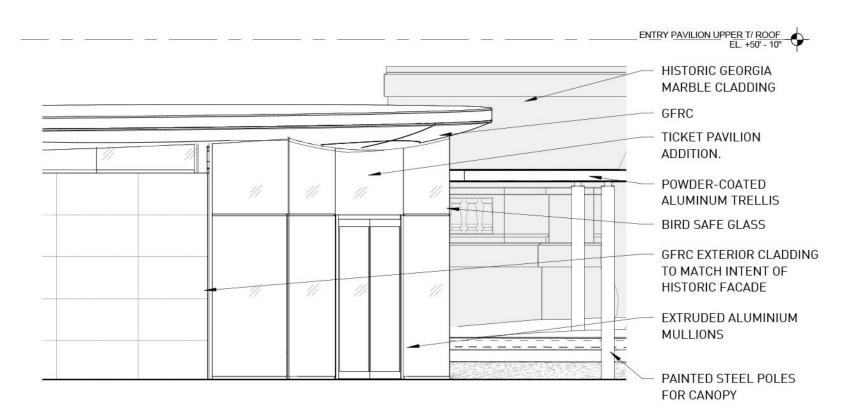


FIGURE 5-6: TICKET PAVILION DETAIL ELEVATION

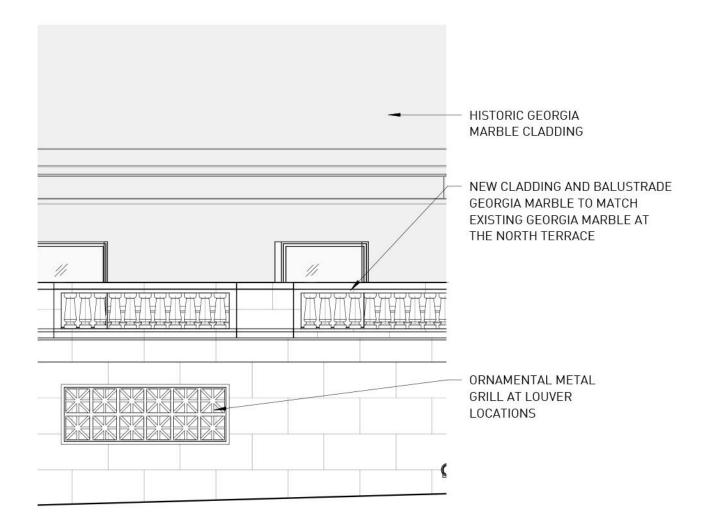


FIGURE 5-7: NORTH TERRACE DETAIL ELEVATION

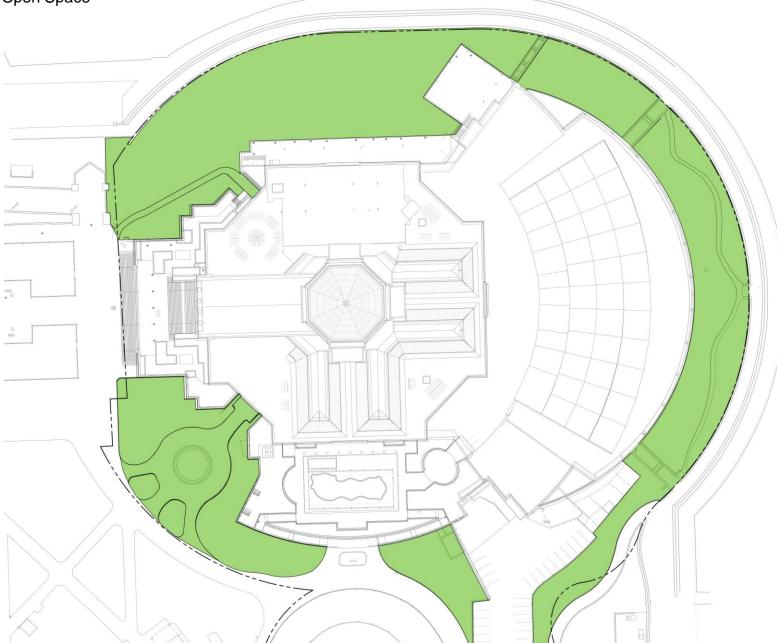




FIGURE 6-1: PROPOSED PARKING PLAN

# EXISTING OPEN SPACE PLAN:

117,350 SF Open Space



#### FIGURE 6-2 EXISTING GREEN SPACE PLAN



# **PROPOSED OPEN SPACE PLAN:**

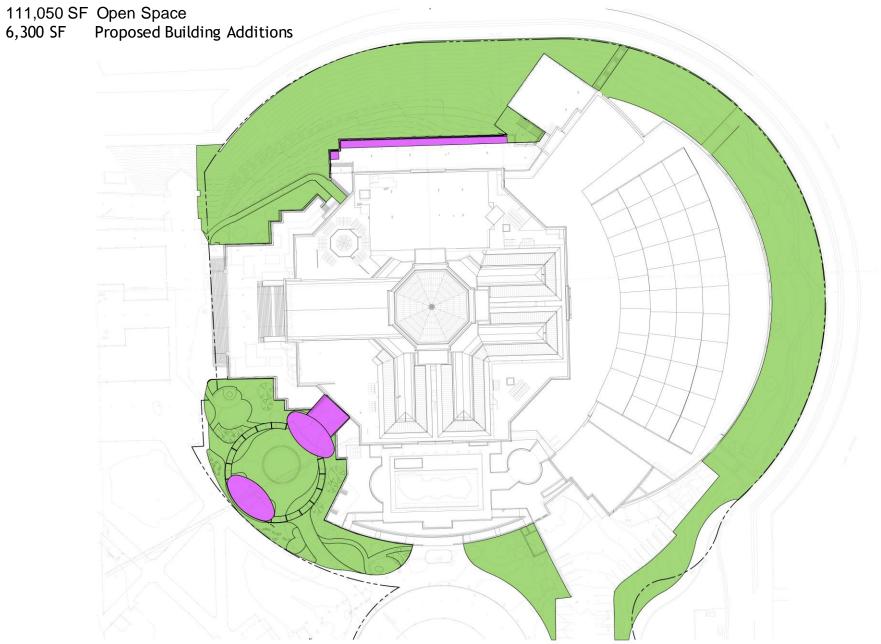


FIGURE 6-3: EXISTING GREEN SPACE PLAN

# Chicago Sustainable Development Policy 2017.01.12



Compliance Options	Point	s Required	quired Sustainable Strategies Menu																																
			Health				Energy				Stormwater							Landscapes Green Roofs			Roofs	Wa	ter	Transportation							Solid Waste	Work Force	Wik	slife	
		2				Choor	ie one		Choos	e one	Ľ	hoose on	-								Choo	10.005	Choos	e one										Choos	se one
Compliance Paths	Starting Points	Number of Optional Points Required New Construction / Substantial Rehab / Moderate Reha	1.1 Achieve WELL Building Standard	2.1 Designed to earm the Energy Star	2.2 Exceed Energy Code (5%)	2.3 Exced Energy Code (10%)	2.4 Exced Energy Code (25%)	2.5 Exeed Energy Code (40%)	2.6 Onsite Renewable Energy (3%)	2.7 Onsite Renewable Energy (5%)	3.1 Exceed Stormwater Ordinance by 25%	3.2 Exceed Stormwater Ordinance by 50%	3.3 100% Stormwater Infiltration	3.4 Sump Pump Capture & Reuse	3.5 100-year detention for lot-to-lot buildings	3.6 100-year Detention for Bypass	4.1 Working Landscapes	4.2 Natural Landscapes	4.3 Tree Planting	4.4 Achieve Sustainable Sites Certification	5.1 Green Roof 50-100%	5.2 Green Roof 100%	6.1 Indoor Water Use Reduction (25%)	6.2 Indoor Water Use Reduction (40%)	7.1 Proximity to Transit Service	7.2 Bikeshare Sponsorship	7.3 Bike Parking Residential	7.4 Bike Parking Commercial & Industrial	7.5 EV Charging Stations	7.6 EV Charger Readiness	7.7 CTA Digital Displays	8.1 80% Waste Diversion	8.2 Workforce Development	9.1 Bird Protection (Basic)	9.2 Bird Protection (Enhanced)
Options Without Certification All Options Available	0	100 / 50 / 25	40	30	20	30	40	50	10	20	10	20	40	5	5	5	5	5	5	20	10	20	10	20	5	5	5	5	10	5	5	10	10	5	10
Options With Certification																		÷	÷																
LEED Platinum	95	5/0/0	40	NA	NA	NA	NA	NA	NA	NA	10	20	40	5	5	5	NA	NA	NA	20	10	20	NA	NA	NA	5	NA	NA	NA	5	5	NA	10	5	10
LEED Gold	90	10/0/0	40	NA	NA	NA	NA	50	10	20	10	20	40	5	5	5	5	NA	5	20	10	20	NA	NA	NA	5	NA	NA	10	5	5	10	10	5	10
LEED Silver	80	20/0/0	40	NA	NA	NA	40	50	10	20	10	20	-40	5	5	5	5	5	5	20	10	20	NA	20	NA	5	NA	NA	10	5	5	10	10	5	10
Green Globes 4-Globes	90	10/0/0	40	NA	NA	NA	NA	50	10	20	10	20	40	5	5	5	5	NA	5	20	10	20	NA	NA	NA	5	NA	NA	10	5	5	10	10	5	10
Green Globes 3-Globes	80	20/0/0	40	NA	NA	NA	40	50	10	20	10	20	40	5	5	5	5	NA	5	20	10	20	NA	NA	NA	5	NA	NA	10	5	5	10	10	5	10
Green Globes 2-Globes	70	30/0/0	40	NA	NA	NA	40	50	10	20	10	20	40	5	5	5	5	5	5	20	10	20	NA	20	NA	5	NA	NA	10	5	5	10	10	5	10
Living Building Challenge	100	0/0/0	40	NA	NA	NA	NA	NA	NA	NA	10	20	40	5	5	5	NA	NA	NA	20	NA	NA	NA	NA	NA	NA	NA	NA	10	5	NA	NA	10	5	10
Living Building Challenge Petal	90	10/0/0	40	NA	20	30	40	50	NA	NA	10	20	40	5	5	5	5	NA	5	20	10	20	10	20	NA	5	NA	NA	10	5	5	10	10	5	10
Enterprise Green Communities*	80	20/0/0	40	NA	NA	NA	NA	NA	10	20	10	20	-40	5	5	5	5	5	5	20	10	20	10	20	5	5	NA	NA	10	5	5	10	10	5	10
PassiveHouse	70	30/0/0	40	NA	NA	NA	NA	NA	10	20	10	20	40	5	5	5	5	5	5	20	10	20	10	20	5	5	5	5	10	5	5	10	10	5	10

only available to affordable housing projects funded by DPD's Housing Bureau

### **Proposed Sustainable Strategies**

Category: Moderate Renovation Project, 25 pts required

- 2.3 Exceed Energy Code (10%): 30 pts
- 6.1 Indoor Water Use Reduction (25%): 10 pts
- 7.1 Proximity to Transit Service: 5 pts
- 7.4 Bike Parking Commercial & Industrial: 5 pts
- 9.1 Bird Protection (Basic): 5 pts

FIGURE 6-4: SUSTAINABLE DEVELOPMENT POLICY MATRIX

# **Sustainability Narrative**

- All proposed planting is 100% native or native cultivar plant species proposed (outside of the lawn which is just being restored)
- Dune garden updates restore the native existing dune habitat
- Ongoing maintenance practices and monitoring provide healthy habitat restoration, removal of invasive or non-native species that come in, and continuous monitoring of the health of habitats
- Rain and butterfly garden promote native pollinator species, native bees, butterflies and fall within the migratory pathway of the monarch butterfly
- Providing a range of planting types perennials, graminoids, shrubs, and trees adds a layered planting approach to support biodiversity
- Learning opportunities with native habitats to promote care and stewardship of such habitats
- Addition of native woodland habitat on the north side- removes some of the less previous turf grass and replaces it with a beneficial habitat
- Focus on restoration and introduction of gardens that are educational and have a variety of plant types and species
- Providing cut off light fixtures and other mindful bird protection lighting provision
- Ornilux bird safe glass will be provided
- VRF system is being used for heating and cooling in the ticket and entry pavilions (supplemented by the electric heat). VRF exceeds efficiency requirements
- Low-flow plumbing fixtures in the ticket pavilion
- Daylight harvesting control for the lighting in the ticket and entry pavilions

# **Schedule**

Shedd On-site Milestone Schedule																					
		20	21			20	22			20	)23		20	24		20	25		202	26	
Complete Design Development (DD) Phase																					
Landmark's, Plan Commission, Zoning																					
Complete Construction Documents (CD) Phase																					
Bidding & Procurement																					
Enabling																			$\square$		$\square$
Construction - Phase 1 (Animal Care Suite)																					
Construction - Phase 2 (Entry Pavilions, Entry Lob	Construction - Phase 2 (Entry Pavilions, Entry Lobby, Kovler Hall, Rotunda, South Gallery)																				
Construction - Phase 3 (North Terrace, North Gall	ery)					i															
Construction - Phase 4 (East Gallery)																					
Closeout						į						i									

# **Diversity, Equity and Inclusion**

# Shedd has self-imposed <u>minimum</u> goals for Diversity, Equity and Inclusion:

26% MBE and 6% WBE

# <u>Workforce</u>

- 50% of the total on-site labor work hours with residents residing in Chicago
- 25% of the total on-site labor work hours shall be combined minority and female workforce
- 3% of the total on-site combined laborers and/or non-trade work hours with community residents.

Preference will be given to residents who reside in the **4th Ward** and the surrounding neighborhoods of Douglas, Grand Boulevard, Hyde Park, Kenwood, Museum Campus, North Kenwood, Oakland and the South Loop.

In addition, contractors are strongly encouraged to commit to participating in one or more Chicago Public School (CPS) "Work-Based Learning" programs such as the Job Shadow Week, CPS' Guest Speaker Series, Site Visit Week, Soft Skills Month and Career and/or the Technical Education Training (CTE) Summer Internship Program. These commitments will allow for real-world skill-building and career exploration opportunities for local teens.

FIGURE 6-6: DIVERSITY, EQUITY AND INCLUSION



FIGURE 6-7: EXISTING PHOTOS

# Valerio Dewalt Train Associates, Inc.

Chicago Denver Palo Alto San Francisco

buildordie.com



### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

### SECTION I --- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:

Shedd Aquarium Society d/b/a John G. Shedd Aquarium

### Check ONE of the following three boxes:

Indicate whether the Disclosing Party submitting this EDS is:

1. [X] the Applicant

OR

2. [] a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name:

OR

3. [] a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:

B. Business address of the Disclosing Party:	1200 South DuSable Lake Shore Drive								
	Chicago, Illinois 60605								
C. Telephone: <u>312-692-2727</u> Fax:	Email: ggordon@sheddaquarium.org								
D. Name of contact person: Gary Gordon									
E. Federal Employer Identification No. (if you have one): <u>39-2167918</u>									
F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):									
Seeking approval of Lakefront Protection Appl	Seeking approval of Lakefront Protection Application and Minor Change to I.P.D. 664 for 1200 South								
DuSable Lake Shore Drive. G. Which City agency or department is requesting this EDS? <u>Department of Planning and Development</u>									
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:									

Specification # \_\_\_\_\_\_ and Contract # \_\_\_\_\_

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# SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

# A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Pa	arty:
<ul> <li>[] Person</li> <li>[] Publicly registered business corporation</li> <li>[] Privately held business corporation</li> <li>[] Sole proprietorship</li> <li>[] General partnership</li> <li>[] Limited partnership</li> <li>[] Trust</li> </ul>	<ul> <li>[] Limited liability company</li> <li>[] Limited liability partnership</li> <li>[] Joint venture</li> <li>[X] Not-for-profit corporation</li> <li>(Is the not-for-profit corporation also a 501(c)(3))?</li> <li>[X] Yes</li> <li>[] No</li> <li>[] Other (please specify)</li> </ul>

2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:

Illinois

3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?

[] Yes [] No [X] Organized in Illinois

B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:

1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

NOTE: Each legal entity listed below must submit an EDS on its own behalf.

Name	Title	
Please see attached Exhibit A.	(No members are legal entities)	

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

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### SHEDD AQUARIUM SOCIETY

### 2021 Masthead

as of 5.4.2022

### **OFFICERS OF THE CORPORATION**

Bridget C. Coughlin, Ph.D., President and CEO Gary Gordon, Secretary and Treasurer

#### **OFFICERS OF THE BOARD**

Brian A. Kenney, Board Chair

### LIFE TRUSTEES

Peter B. Foreman

Marian Phelps Pawlick

William N. Sick Stephen Byron Smith

### TRUSTEES

Joseph S. Braik Mary L. Burke Paul J. Carbone William J. Chase Shannel Clubb Elizabeth Hartigan Connelly David L. Epstein Richard E. Erwin Tyrone C. Fahner David Foulkes Sarah N. Garvey H. John Gilbertson Jr. Brent Gledhill Anders Gustafsson Tracie Haas Gavin D. K. Hattersley John Hesselmann John Holmes Robert H. Jordan, PhD Richard L. Keyser Thomas N. King David J. Koo Anne E. Krebs Jerry Krulewitch Katie Lawler Anna M. Livingston Harvey L. Miller Susan E. Morrison

Andrew Nocella Mary S. Smith Ellen L. O'Connor **Tracy Souder** Ginevra Reed Ralph Joyce St. Clair Zaldwaynaka Scott **Mark Stainton** Nancy S. Searle Richard J. Tobin Lloyd A. Semple, Jr. Jane L. Warner **Kimberly Simios** Steve Weller Sandra L. Simon Jeffrey Wright Alex Singla

### **HONORARY TRUSTEES**

Ted A. Beattie William P. Braker Wallace L. Head J. Donald Higgins Benjamin F. Lenhardt, Jr. John Jeffry Louis III Andrew McNally V

### **EX-OFFICIO TRUSTEES**

The Honorable Lori Lightfoot

Doug McClure

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name None.	Business Address	Percentage Interest in the Applicant

# SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

Has the Disclosing Party provided any income or compensation to any City elected official during the12-month period preceding the date of this EDS?[] Yes[X] No

Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [] Yes [X] No

If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation:

Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [] Yes [X] No

If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

# SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether Business retained or anticipated Address to be retained) Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.) Fees (<u>indicate whether</u> <u>paid or estimated</u>.) **NOTE:** "hourly rate" or "t.b.d." is not an acceptable response.

Please see attached.

(Add sheets if necessary)

[] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.

# SECTION V -- CERTIFICATIONS\*

## A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?

[] Yes [] No [X] No person directly or indirectly owns 10% or more of the Disclosing Party.

If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?

[]Yes []No

## **B. FURTHER CERTIFICATIONS**

1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

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\*With regards to Certifications made under Section V (B) on behalf of all trustees listed on Exhibit B, the Certifications are made to the best of the Disclosing Party's knowledge.

#### EXHIBIT B

#### SHEDD AQUARIUM SOCIETY ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT Section IV

Name (indicate whether Business retained or anticipated Address retained)	Relationship to Disclosing Party (subcontractor, attorney, to be lobbyist, etc.)	estima NOTE	e whether paid or ated.) C: "hourly rate" or "t.b.d." an acceptable response.
Valerio Dewalt Train Associates, Inc. (Retained)	500 N. Dearborn Street, 9th Floor Chicago, IL 60654	Architect	In excess of \$1,000
Daspin & Aument, LLP (Retained)	300 S. Wacker Drive, Suite 2200 Chicago, IL 60606	Attomey	In excess of \$1,000
Jones Lang LaSalle (Retained)	200 E. Randolph Drive Owner Chicago, IL 60606	Representative	In excess of \$1,000
Trinal, Inc. (Retained)	444 W. Lake Street Diversi Chicago, IL 60606	ty Consultant	In excess of \$1,000
McGuire Igelski & Associates, Inc. (Retained)	1330 Sherman Avenue Historic Evanston, IL 60201 Consult	Preservation ant	In excess of \$1,000
Pepper/BMI, LLC	643 N. Orleans General Chicago, IL 60654	Contractor	In excess of \$1,000

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;

b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;

d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and

e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).

5. Certifications (5), (6) and (7) concern:

• the Disclosing Party;

• any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");

• any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;

• any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;

b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or

c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

. . .

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). N/A

13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that the Disclosing Party (check one)

 is [X] is not

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

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If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):

If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.

D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

[ ] Yes [X] No

NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.

2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.

Does the Matter involve a City Property Sale?

[] Yes [X] No

3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:

Name	Business Address	Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

<u>X</u>1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:

#### SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS N/A

**NOTE:** If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

#### A. CERTIFICATION REGARDING LOBBYING

1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15 of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.

4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.

5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party	the Applicant?
[]Yes	[ ] No

If "Yes," answer the three questions below:

1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)

[]Yes []No

2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?

[] Yes [] No [] Reports not required

3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[]Yes []No

If you checked "No" to question (1) or (2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <u>www.cityofchicago.org/Ethics</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.

D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.

E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

<u>Shedd Aquarium Society d/b/a John G. Shedd Aquarium</u> (Print or type <u>exact legal name</u> of Disclosing Party)

By: \_ (Sign her

Gary Gordon

(Print or type name of person signing)

Secretary, Treasurer and Chief Financial Officer

(Print or type title of person signing)

Signed and sworn to before me on (date) May 11,2022,

County, Illinois (state). COOK at

EMILY A EDWARDS Official Seal Notary Public - State of Illinois My Commission Expires Mar 1, 2026

Commission expires: March 2026

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

#### FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

### This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[] Yes [X] No

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [X] No

2. If the Applicant is a legal entity publicly traded on any exchange, is any officer or director of the Applicant identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

[] Yes [X] No [] The Applicant is not publicly traded on any exchange.

3. If yes to (1) or (2) above, please identify below the name of each person or legal entity identified as a building code scofflaw or problem landlord and the address of each building or buildings to which the pertinent code violations apply.

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### **PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION**

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<u>www.amlegal.com</u>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

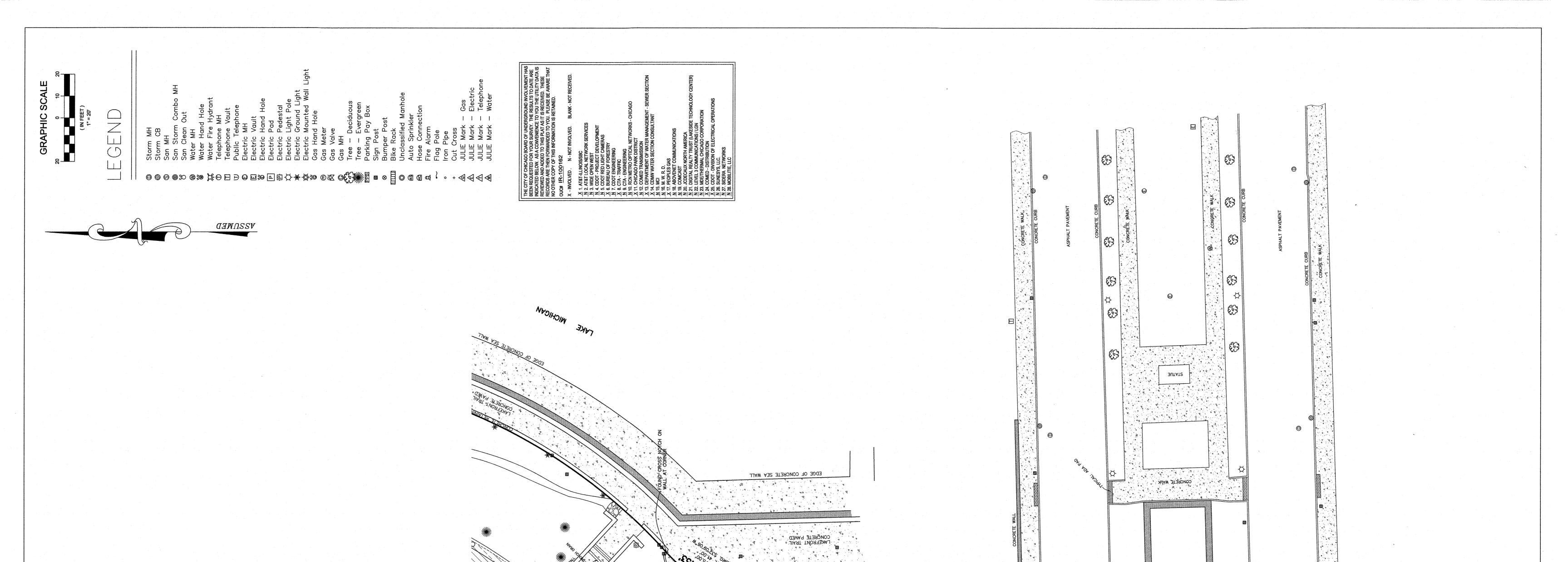
[]Yes

[ ] No

[X] N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

If you checked "no" to the above, please explain.



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